

Oficina 2

Exemplo de Análise de Portfólio de Patentes Orbit.com

Tema	Slides
2A: Acesso ao módulo de análise	3-16
2B: Análises de evolução temporal e cobertura geográfica	17-23
2C: Visualização de áreas tecnológicas (Classificações de Patentes e Technology Domains)	24-34
2D: Identificação de principais inventores	35-38
2E: Análise de redes de co-inventores	39-42
2F: Análise de redes de co-titulares	43-45
2G: Agrupamento e edição de nomes de titulares (Data Rules)	46-58
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Oficina 2A

Faça uma análise preliminar do portfólio de patentes da Petrobras, em relação ao número de novas famílias de patentes por ano de primeira publicação.



Easy search

Menu Explorer

Advanced search

Searches

- Easy search
- Advanced search
- Semantic search
- Assignee search
- Number search

My session

- Search history
- Search results

Past sessions

- Previous history

My searches

- My saved searches
- My alerts

My recent lists

Keywords



Title, Abstract, Object of invention, A

E.g.: Telecom+ OR phone



Classifications

Names

Numbers, dates & country

Legal sta

More fields

Collections

Show cmd. line

Create script

Clear

Neste caso, vamos fazer uma busca por patentes em que a **PETROBRAS** aparece como titular (assignee)

Para acessar o menu de busca por nomes (titulares, inventores, agentes), clique no triângulo à esquerda da guia "Names".



Para busca por titulares, existem ferramentas para identificação de fusões e aquisições bem como de verificação da forma de grafia dos nomes

Corporate Tree

Neste exemplo, vamos fazer uma busca simples, utilizando como termo de busca, no campo Assignee (original, intermediate, current):

PETROBRAS

Easy search

Menu Explorer

Advanced search

Searches

Easy search
Advanced search
Semantic search
Assignee search
Number search

My session

Search history
Search results

Past sessions

Previous history

My searches

My saved searches
My alerts

My recent lists

Keywords

Title, Abstract, Object of invention, A E.g.: Telec

Classifications

Names

Assignee (original, intermediate, current) PETROBRAS

Assignee (original, intermediate, current)

Assignee (current - only latest)



Corporate Tree



Inventor: E.g.: Fleming Alexander, Moyer Andrew



Representative: E.g.: Baker Botts



Numbers, dates & country

Legal status

More fields

Collections

Search

Show cmd. line

Create script

Clear

Menu Explorer << Patent family searches (FamPat)

Searches

- Easy search
- Advanced search
- Semantic search
- Assignee search
- Number search

My session

- Search history
- Search results

Past sessions

- Previous history

My searches

- My saved searches
- My alerts

My recent lists

Search Step	Result(s)	Query	Assistant	Source	Action
1	1871	((PETROBRAS)/PA/OPA/PAH/OWR/REAS)	Advanced search	FAMPAT	Show results • Modify • Save • Delete

Para visualizar os resultados, clique em "Show results"

Sempre que desejar retornar à página do histórico de busca, clique em "Search history", na aba Menu

Combine strategies, E.g.: (1 or 2) not 3, 1 and (phone+)

{ ((PETROBRAS)/PA/OPA/PAH/OWR/REAS) }

Easy search

Save strategy

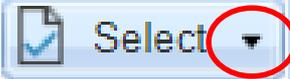
1871 results for ((PETROBRAS)/PA/OPA/PAH/OWR/REAS) - Collection: FAMPAT

Filter options

- Legal status
 - Alive (998)
 - Dead (873)
- 1st application year
 - After 2015 (127)
 - 2011-2015 (293)
 - 2006-2010 (390)
 - 2001-2005 (339)
 - Before 2001 (722)
 - More...
- Assignee
- Litigations
- Oppositions

	Title	Publication number	1st app. date	Applicant/As
1	Process for self-hydrogenation	GB2183670	1984-06-22	PE
2	Procedimento para a obtenção de...		2012-10-25	INS
3	...		2002-07-31	PE
4	...		2000-04-18	PE
5	...		1989-08-29	PE
6	...		1987-01-13	PE
7	Offshore platform		1986-12-29	PE
8	Method for extracting precursor acids from calcium naphthenate deposits	US9983187	2014-11-28	PE
9	Sealing gasket for piping systems and its manufacturing process	US10514098	2015-11-17	PE
10	Gravitation anchor for offshore anchoring of ships and platforms	US10196111	2015-11-23	INS
11	Process for the production of nanoparticles and compositions	US10344201	2015-02-26	PE
12	Process for obtaining nanocomposites, nanocomposite, method of capture and retrieval of a solubilized and/or dispersed material in organic or inorganic medium, method of	US10086358	2014-06-20	PE

Para selecionar todos os resultados clique em



Ou então clique no triângulo à direita do "botão" para selecionar faixas de resultados

- All records
- Current page
- None

Range -

Preview Image Citations

Process for self-hydrogenation

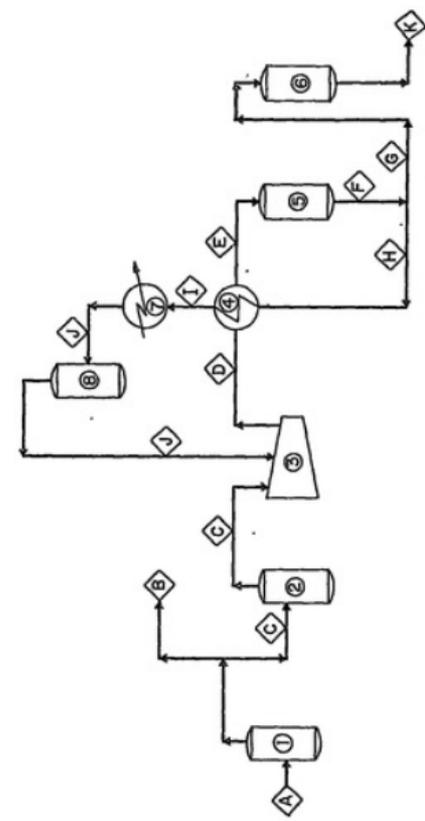


FIGURA 1

List of publications

Application number	Publication date
IN166606	1990-06-09
1985AU-0050824	1985-12-05

Easy search

Save strategy

1871 results for ((PETROBRAS)/PA/OPA/PAH/OWR/REAS) - Collection: FAMPAT

Filter options

- Legal status**
 - Alive (998)
 - Dead (873)
- 1st application year**
 - After 2015 (127)
 - 2011-2015 (293)
 - 2006-2010 (390)
 - 2001-2005 (339)
 - Before 2001 (722)
 - More...
- Assignee**
- Litigations**
- Oppositions**

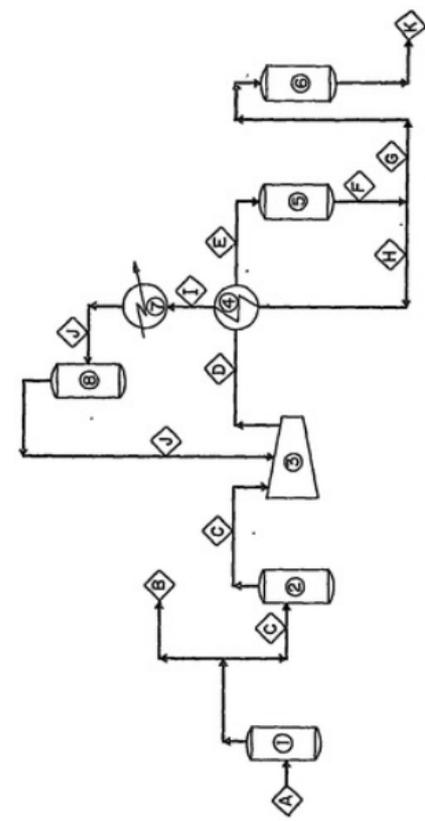
#	Title	Publication number	1st app. date	Applicant/As
1	Process for self-hydrogenation	GB2183670	1984-06-22	PE
2	Process for direct synthesis of lactic acid	EP2735558	2012-10-25	INS
3	Liquid removal process in pipelines, using a moving piston	EP0581616	1992-07-31	PE
4	Anchor-line laying device and operating method.	EP0453134	1990-04-18	PE
5	Kaolin containing fluid cracking catalyst.	EP0358261	1989-08-29	PE
6	Equipment for oil well drilling and completing operations in deep water	US4960174	1987-01-13	PE
7	Offshore harbor	US4993347	1986-12-29	PE
8	Membrana para vedação de tanques de teto flutuante	BRPI0803873	2008-06-30	PE
9	Sistema para integridade es tubulação flex ascendente e		04-07	PE
10	Dispositivo e complemento estruturas cra		12-07	PE
11	System and o programming linear genetic grammar-orie readable stor		02-06	PE
12	Method for ex from calcium		11-28	PE
13	Sealing gasket for piping systems and its manufacturing process	US105	2015-11-17	PE
14	Gravitation anchor for offshore anchoring of ships and platforms	US10196111	15-11-23	INS
15	Process for the production of nanoparticles and compositions	US10344201	2012-26	PE
16	Process for obtaining nanocomposites, nanocomposite, method of capture and retrieval of a solubilized and/or dispersed material in organic or inorganic medium, method of	US10086358	2014-06-20	PE

Para enviar os dados para o módulo de análise, após seleccionar todos os resultados, clique em



Preview Image Citations

Process for self-hydrogenation



List of publications

Application number	Publication date
IN166606	1990-06-09
1985AU-0050824	1985-12-05

Para Login IDs Nível Silver (que é o que estamos usando nestas oficinas), o sistema pode analisar conjuntos com até 100 mil famílias de patentes a partir de resultados da base FAMPAT. Para Login IDs Gold 300 mil. Já para Login IDs Platinum, o limite é de 2 milhões de famílias.

Também são possíveis análises a partir de resultados da base FULLPAT (em que as publicações são tratadas individualmente). Neste segundo caso, os limites de análise se aplicam a publicações individualmente.

Easy search

Menu Filter Explorer

1871 results for ((PETROBRAS)/PA/OPA/PAH/O

Filter options

Legal status

Alive (998)
 Dead (873)

1st application year

After 2015 (127)
 2011-2015 (293)
 2006-2010 (390)
 2001-2005 (339)
 Before 2001 (722)
 More...

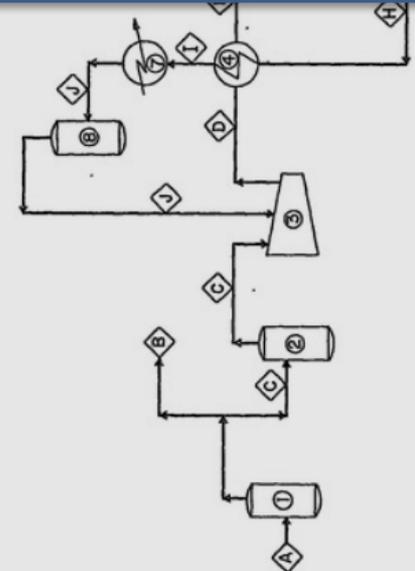
Assignee

Litigations

Oppositions

#	Title	US	Date	PE
1	Process for self-hydrogenation			
2	Process for direct synthesis of lact acid			
3	Liquid removal process in pipeline using a moving piston			
4	Anchor-line laying device and operating method.			
5	Kaolin containing fluid cracking catalyst.			
6	Equipment for oil well drilling and completing operations in deep water	US496017		PE
7	Offshore harbor		1986-12-29	PE
8	Mem de te			
9	Siste integ tubul asce			
10	Disp complemento de cravação de estruturas cravadas por queda livre			
11	System and optimization method for oil programming in a refinery through linear genetic programming and grammar-oriented programming, and readable storage medium	US10282173	2015-02-06	PE
12	Method for extracting precursor acids from calcium naphthenate deposits	US9983187	2014-11-28	PE
13	Sealing gasket for piping systems and its manufacturing process	US10514098	2015-11-17	PE
14	Gravitation anchor for offshore anchoring of ships and platforms	US10196111	2015-11-23	INS
15	Process for the production of nanoparticles and compositions	US10344201	2015-02-26	PE
16	Process for obtaining nanocomposites, nanocomposite, method of capture and retrieval of a solubilized and/or dispersed material in organic or inorganic medium, method of	US10086358	2014-06-20	PE

Loading data



List of publications

Application number	Publication date
IN166606	1990-06-09
1985AU-0050824	1985-12-05

A página inicial do módulo de análise apresenta um "dashboard" com um panorama geral do conjunto de patentes analisadas: litígios e oposições, principais depositantes, evolução temporal, segmentos tecnológicos e cobertura geográfica

Key facts Single view

Charts

1871 patented inventions

3 Litigated 79 Opposed
1 Licensed 0 SEPs

Key inventions

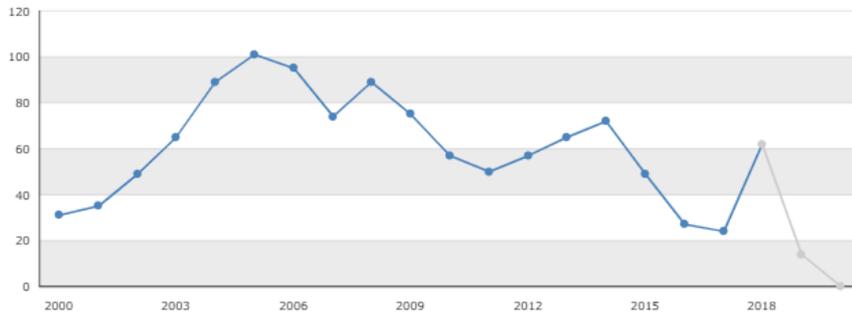


Pending Granted Dead

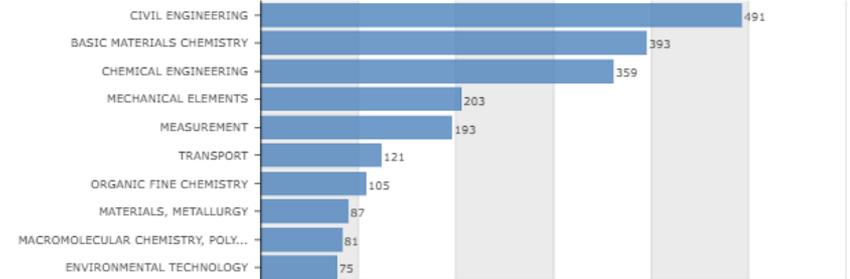
Legal status

Universidade Federal do Rio de Janeiro
graduacao e pesquisa de engenharia universidade federal do rio de janeiro

Petrobras Petrobras transporte
Top 8 partners



Technology investment trend over last 20 years



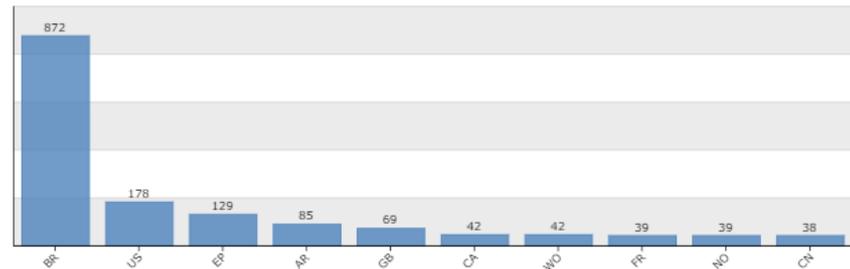
Top 10 technical domains



+ 129 EP Inventions containing EP applications

+ 42 WO Inventions containing WO applications

Market coverage



Top 10 markets

Key facts Single view

Charts

Para acessar ferramentas de análise mais detalhadas, clique em

Charts

1871 patented inventions

3 Litigated 79 Opposed
1 Licensed 0 SEPs

Key inventions

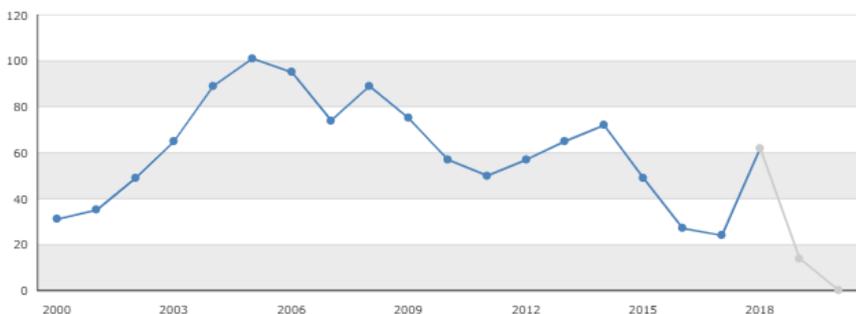
Pending Granted Dead

Legal status

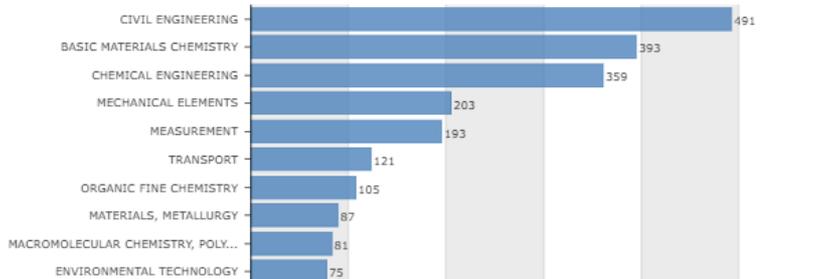
graduacao e pesquisa de engenharia universidade federal do rio de janeiro

Petrobras Petrobras transporte

Top 8 partners



Technology investment trend over last 20 years



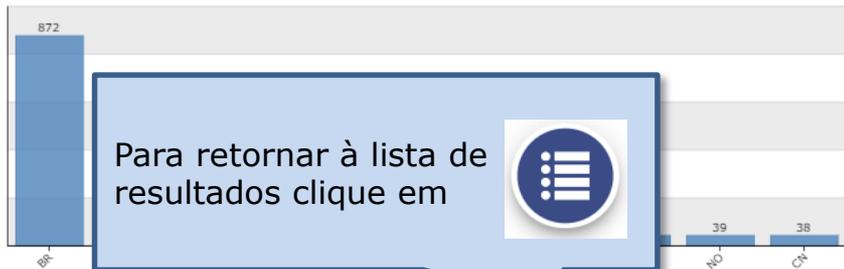
Top 10 technical domains



+ 129 EP Inventions containing EP applications + 42 WO Inventions containing WO applications

Market coverage

Para retornar à lista de resultados clique em



Top 10 markets

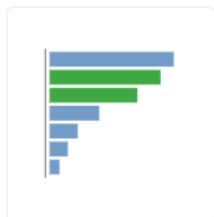


Key facts Single view

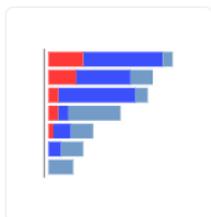
Charts

Recommended visualizations All visualizations

Recommended visualizations



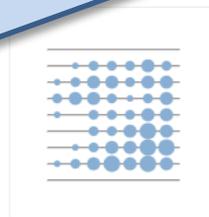
Key players



Key players by legal status



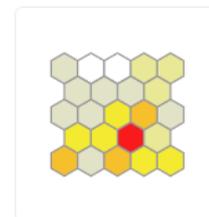
Investment trend



Investment trend for key players



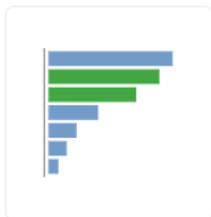
Markets & competitors location



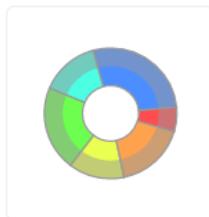
Technology overview



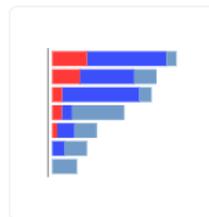
Key players by technical domain



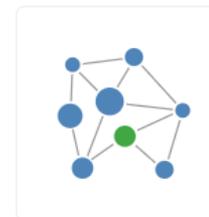
Key inventors



Technologies & applications



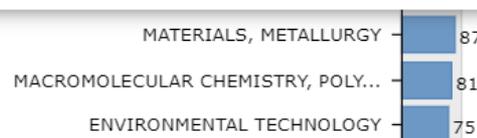
Key inventions by players



Players dependency by citations



Technology investment trend over last 20 years



Top 10 technical domains

O sistema apresenta algumas formas de visualização comumente utilizadas. Neste caso, vamos clicar em "Investment trend" para a análise de evolução temporal

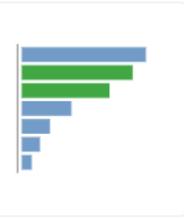
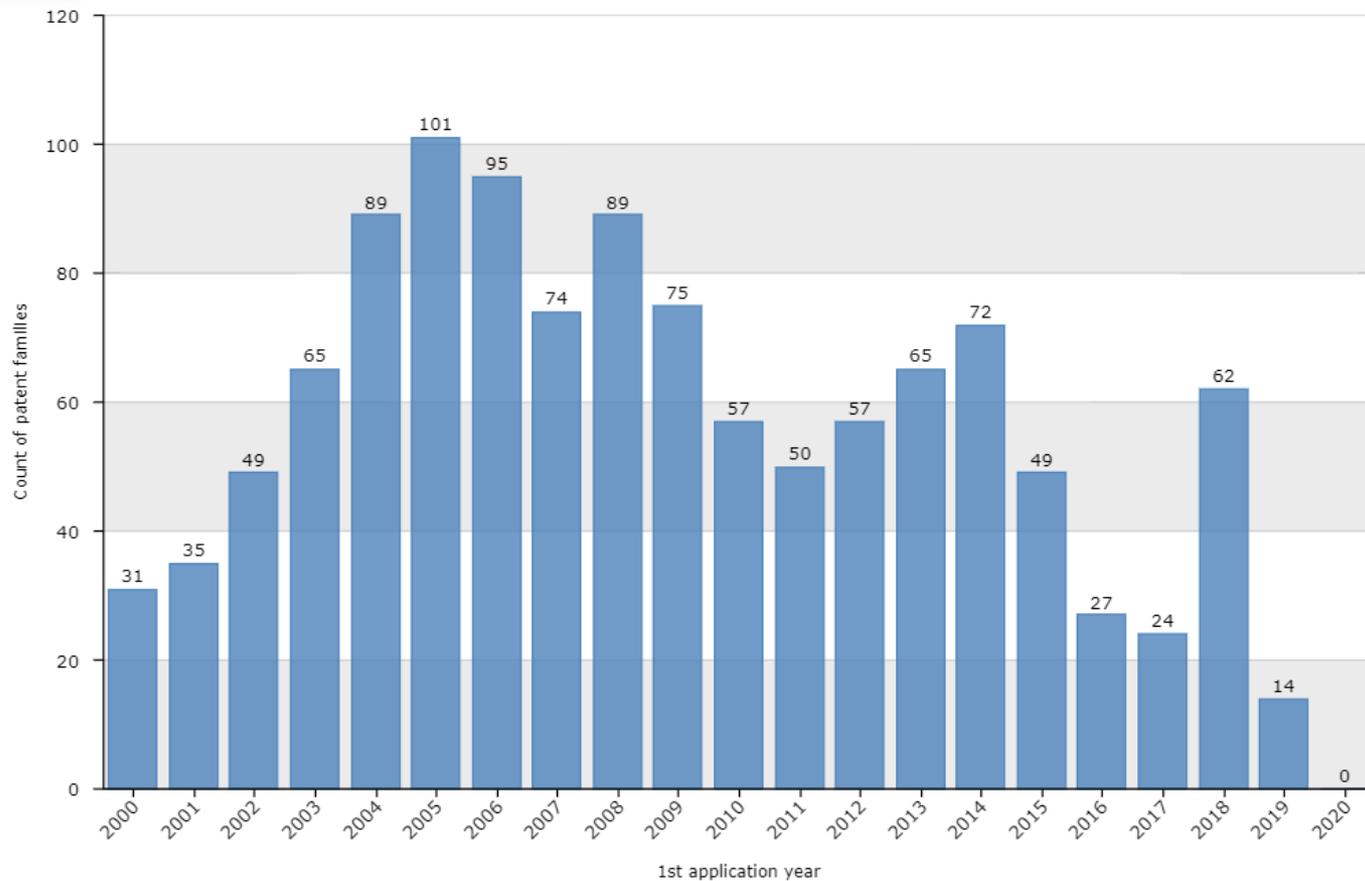
Neste caso, o sistema apresenta as novas famílias de patentes com data de depósito mais antiga nos últimos 20 anos.

É possível editar o gráfico para definir os anos inicial e final ou até mesmo mudar a variável que está sendo analisada.

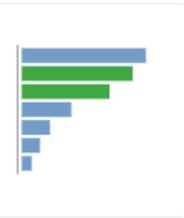
Key facts **Single view**

Charts Data Display 20 years 100%

Investment trend



Assignee



Inventor



1st publication year

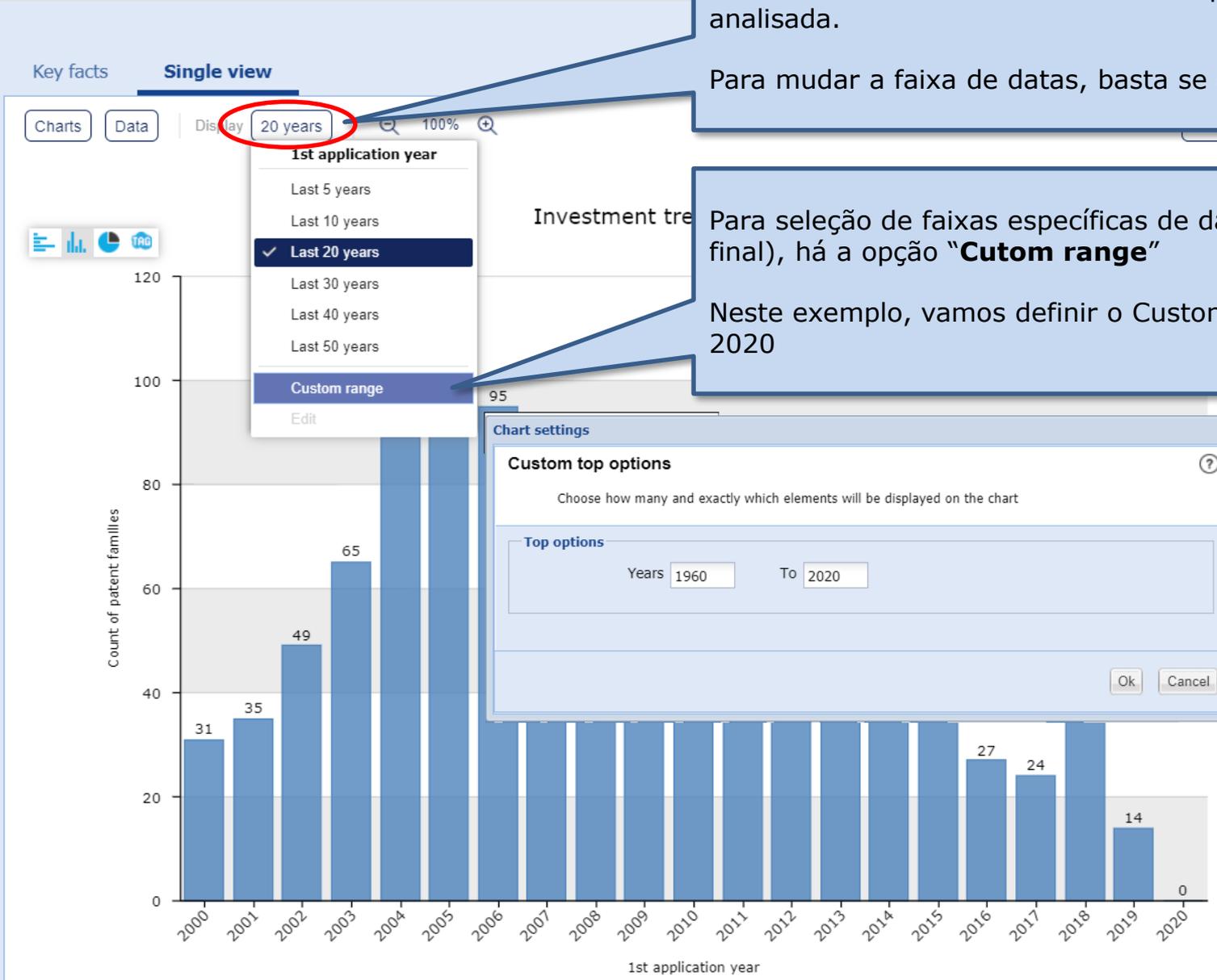


É possível editar o gráfico para definir os anos inicial e final ou até mesmo mudar a variável que está sendo analisada.

Para mudar a faixa de datas, basta se clicar em **20 years**

Para seleção de faixas específicas de datas (inicial e final), há a opção **"Custom range"**

Neste exemplo, vamos definir o Custom range de 1960 a 2020



Além da faixa de datas, também é possível mudar o(s) parâmetro(s) analisado(s) no gráfico.
Para tanto, basta se clicar em **Data**

Key facts Single

Charts **Data** Display 1960 - 2020 100%

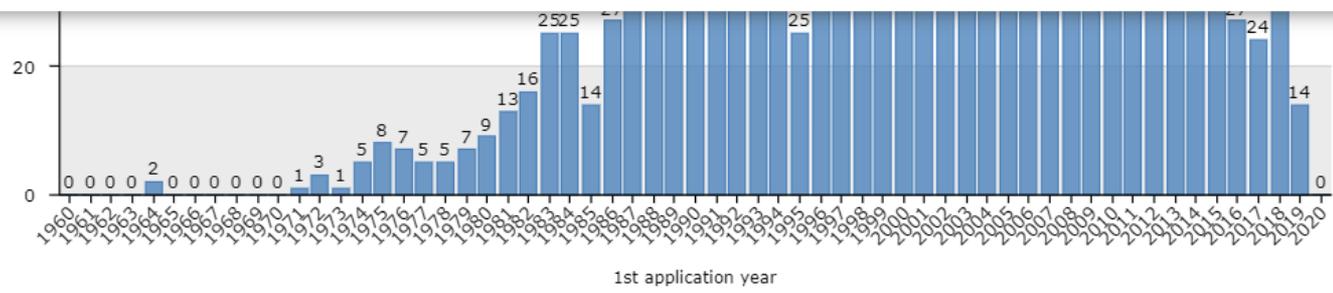
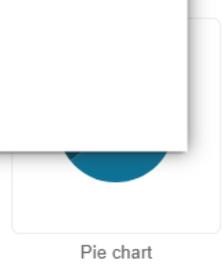
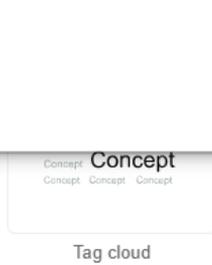
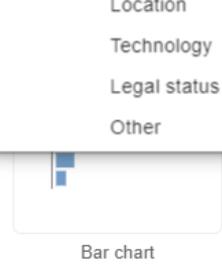
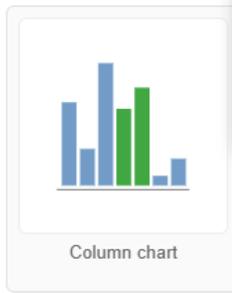
More options Suggestions

Chart data

Patent families by 1st application year

- Assignee
- Inventor
- Date** | 1st application year | other dates
- Location
- Technology
- Legal status
- Other

Compatible charts



Cancel OK

1st publication year



Além da faixa de datas, também é possível mudar o(s) parâmetro(s) analisado(s) no gráfico.

Para tanto, basta se clicar em Data

Key facts

Singl

Charts

Data

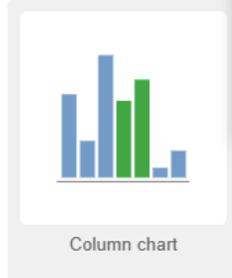
Display 1960 - 2020

100%

Chart data

Patent families by Protection country

Compatible charts



- Assignee
- Inventor
- Date
- Location
- Technology
- Legal status
- Other



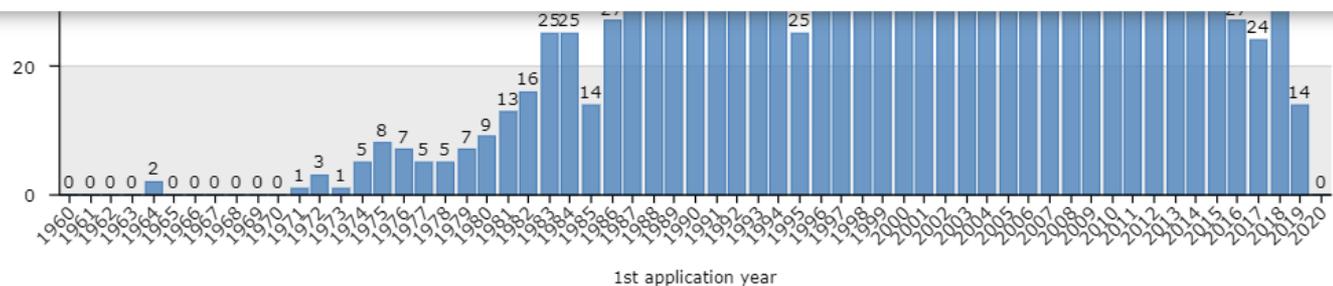
other countries

Other countries

- Protection country
The countries where patent rights are still alive (eit...
- Publication country
The countries where these patents have been published.
- 1st priority country
The country where 1st application associated with this...
- All priority countries
The countries where previous related applications wher...

Nos menus que se abrem, há várias opções. Por exemplo, para Location:

- Protection country
- Publication contry
- 1st priority country
- All priority cointries



Cancel OK

1st publication year



Oficina 2B

Faça um rápido mapeamento da evolução geográfica e temporal das famílias de patentes da Petrobras, considerando a data de depósito mais antiga da família

Key facts **Single view**

Charts Data

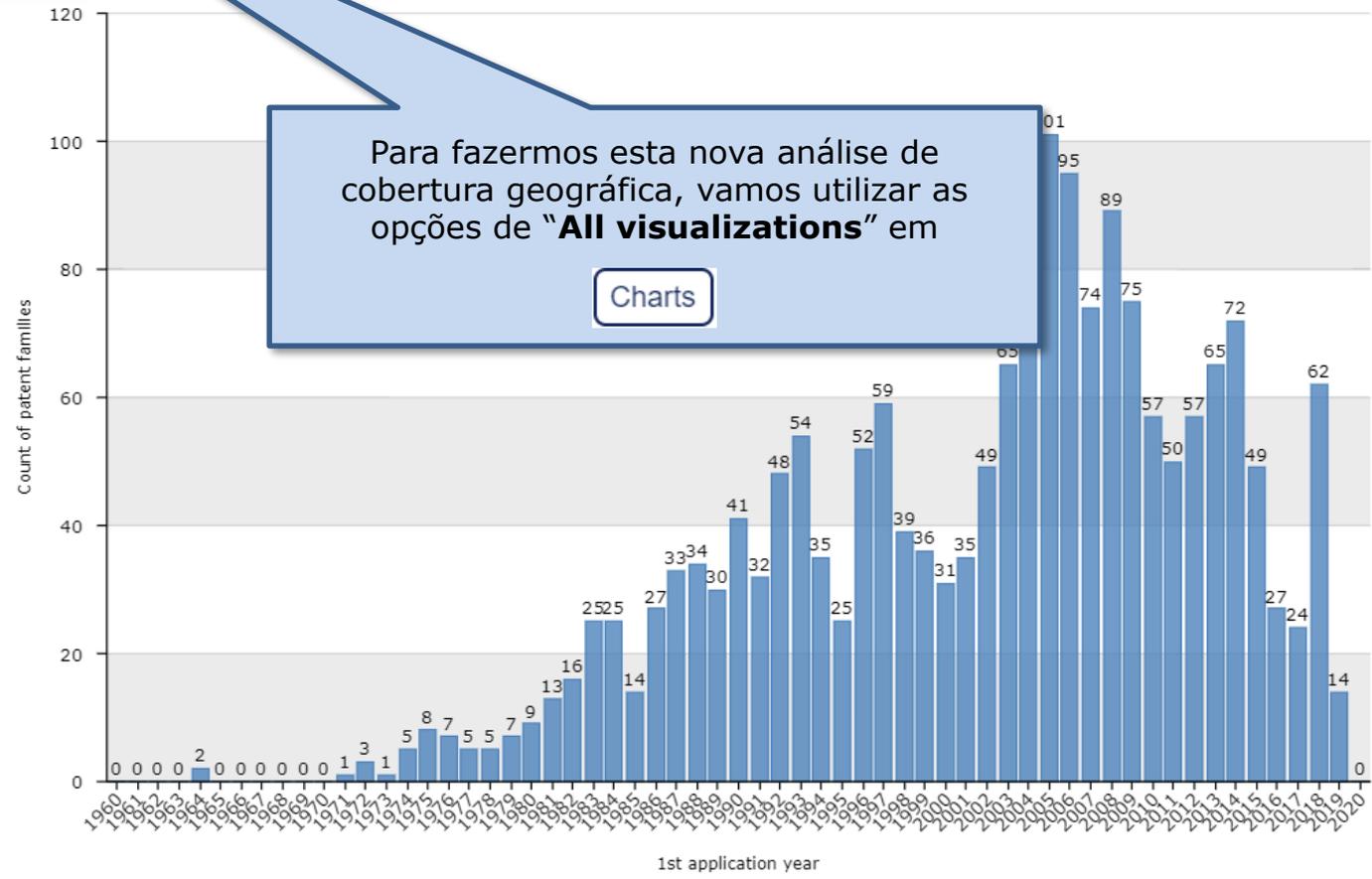
Display 1960 - 2020

100%

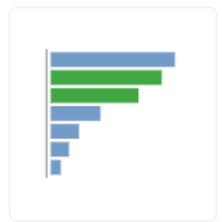
More options

Suggestions

Investment trend



Para fazermos esta nova análise de cobertura geográfica, vamos utilizar as opções de **All visualizations** em **Charts**



Assignee



Inventor



1st publication year



Key facts **Single view**

1 Charts

Data

Display 1960 - 2020

100%

More options

Suggestions

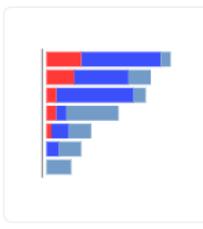
Recommended visualizations **All visualizations**

Para fazemos esta nova análise de cobertura geográfica, vamos utilizar as opções de "All visualizations" em Charts

Recommended visualizations



Key players

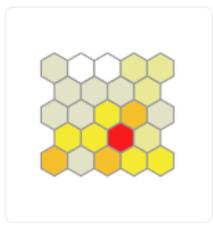


Key players by legal status

Investment trend

Investment trend for key players

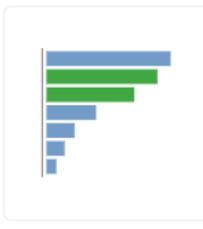
Markets & competitors location



Technology overview



Key players by technical domain



Key inventors



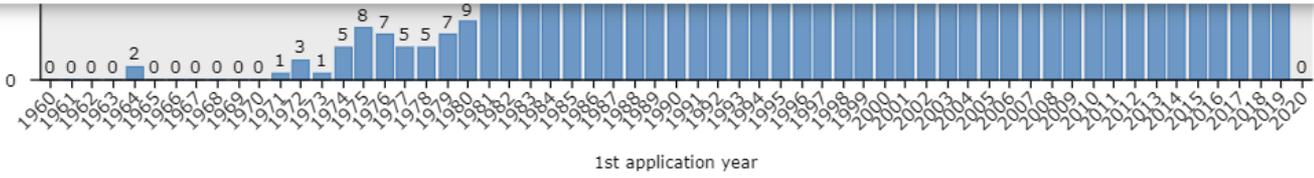
Technologies & applications



Key inventions by players



Players dependency by citations



Key facts

Single view

Charts

Data

Display 1960 - 2020

100%

Charts

More options

Suggestions

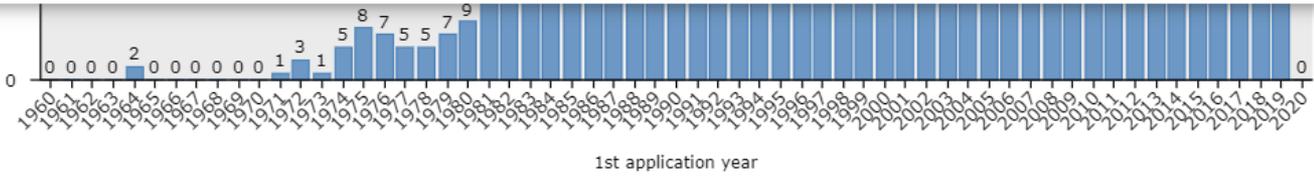
Recommended visualizations

All visualizations

All visualizations

- By year
- By assignee
- By inventor
- By country
- By technology
- By legal status

... neste caso específico, de países de publicação x tempo, vamos utilizar uma das opções de gráficos "By country"





Key facts

Single view

Charts

Data

Display 1960 - 2020

100%

Charts

More options

Suggestions

Recommended visualizations

All visualizations

All visualizations

- By year
- By assignee
- By inventor
- By country

... neste caso específico, de países de publicação x tempo, vamos utilizar uma das opções de gráficos "By country"...

... mais especificamente a opção "Publication country by year"



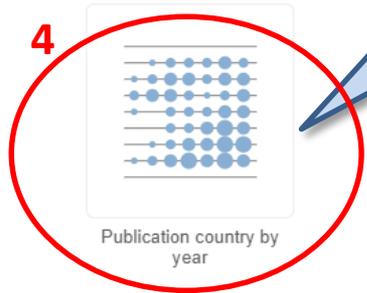
Protection country



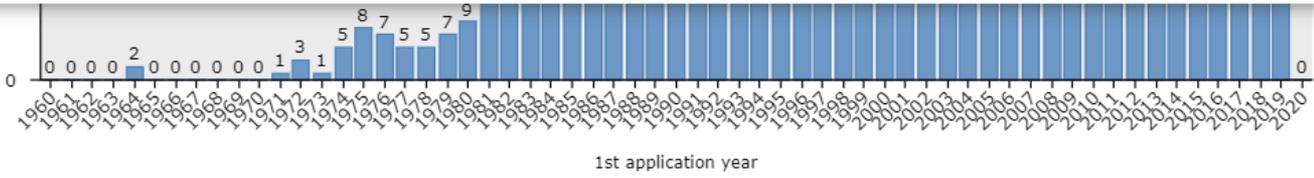
Publication country



Priority country



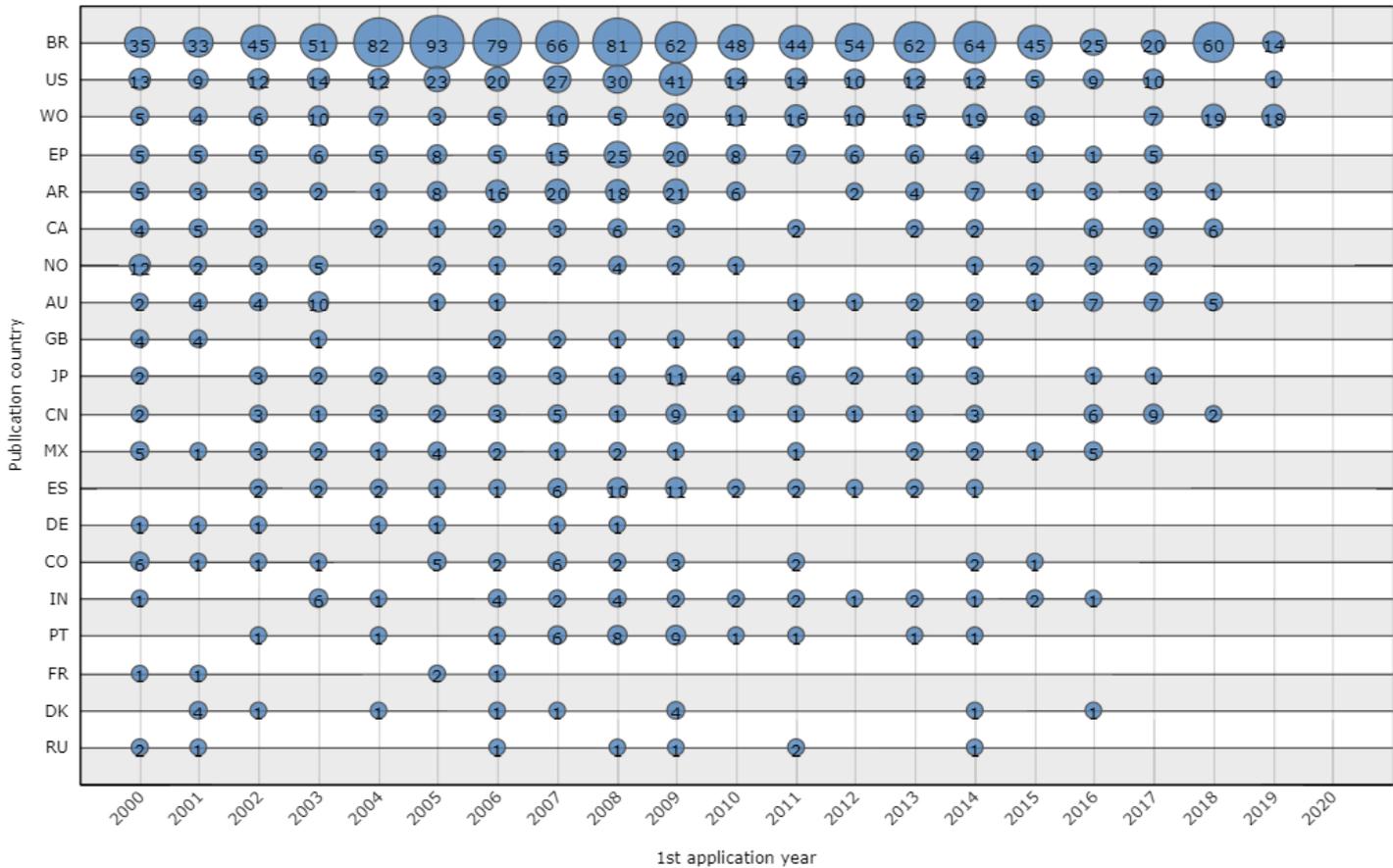
Publication country by year



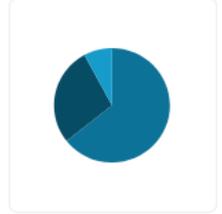
1st application year

Nos gráficos de bolhas, o tamanho de cada bolha é proporcional aos valores. Para ativar/remover os números, acione "Show values"

Publication country by year



Technology domain



Legal state



1st application year



Explicações sobre as variáveis dos gráficos podem ser obtidas clicando-se em

More options

...e, em seguida, em

Display chart description

Key facts **Single view**

Charts Data Display 20 years & Top 20

More options

Display chart description

Display chart description

Publication country by year

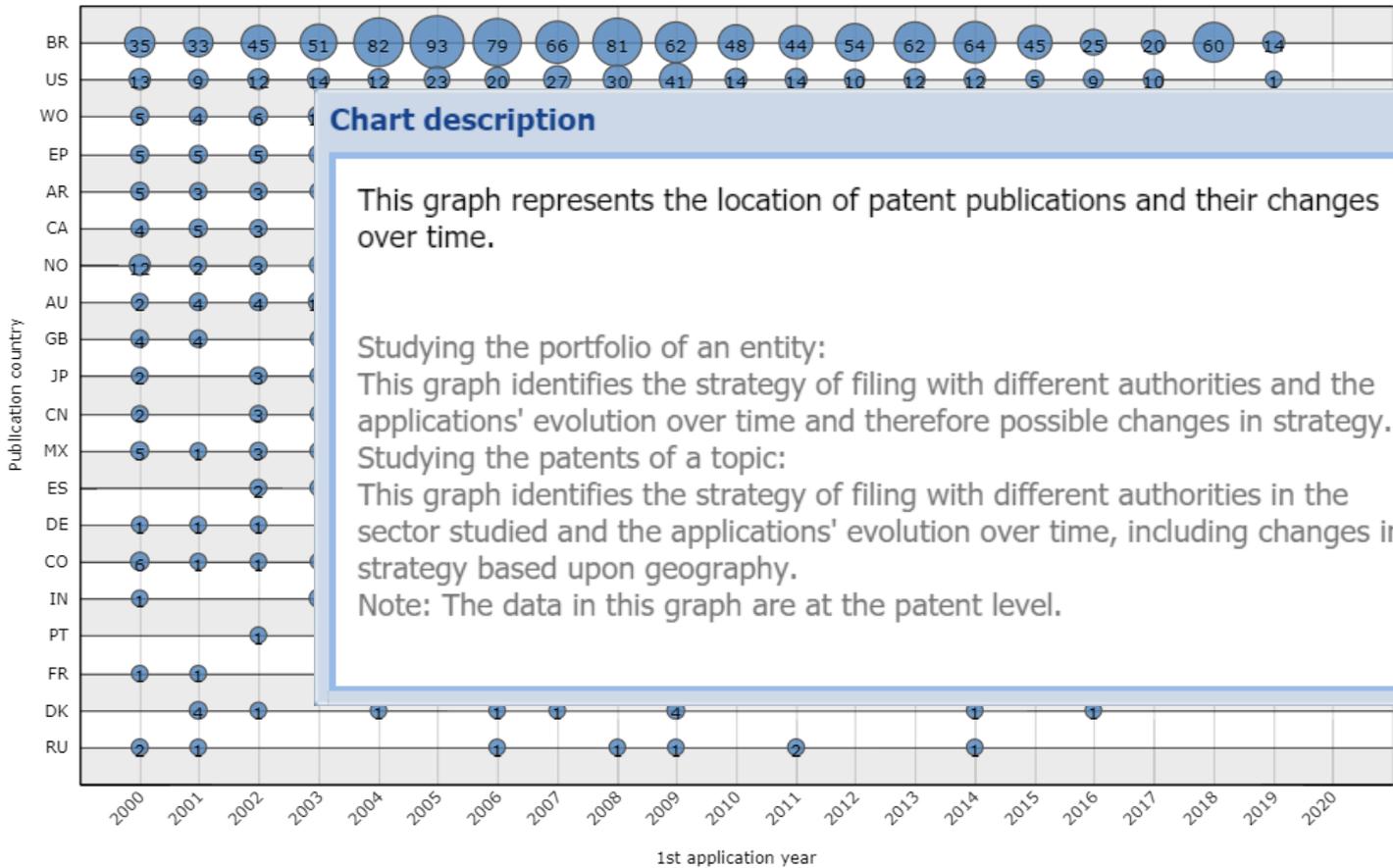


Chart description

This graph represents the location of patent publications and their changes over time.

Studying the portfolio of an entity:
This graph identifies the strategy of filing with different authorities and the applications' evolution over time and therefore possible changes in strategy.

Studying the patents of a topic:
This graph identifies the strategy of filing with different authorities in the sector studied and the applications' evolution over time, including changes in strategy based upon geography.

Note: The data in this graph are at the patent level.

Oficina 2C

verifique a evolução temporal e, em seguida a cobertura geográfica das subclasses internacionais mais frequentes no portfólio de patentes da Petrobras.

Como já vimos, é possível mudar as variáveis que estão sendo analisadas nos gráficos
Para tanto, basta se clicar em **Data**

Key facts **1** Single view

Charts **Data** Display 20 years & Top 20 100% Show values Switch axis More options Suggestions

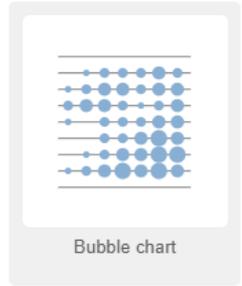
Chart data

Patent families by 1st application year & Publication country

- Assignee
- Inventor
- Date
- 2** Location
- 2** Publication country
- Technology
- Technology domain
- Legal status
- Other

Neste caso, onde está "Publication country"...

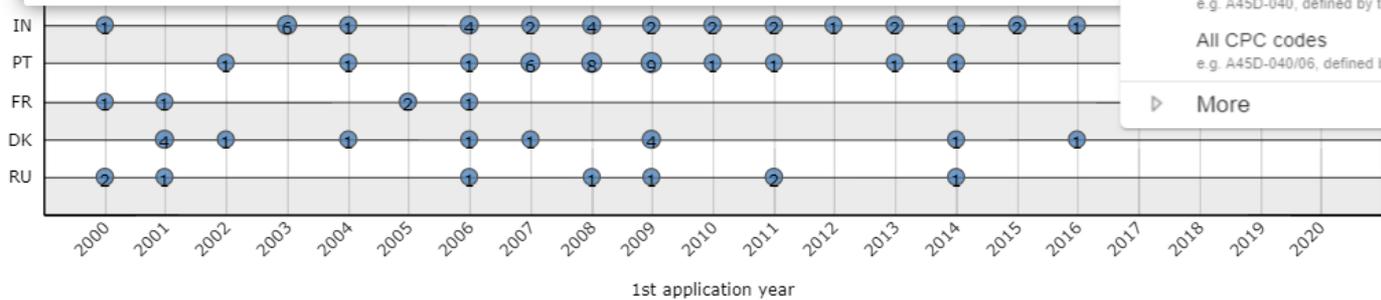
Compatible charts



... vamos mudar para "All IPC subclasses"...

- Other technologies
- 3** Technology domain
35 broad technology domains as defined by WIPO derived...
 - All IPC subclasses
e.g. A45D, defined by the patent examiner
 - All IPC groups
e.g. A45D-040, defined by the patent examiner
 - All IPC codes
e.g. A45D-040/06, defined by the patent examiner
 - All CPC subclasses
e.g. A45D, defined by the patent examiner
 - All CPC groups
e.g. A45D-040, defined by the patent examiner
 - All CPC codes
e.g. A45D-040/06, defined by the patent examiner
 - More

Publication country



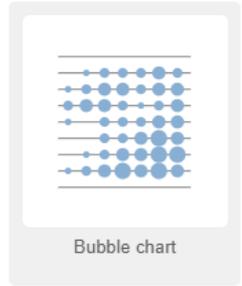
Key facts **Single view**

Charts Data Display 20 years & Top 20 100% Show values Switch axis More options Suggestions

Chart data

Patent families by 1st application year & All IPC subclasses

Compatible charts



Bubble chart

Heat chart

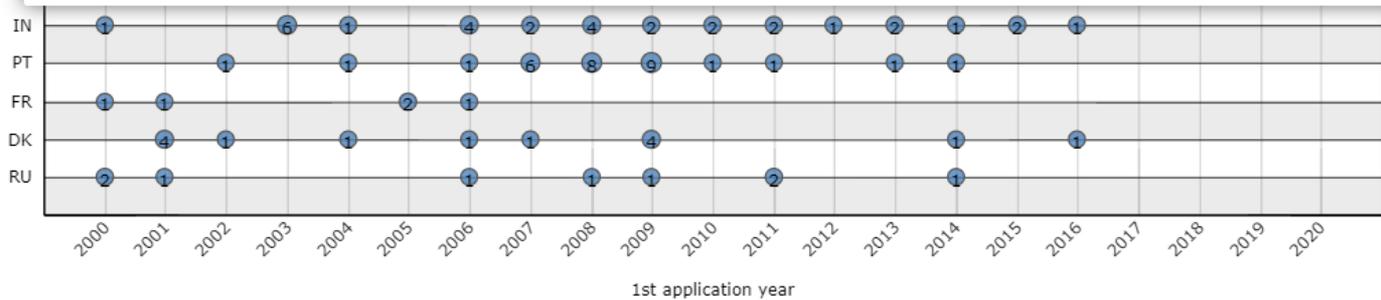
... Finalmente, clicamos em **OK...**

Cancel

OK

4

Publication country



Neste gráfico podemos ver o número de patentes da Petrobras, ao longo do tempo, para as subclasses de patentes mais frequentes

Para trocar o eixo "X" para países de publicação, basta fazer a mudança em **Data**

Key facts **Single view**

Charts

Data

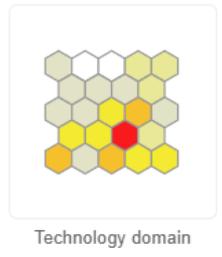
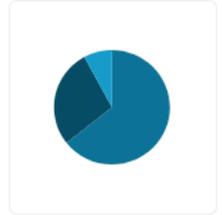
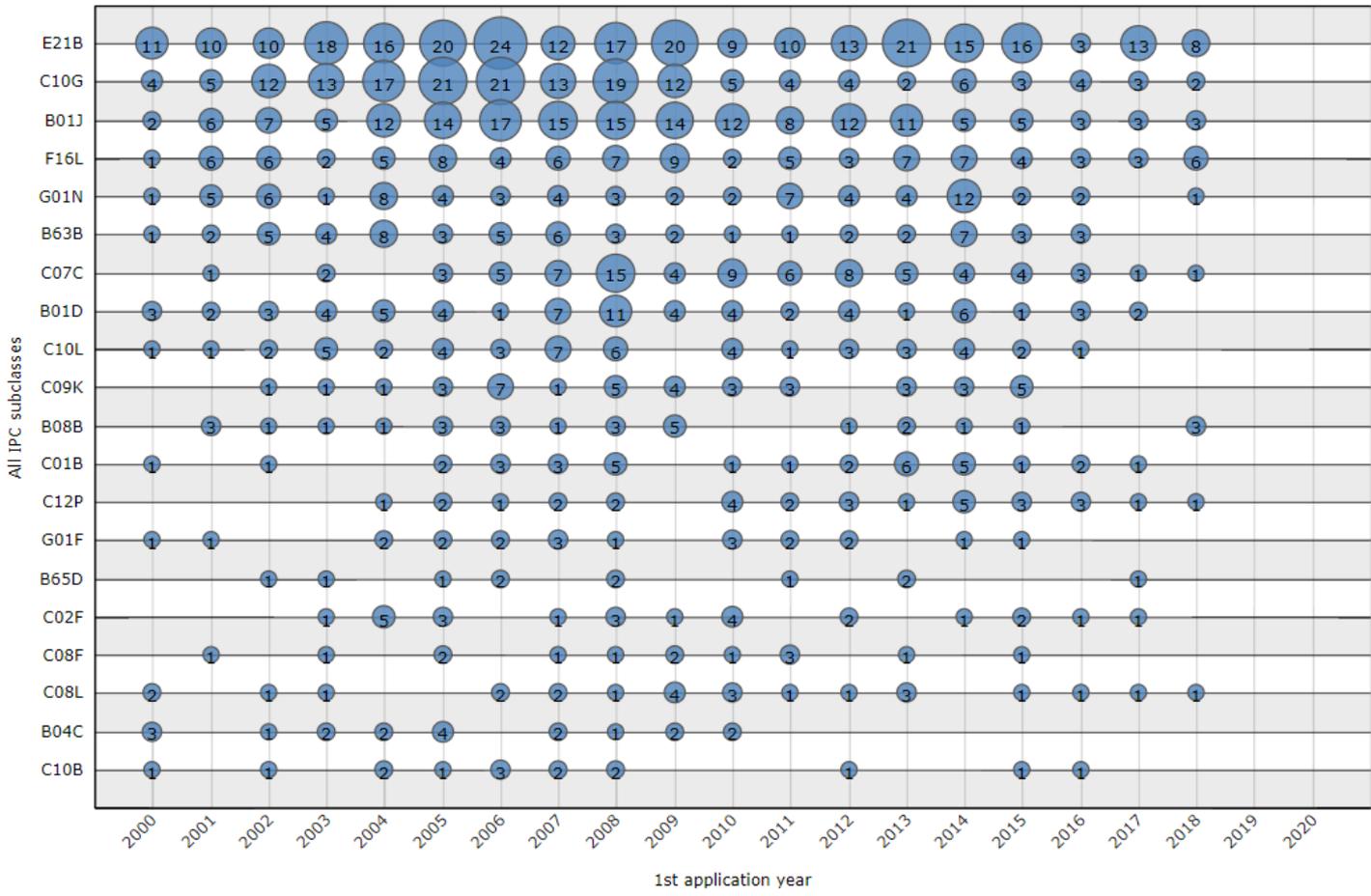
Display 20 years

Para trocar o eixo "X" para países de publicação, basta fazer a mudança em **Data**

More options

Suggestions

Patent families by 1st application year / All IPC subclasses



Para trocar o eixo "X" para países de publicação, basta fazer a mudança em **Data**

Key facts **1 Single view**

Charts **Data** Display 20 years & Top 20 100% Show values Switch axis More options Suggestions

Chart data

Patent families by 1st application year & All IPC subclasses

- Assignee
- Inventor
- 2** **Date** **1st application year**
- 3** **Location** **Publication country**
- Technology
- Legal status
- Other

Neste caso, onde está "1st application year"...

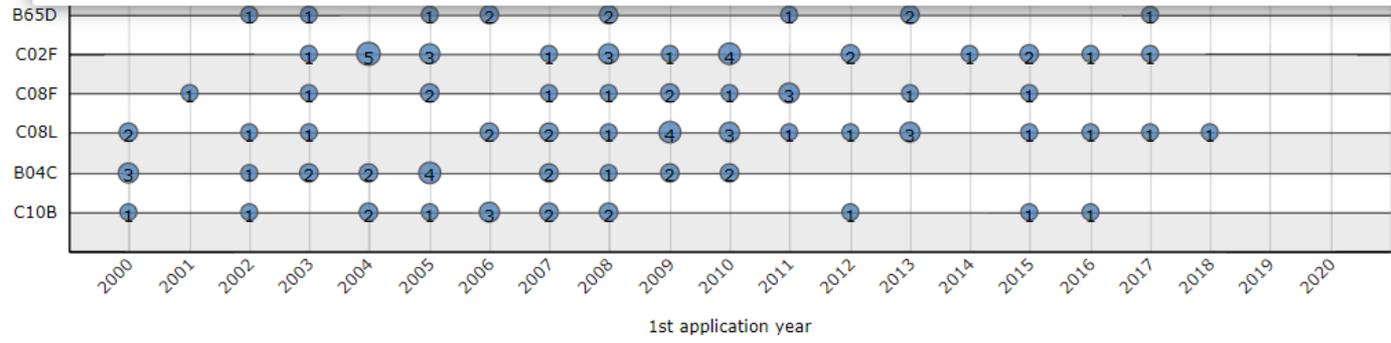
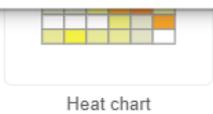
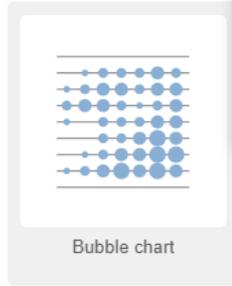
... vamos mudar para "Publication country"...

... e finalmente clicar em **OK**

4 Cancel **OK**

All IPC subclasses

Compatible charts



Technology domain



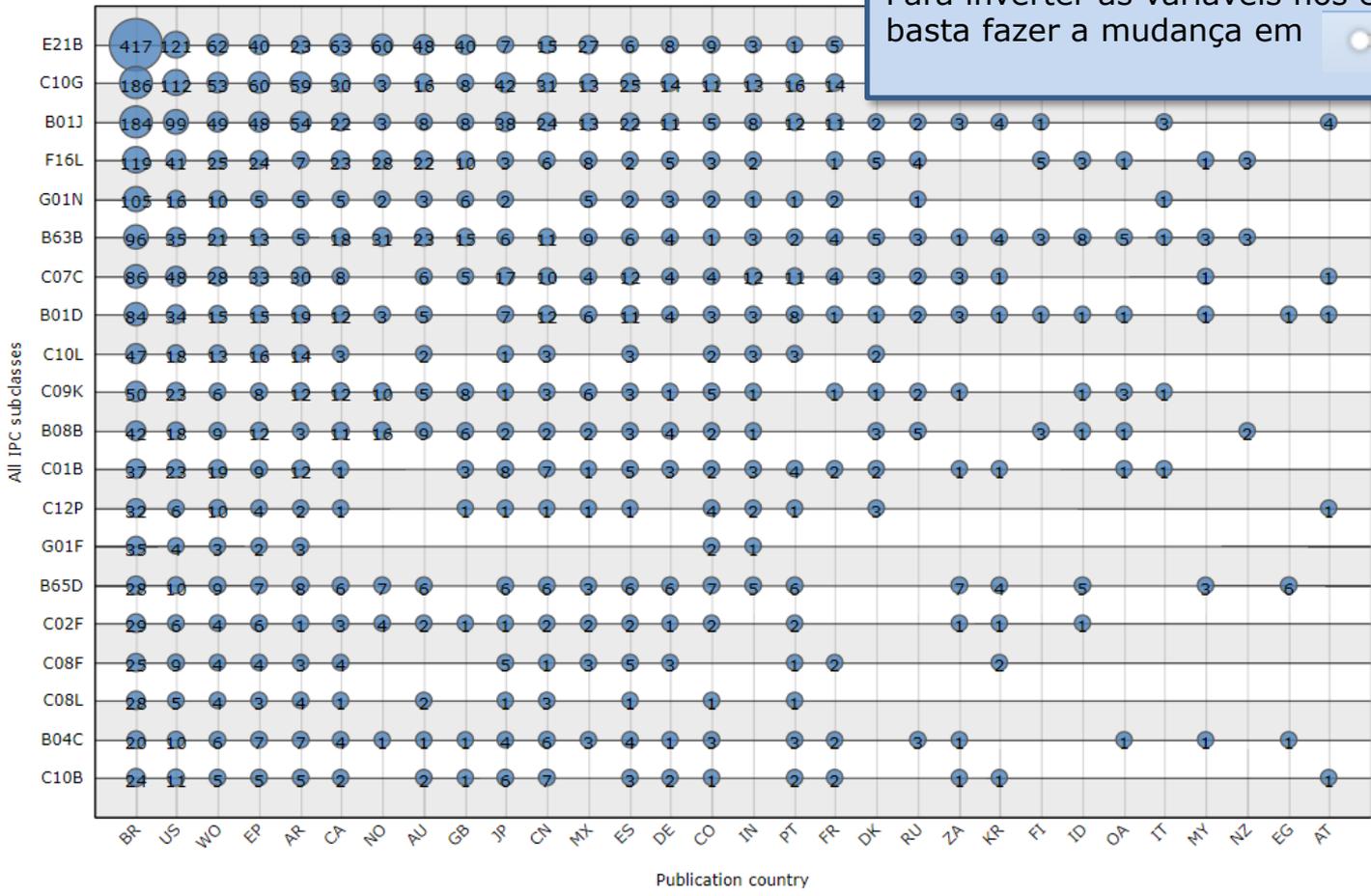
Neste gráfico podemos ver o número de patentes da Petrobras, conforme o país de publicação, para as subclasses de patentes mais frequentes

Key facts **Single view**

Charts Data Display Top 30 & Top 20 100% Show values Switch axis More options Suggestions

Patent families by Publication country / All

Para inverter as variáveis nos eixos "X" e "Y" basta fazer a mudança em Switch axis



Key facts **Single view**

Charts Data Display Top 30 & Top 20

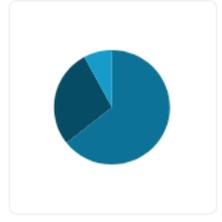
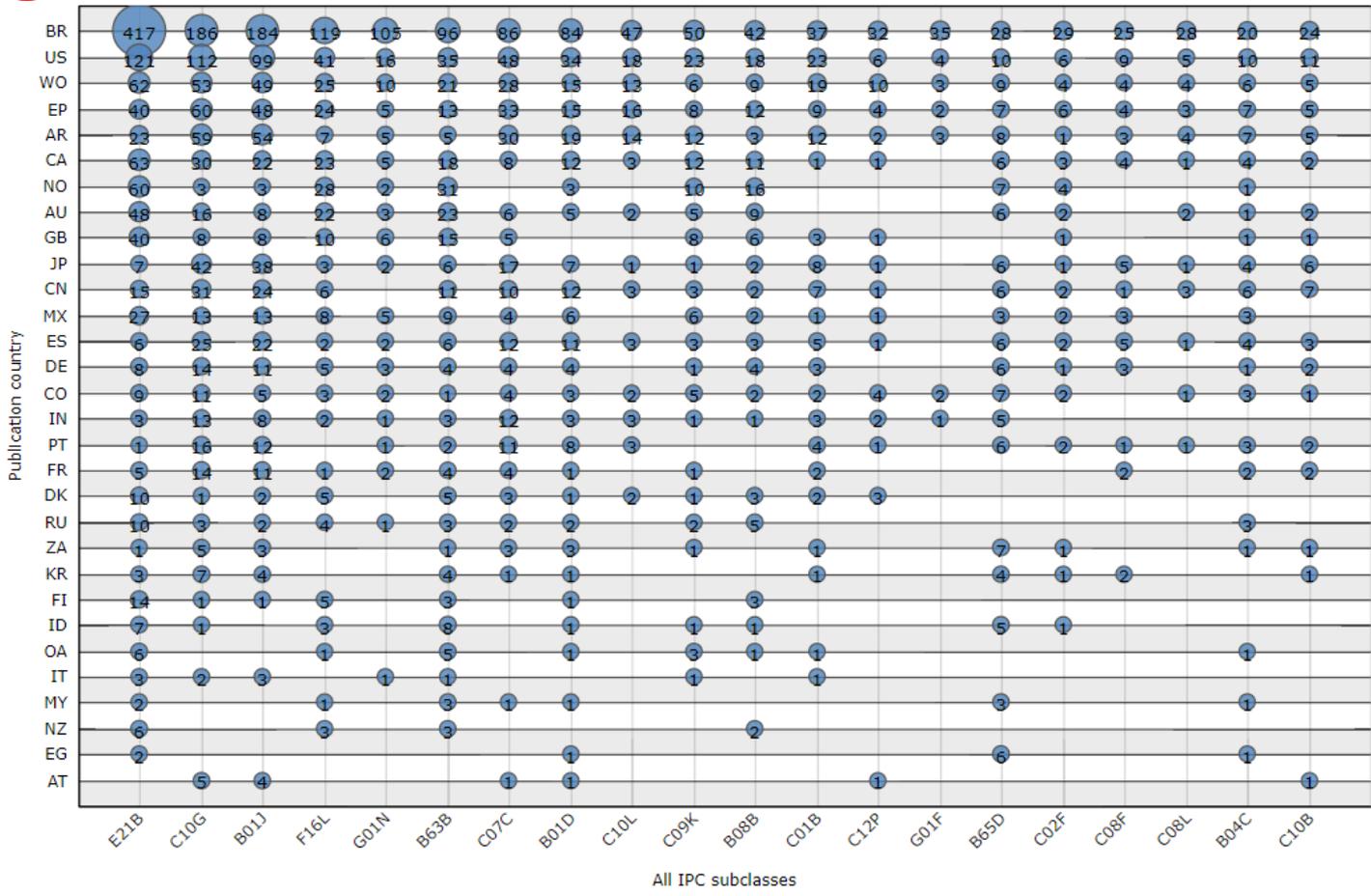
More options

Suggestions

Também é possível mudar o layout do gráfico. Para tanto, selecione uma das outras opções disponíveis



Patent families by Publication country / All IPC subclasses



Legal state



1st application year



Protection country



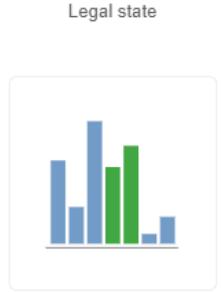
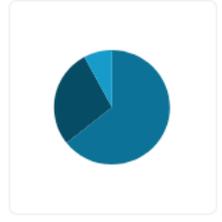
Nos gráficos "Heat chart", a cor vermelha indica a maior frequência. Para ativar/remover os números, acione "Show values"

Key facts **Single view**

Charts Data Display Top 30 & Top 20 100% Show values Switch axis More options Suggestions

Patent families by Publication country / All IPC subclasses

BR	417	186	184	119	105	96	86	84	47	50	42	37	32	35	28	29	25	28	20	24
US	121	112	99	41	16	35	48	34	18	23	18	23	6	4	10	6	9	5	10	11
WO	62	53	49	25	10	21	28	15	13	6	9	19	10	3	9	4	4	4	6	5
EP	40	60	48	24	5	13	33	15	16	8	12	9	4	2	7	6	4	3	7	5
AR	23	59	54	7	5	5	30	19	14	12	3	12	2	3	8	1	3	4	7	5
CA	63	30	22	23	5	18	8	12	3	12	11	1	1		6	3	4	1	4	2
NO	60	3	3	28	2	31		3		10	16				7	4			1	
AU	48	16	8	22	3	23	6	5	2	5	9				6	2		2	1	2
GB	40	8	8	10	6	15	5			8	6	3	1			1			1	1
JP	7	42	38	3	2	6	17	7	1	1	2	8	1		6	1	5	1	4	6
CN	15	31	24	6		11	10	12	3	3	2	7	1		6	2	1	3	6	7
MX	27	13	13	8	5	9	4	6		6	2	1	1		3	2	3		3	
ES	6	25	22	2	2	6	12	11	3	3	3	5	1		6	2	5	1	4	3
DE	8	14	11	5	3	4	4	4		1	4	3			6	1	3		1	2
CO	9	11	5	3	2	1	4	3	2	5	2	2	4	2	7	2		1	3	1
IN	3	13	8	2	1	3	12	3	3	1	1	3	2	1	5					
PT	1	16	12		1	2	11	8	3			4	1		6	2	1	1	3	2
FR	5	14	11	1	2	4	4	1		1		2				2			2	2
DK	10	1	2	5		5	3	1	2	1	3	2	3							
RU	10	3	2	4	1	3	2	2		2	5							3		
ZA	1	5	3			1	3	3		1					7	1			1	1
KR	3	7	4			4	1	1				1			4	1	2			1
FI	14	1	1	5		3		1			3									
ID	7	1		3		8		1		1	1				5	1				
OA	6			1		5		1		3	1	1							1	
IT	3	2	3		1	1			1			1								
MY	2			1		3	1	1							3				1	
NZ	6			3		3					2									
EG	2							1							6				1	
AT		5	4				1	1					1							1
	E21B	C10G	B01J	F16L	G01N	B63B	C07C	B01D	C10L	C09K	B08B	C01B	C12P	G01F	B65D	C02F	C08F	C08L	B04C	C10B



Oficina 2D

Visualize rapidamente o perfil dos segmentos tecnológicos das patentes da Petrobras.

Para fazermos esta nova análise, podemos utilizar o gráfico entre as opções de "All visualizations" em Charts. Mais especificamente em "By Technology"...

Key facts Single view

Charts

Data rules Open saved analysis Save analysis

Patent families by Publication country / All IPC subclasses

BR	417	186	184	119	105	96	86	84	47	50	42	37	32	35	28	29	25	28	20	24
US	121	112	99	41	16	35	48	34	18	23	18	23	6	4	10	6	9	5	10	11
WO	62	53	49	25	10	21	28	15	13	6	9	19	10	3	9	4	4	4	6	5
EP	40	60	48	24	5	13	33	15	16	8	12	9	4	2	7	6	4	3	7	5
AR	23	59	54	7	5	5	30	19	14	12	3	12	2	3	8	1	3	4	7	5
CA	63	30	22	23	5	18	8	12	3	12	11	1	1		6	3	4	1	4	2
NO	60	3	3	28	2	31		3		10	16				7	4			1	
AU	48	16	8	22	3	23	6	5	2	5	9				6	2		2	1	2
GB	40	8	8	10	6	15	5			8	6	3	1			1			1	1
JP	7	42	38	3	2	6	17	7	1	1	2	8	1		6	1	5	1	4	6
CN	15	31	24	6		11	10	12	3	3	2	7	1		6	2	1	3	6	7
MX	27	13	13	8	5	9	4	6		6	2	1	1		3	2	3		3	
ES	6	25	22	2	2	6	12	11	3	3	3									
DE	8	14	11	5	3	4	4	4			1	4								
CO	9	11	5	3	2	1	4	3	2	5	2									
IN	3	13	8	2	1	3	12	3	3	1	1									
PT	1	16	12		1	2	11	8	3											
FR	5	14	11	1	2	4	4	1		1										
DK	10	1	2	5		5	3	1	2	1	3									
RU	10	3	2	4	1	3	2	2		2	5									
ZA	1	5	3			1	3	3		1										
KR	3	7	4			4	1	1												
FI	14	1	1	5		3		1			3									
ID	7	1		3		8		1		1	1			5	1					
OA	6			1		5		1		3	1	1							1	
IT	3	2	3		1	1			1		1									
MY	2			1		3	1	1						3					1	
NZ	6			3		3					2									
EG	2							1						6					1	
AT		5	4				1	1					1							1
	E21B	C10G	B01J	F16L	G01N	B63B	C07C	B01D	C10L	C09K	B08B	C01B	C12P	G01F	B65D	C02F	C08F	C08L	B04C	C10B

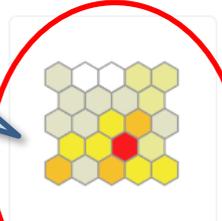
... Opcionalmente, como faremos nesse exemplo, podemos acessar diretamente o gráfico "Technology domain", entre as sugestões, no painel à direita da janela



1st application year



Protection country



Technology domain

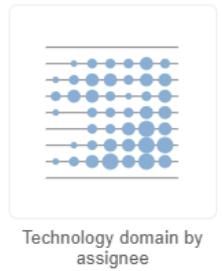
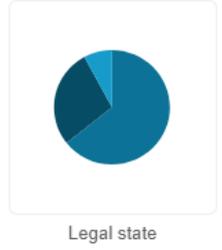
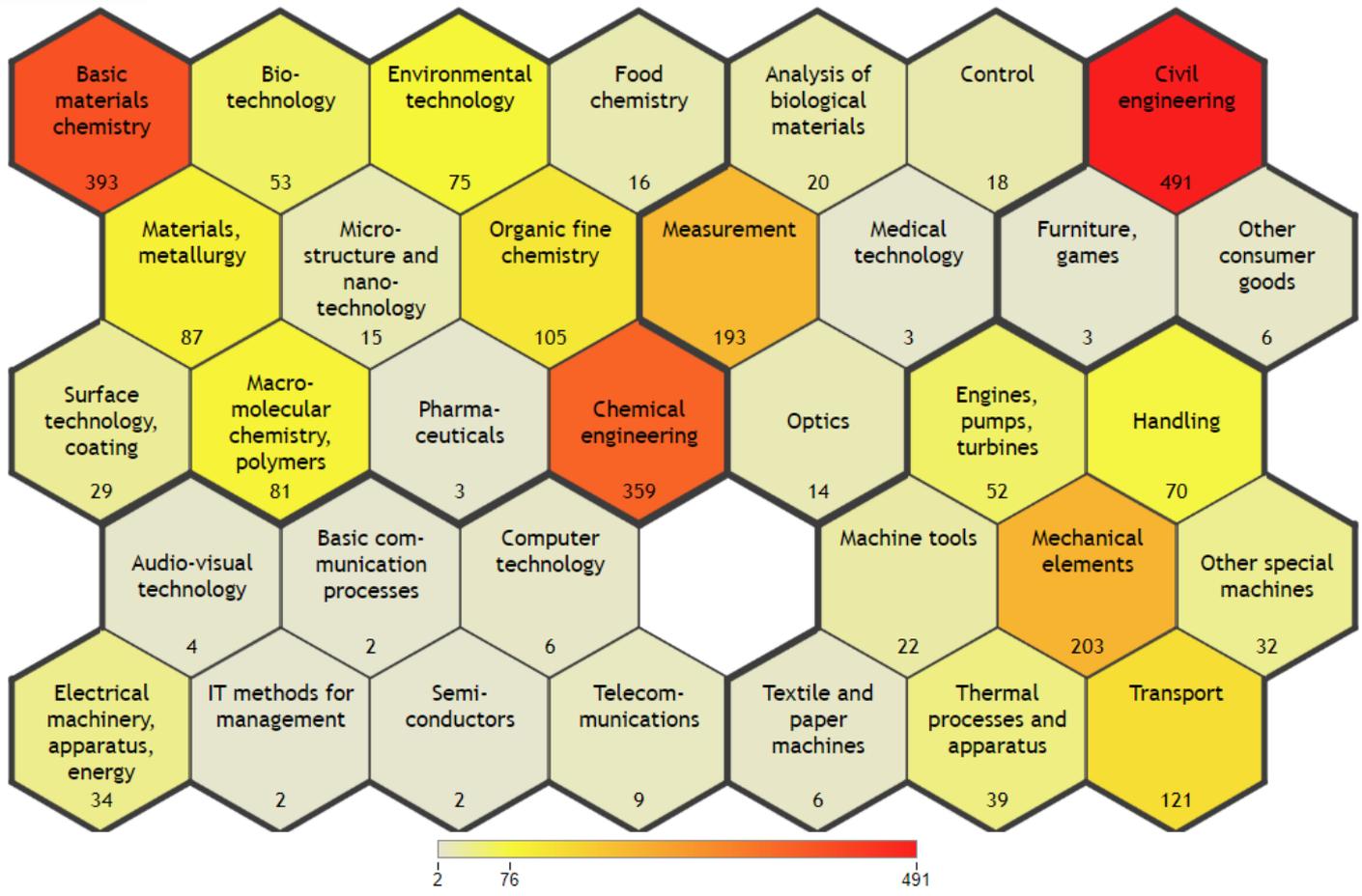


Os "Technology domains" são definidos com base nas classificações de patentes. A lista completa de "Technology domains" pode ser vista no guia "[Fields of the FamPat Collection](#)"

Key facts **Single view**

Charts Data 100% Show values Show groups

Technology domain



List of Technology Domains

Below is the list of 35 technology domains which can be used with the index /TECD.

Analysis of Biological Materials	Audio-Visual Technology
Basic Communication Processes	Basic Materials Chemistry
Biotechnology	Chemical Engineering
Civil Engineering	Computer Technology
Control	Digital Communication
Electrical Machinery, Apparatus, Energy	Engines, Pumps, Turbines
Environmental Technology	Food Chemistry
Furniture, Games	Handling
IT Methods for Management	Machine Tools
Macromolecular Chemistry, Polymers	Materials, Metallurgy
Measurement	Mechanical Elements
Medical Technology	Micro-Structure and Nano-Technology
Optics	Organic Fine Chemistry
Other Consumer Goods	Other Special Machines
Pharmaceuticals	Semiconductors
Surface Technology, Coating	Telecommunications
Textile and Paper Machines	Thermal Processes and Apparatus
Transport	

Oficina 2E

Identifique redes de coinventores

Para fazermos esta nova análise de cobertura geográfica, vamos utilizar as opções de "all visualizations" em

Charts

1 Charts

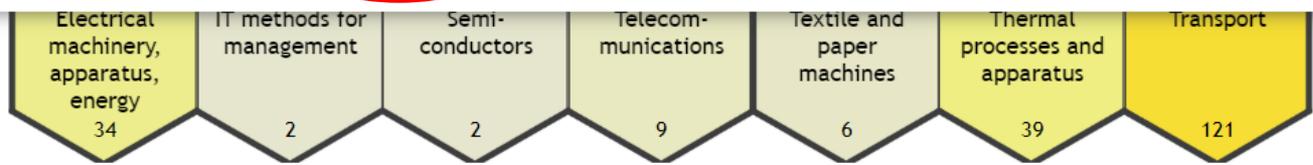
2 All visualizations

... neste caso específico, vamos utilizar uma das opções de análise "By inventor"....

3 By inventor

... mais especificamente a opção "Co-inventorship"

4 Co-inventorship

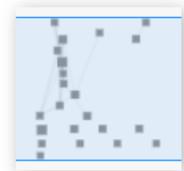
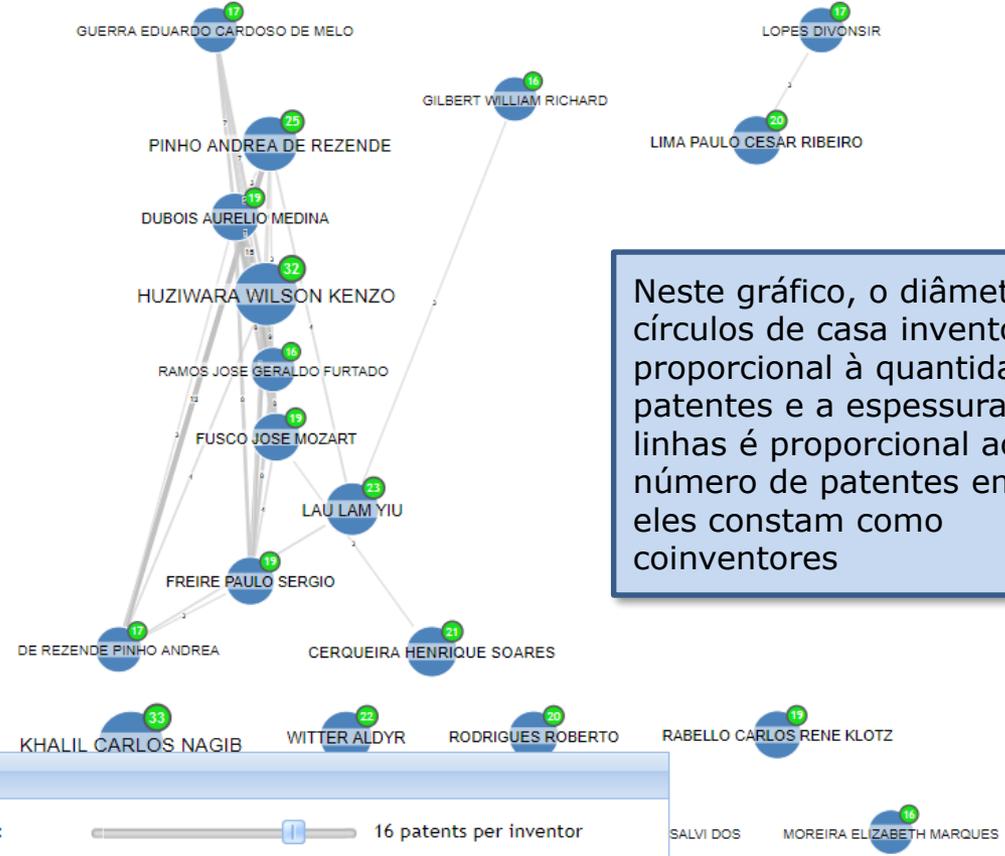


Key facts **Single view**

Charts Data Show values Show orphans

Suggestions

Co-inventorship

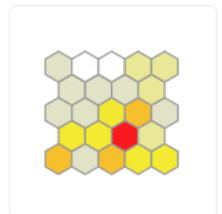


Neste gráfico, o diâmetro dos círculos de casa inventor é proporcional à quantidade de patentes e a espessura das linhas é proporcional ao número de patentes em que eles constam como coinventores

Filter

Minimum node size: 16 patents per inventor

Minimum link size: 3 co-invented patents



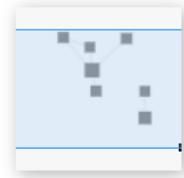
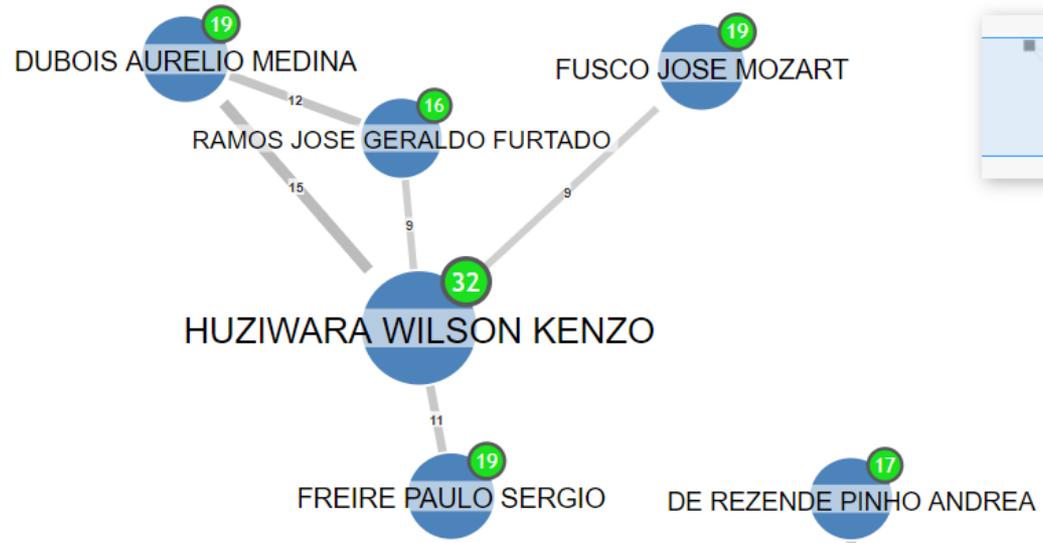
É possível "esconder" os inventores que não constem como coinventores no número mínimo de definido no "filtro". Para tanto basta desabilitar a opção "Show orphans"

Key facts **Single view**

Charts Data Show values Show orphans

More options Suggestions

Co-inventorship



Filter

Minimum node size: 16 patents per inventor

Minimum link size: 9 co-invented patents

É possível "filtrar" o gráfico, por exemplo, forçando que apenas apareçam inventores com pelo menos 16 patentes e pelo menos 9 patentes em comum



Oficina 2F

Identifique as empresas com maior número de cotitularidades de patentes com a Petrobras

Para fazermos esta nova análise de cobertura geográfica, vamos utilizar as opções de "all visualizations" em

Charts

1
Charts

2
All visualizations

... neste caso específico, vamos utilizar uma das opções de análise "By assignee"....

3
By assignee

... mais especificamente a opção "Assignee collaborations"

4
Assignee collaborations

Filter

Minimum node size: 16 patents per inventor
Minimum link size: 9 co-invented patents

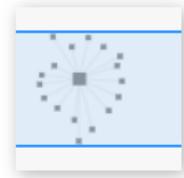
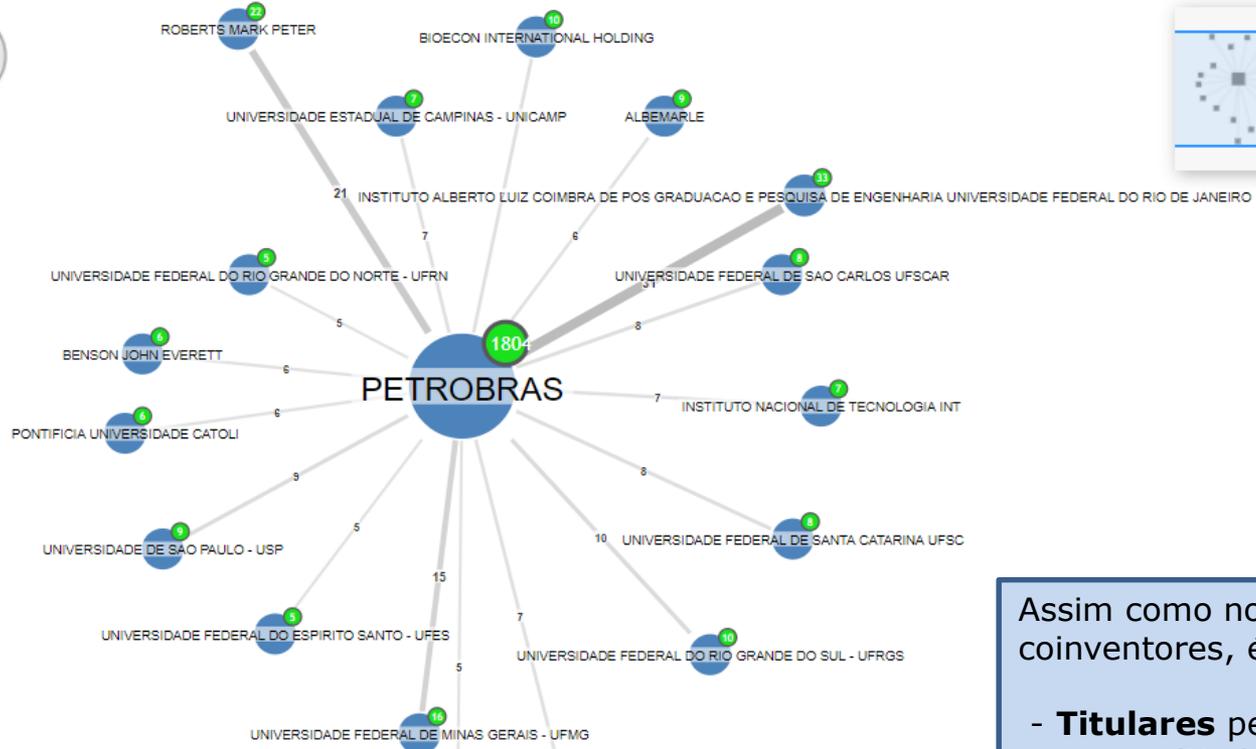


Key facts **Single view**

Charts Data Show values Show orphans

Suggestions

Assignee collaborations



Filter

Minimum node size: 5 patents per assignee

Minimum link size: 3 co-assigned patents

Assim como no caso de coinventores, é possível filtrar

- **Titulares** pelo número mínimo de patentes (Node Size)
- **Relacionamentos** pelo número mínimo de cotitularidades (Link Size)

Oficina 2G

**Refine o mapeamento,
agrupando nomes de titulares
(Data Rules).**

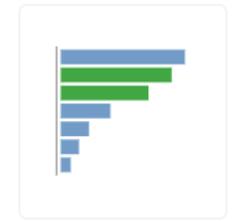
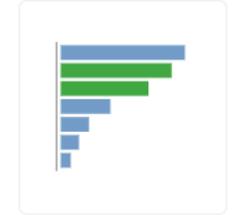
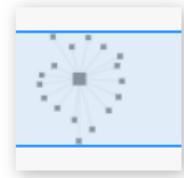
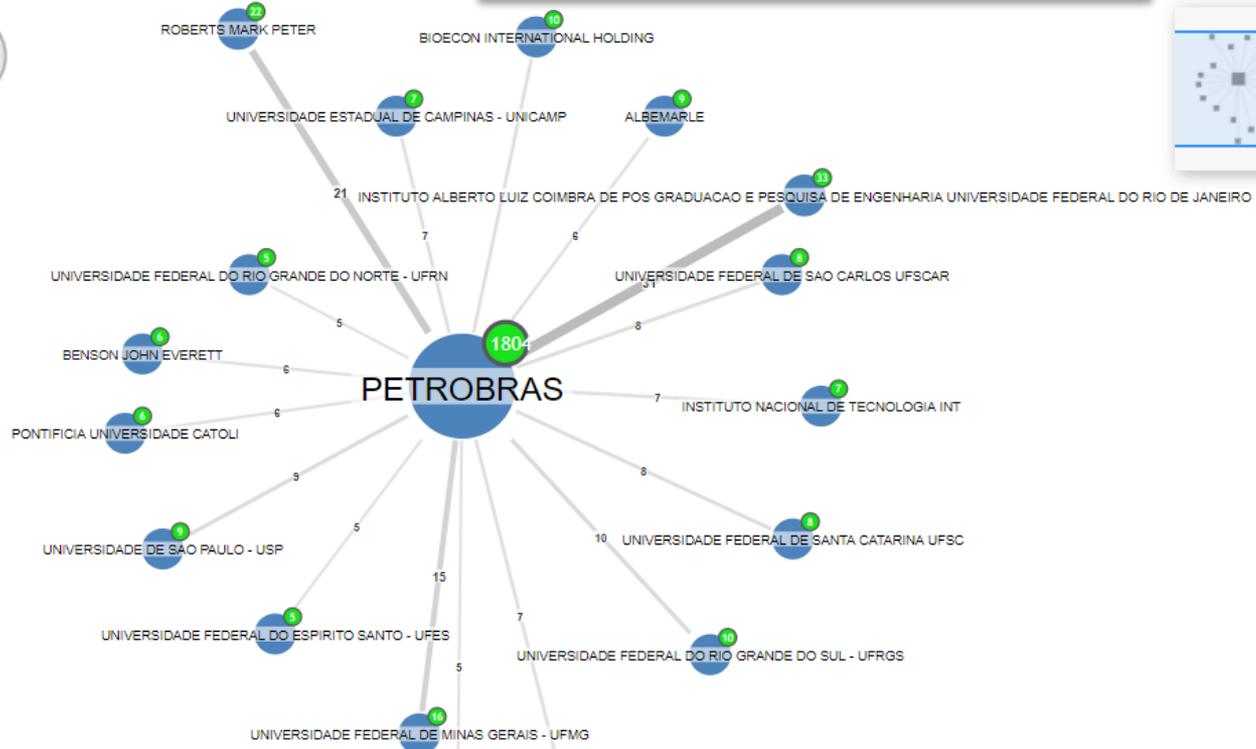
Key facts **Single view**

Charts Data Show values Show orphans

More options Suggestions

Para o agrupamento de titulares, inventores, agentes e classificações primeiro é preciso salvar a análise

Save analysis



Filter

Minimum node size: 5 patents per assignee

Minimum link size: 3 co-assigned patents

Save analysis

Para o agrupamento de titulares, inventores, agentes e classificações primeiro é preciso salvar a análise

Save analysis

...em seguida digite um nome para a análise a ser salva...

Save the current analysis

Analysis name:

Analysis description:

Location:

... e finalmente clique em OK

Filter

Minimum node size: 5 patents per assignee

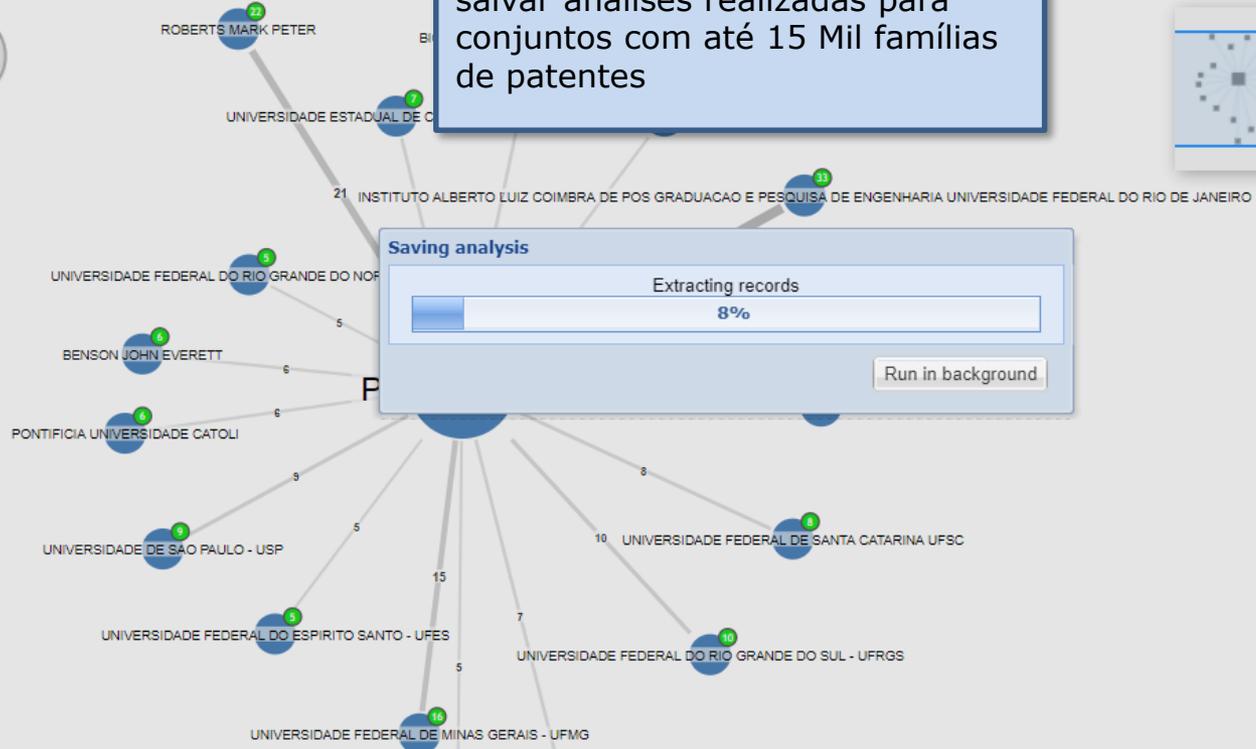
Minimum link size: 3 co-assigned patents

Key facts **Single view**

Charts | Data | Show values | Show orphans |

| Suggestions

No módulo IPBI Silver, é possível salvar análises realizadas para conjuntos com até 15 Mil famílias de patentes



Saving analysis

Extracting records

8%

Filter

Minimum node size: 5 patents per assignee

Minimum link size: 3 co-assigned patents



Key facts

Single view

Charts

1871 patented inventions

3 Litigated

79 Opposed

1 Licensed

0 SEPs

Key inventions

Pending Granted Dead

Legal status

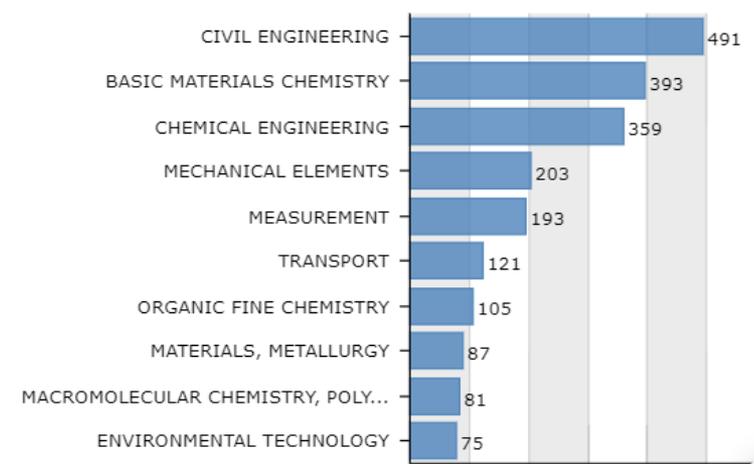
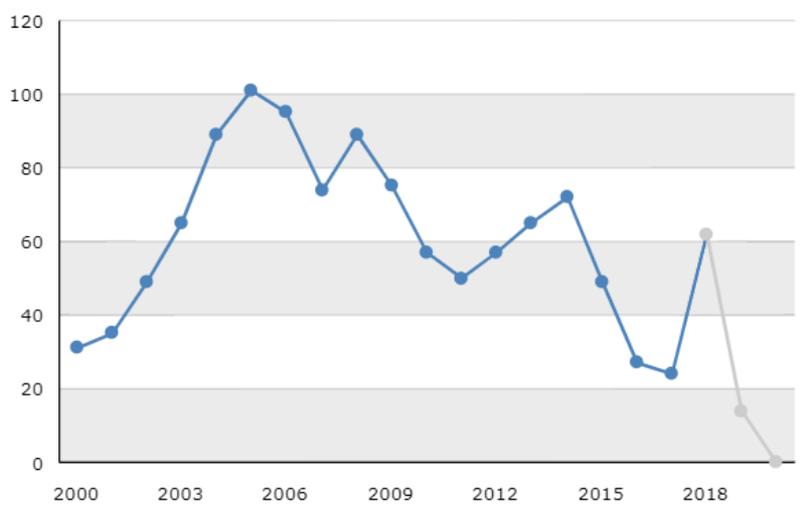
Petrobras

Petrobras transporte

Top 8 partners

Terminado o processo de salvamento, clique em "Data rules" para acessar o painel de regras de agrupamento. Mais especificamente a opção "Create new data rules"

- Create new data rules
- Manage existing data rules



Back

Data rules

Data rules administration

Filter results

Assignees

Assignees

Inventors

Representative

All IPC codes

All CPC codes

Name

<input type="checkbox"/>	PETROBRAS	
<input type="checkbox"/>	INSTITUTO ALBERTO LU...	ACAO
<input type="checkbox"/>	ROBERTS MARK PETER	
<input type="checkbox"/>	UNIVERSIDADE FEDERAL DE MINAS GERAIS - UFMG	
<input type="checkbox"/>	PETROBRAS TRANSPORTE	
<input type="checkbox"/>	BIOECON INTERNATIONAL HOLDING	10
<input type="checkbox"/>	UNIVERSIDADE FEDERAL DO RIO GRANDE DO SUL - UFRGS	10
<input type="checkbox"/>	ALBEMARLE	9
<input type="checkbox"/>	UNIVERSIDADE DE SAO PAULO - USP	9
<input type="checkbox"/>	UNIVERSIDADE FEDERAL DE SANTA CATARINA UFSC	8
<input type="checkbox"/>	UNIVERSIDADE FEDERAL DE SAO CARLOS UFSCAR	8
<input type="checkbox"/>	INSTITUTO NACIONAL DE TECNOLOGIA INT	7
<input type="checkbox"/>	PETROBRAS DISTRIBUIDORA	7
<input type="checkbox"/>	SERVICO NACIONAL DE APRENDIZAGEM INDUSTRIAL - SENAI	7
<input type="checkbox"/>	UNIVERSIDADE ESTADUAL DE CAMPINAS - UNICAMP	7
<input type="checkbox"/>	BENSON JOHN EVERETT	6
<input type="checkbox"/>	PONTIFICIA UNIVERSIDADE CATOLI	6
<input type="checkbox"/>	FACULDADES CATOLICAS ASSOCIACAO SEM FINS LUCRATIVOS MANTENEDORA DE PONTIFICA UNIVERSIDA	5
<input type="checkbox"/>	UNIVERSIDADE FEDERAL DO ESPIRITO SANTO - UFES	5
<input type="checkbox"/>	UNIVERSIDADE FEDERAL DO RIO GRANDE DO NORTE - UFRN	5
<input type="checkbox"/>	ALBRECHT EQUIPAMENTOS INDUSTRIAIS	4
<input type="checkbox"/>	DEEP OIL TECHNOLOGY	4
<input type="checkbox"/>	EMPRESA BRASILEIRA DE PESQUISA AGROPECUARIA - EMBRAPA	4
<input type="checkbox"/>	FIAT CHRYSLER AUTOMOBILES	4
<input type="checkbox"/>	FUNDACAO DE AMPARO A PESQUISA DO ESTADO DE MINAS GERAIS FAPEMIG	4

No Módulo IPBI Silver é possível agrupar/renomear:

- **Titulares**
- **Inventores**
- **Representantes**
- **IPC Codes**
- **CPC Codes**

Corporate tree

Group

Ungroup

Exclude

Include

Use filter as rule

< Back

Data rules Data rules administration

Select page Select a Assignees Suggest groupings Export

Name	Occurrences
<input type="checkbox"/> PETROBRAS	1804
<input type="checkbox"/> PETROBRAS TRANSPORTE	12
<input type="checkbox"/> PETROBRAS DISTRIBUIDORA	7
<input type="checkbox"/> PETROBRAS FERTILIZANTES	4
<input type="checkbox"/> POLIALDEN PETROQUIMICA	4
<input type="checkbox"/> CONFORJA EQUIPETROL	2
<input type="checkbox"/> COMPANHIA PETROQUIMICA DO SUL	1
<input type="checkbox"/> COPENE PETROQUIMICA DO NORDEST	1
<input type="checkbox"/> KING FAHD UNIVERSITY OF PETROLEUM & MINERALS	1
<input type="checkbox"/> PETRA LEO BRASILEIRO	1
<input type="checkbox"/> PETROBAS EN	1
<input type="checkbox"/> PETROBRAS ENERGIA	1
<input type="checkbox"/> PETROBRAS MINERACAO	1
<input type="checkbox"/> PETROBRAS QUIMICA	1
<input type="checkbox"/> PETROLEO BRASILEIO	1
<input type="checkbox"/> PETROLEO BRAZILEJRO	1
<input type="checkbox"/> PETROLEUM GEO SERVICES	1
<input type="checkbox"/> PETROLLLEO BRASILEIRO	1
<input type="checkbox"/> PETRÓLEO BRASILEIRO – PETROBRAS E UNIVERSIDADE	1
<input type="checkbox"/> STATOIL PETROLEUM	1

É possível filtrar os nomes de titulares que contenham segmentos de a partir de 3 caracteres.
Por exemplo: **PETR**

- Corporate tree
- Group
- Ungroup
- Exclude
- Include
- Use filter as rule

< Back

Data rules

Data rules administration

Select page Select all Assignees Suggest groupings Export

Name	Occurrences
<input checked="" type="checkbox"/> PETROBRAS	1804
<input checked="" type="checkbox"/> PETROBRAS TRANSPORTE	12
<input checked="" type="checkbox"/> PETROBRAS DISTRIBUIDORA	7
<input checked="" type="checkbox"/> PETROBRAS FERTILIZANTES	4
<input type="checkbox"/> PETROBRAS PETROQUIMICA	4
<input type="checkbox"/> CONFORTE EQ...	2
<input type="checkbox"/> COMPANHIA PETROQUIMICA	1
<input type="checkbox"/> COPENE PETROQUIMICA DO NORDE...	1
<input type="checkbox"/> KING FAHD UNIVERSITY OF PETROLEUM & MIN...	1
<input checked="" type="checkbox"/> PETRA LEO BRASILEIRO	1
<input checked="" type="checkbox"/> PETROBRAS EN	1
<input checked="" type="checkbox"/> PETROBRAS ENERGIA	1
<input checked="" type="checkbox"/> PETROBRAS MINERACAO	1
<input checked="" type="checkbox"/> PETROBRAS QUIMICA	1
<input checked="" type="checkbox"/> PETROLEO BRASILEIRO	1
<input checked="" type="checkbox"/> PETROLEO BRAZILEIRO	1
<input type="checkbox"/> PETROLEUM GEO SERVICES	1
<input checked="" type="checkbox"/> PETROLILLO BRASILEIRO	1
<input checked="" type="checkbox"/> PETROLEO BRASILEIRO - PETROBRAS E UNIVERSIDADE FEDERAL DO RIO GRANDE DO SUL UF...	1
<input type="checkbox"/> STATOIL PETROLEUM	1

Corporate tree

Group

Ungroup

Exclude

Include

Use filter as rule

A seleção de termos a serem agrupados/renomeados pode ser feita para:

- Todos os termos
- Termos na página
- Um a Um

Após selecionar os termos, clique em **"Group"**



Back Data rules admin

Data rules

Data rules admin

Saving rule

- Select page Select all
- Name
- PETROBRAS
- PETROBRAS TRANSPORTE
- PETROBRAS DISTRIBUIDORA
- PETROBRAS FERTILIZANTES
- POLIALDEN PETROQUIMICA
- CONFORJA EQUIPETROL
- COMPANHIA PETROQUIMICA DO SUL
- COPENE PETROQUIMICA DO NORDEST
- KING FAHD UNIVERSITY OF PETROLEU
- PETRA LEO BRASILEIRO
- PETROBAS EN
- PETROBRAS ENERGIA
- PETROBRAS MINERACAO
- PETROBRAS QUIMICA
- PETROLEO BRASILEIO
- PETROLEO BRAZILEJRO
- PETROLEUM GEO
- PETROLLLEO BR
- PETRÓLEO BRAS
- STATOIL PETRO

Save Rule

Add the ungrouped selected items to:

New rule

Existing rules

Scope:

Name:

Description:

Os termos seleccionados podem ser agrupados/renomeados em uma nova regra (New Rule) ou em uma regra existente (Existing Rule)

Nesse caso, vamos criar uma nova regra

As regras podem ser gravadas apenas para análise corrente ou, também, para futuras análises.

Para tanto, selecione "User"

Após definir o tipo de regra, digite um nome (e opcionalmente descreva a regra) e...

... finalmente, clique



< Back



Data rules

Data rules administration

 Select page Select all

PETR



Assignees



Suggest groupings



Export



Name	Occurrences
<input type="checkbox"/> PETROBRAS (13 Elements)	1834
<input type="checkbox"/> PETROBRAS	1804
<input type="checkbox"/> PETROBRAS TRANSPORTE	12
<input type="checkbox"/> PETROBRAS DISTRIBUIDORA	7
<input type="checkbox"/> PETROBRAS FERTILIZANTES	4
<input type="checkbox"/> PETRÓLEO BRASILEIRO – PETROBRAS E UNIVERSIDADE FEDERAL DO RIO GRANDE DO SUL UFRGS	1
<input type="checkbox"/> PETROLLLEO BRASILEIRO	1
<input type="checkbox"/> PETROLEO BRAZILEJRO	1
<input type="checkbox"/> PETROLEO BRASILEIO	1
<input type="checkbox"/> PETROBRAS QUIMICA	1
<input type="checkbox"/> PETROBRAS MINERACAO	1
<input type="checkbox"/> PETROBRAS ENERGIA	1
<input type="checkbox"/> PETROBAS EN	1
<input type="checkbox"/> PETRA LEO BRASILEIRO	1
<input type="checkbox"/> POLIALDEN PETROQUIMICA	4
<input type="checkbox"/> CONFORJA EQUIPETROL	2
<input type="checkbox"/> COMPANHIA PETROQUIMICA DO SUL	1
<input type="checkbox"/> COPENE PETROQUIMICA DO NORDEST	1
<input type="checkbox"/> KING FAHD UNIVERSITY OF PETROLEUM & MINERALS	1
<input type="checkbox"/> PETROLEUM GEO SERVICES	1
<input type="checkbox"/> STATOIL PETROLEUM	1

Note que o grupo
"PETROBRAS" contém todos os
nomes que foram selecionados

Corporate tree

Group

Ungroup

Exclude

Include

Use filter as rule

Back

Data rules

Data rules administration

Select page Select all

Name	Occurrences
<input checked="" type="checkbox"/> PETROBRAS (13 Elements)	1834
<input type="checkbox"/> PETROBRAS	1804
<input type="checkbox"/> PETROBRAS TRANSP	12
<input type="checkbox"/> PETROBRAS DISTRIBUIDORA	7
<input type="checkbox"/> PETROBRAS FERTILIZANTES	4
<input checked="" type="checkbox"/> PETRÓLEO BRASILEIRO – PETROBRAS E UNIVERSIDADE FEDERAL DO RIO GRANDE DO SUL UFRGS	1
<input type="checkbox"/> PETROLLLEO BRASILEIRO	1
<input type="checkbox"/> PETROLEO BRAZILEJRO	1
<input type="checkbox"/> PETROLEO BRASILEIO	1
<input type="checkbox"/> PETROBRAS QUIMICA	1
<input type="checkbox"/> PETROBRAS MINERACAO	1
<input type="checkbox"/> PETROBRAS ENERGIA	1
<input type="checkbox"/> PETROBAS EN	1
<input type="checkbox"/> PETRA LEO BRASILEIRO	1
<input type="checkbox"/> POLIALDEN PETROQUIMICA	4
<input type="checkbox"/> CONFORJA EQUIPETROL	2
<input type="checkbox"/> COMPANHIA PETROQUIMICA DO SUL	1
<input type="checkbox"/> COPENE PETROQUIMICA DO NORDEST	1
<input type="checkbox"/> KING FAHD UNIVERSITY OF PETROLEUM & MINERALS	1
<input type="checkbox"/> PETROLEUM GEO SERVICES	1
<input type="checkbox"/> STATOIL PETROLEUM	1

Caso se deseje retirar qualquer nome do grupo, basta selecioná-lo...

Ungroup

Are you sure you want to remove the selected elements from the rule "PETROBRAS"?

... e, em seguida, clicar em "Ungroup"

Neste caso, não vamos remover nenhum nome



< Back

Data rules

Data rules administration

Select page Select all Assignees Suggest groupings Export

Name	Occurrences
<input checked="" type="checkbox"/> PETROBRAS (13 Elements)	1834
<input type="checkbox"/> PETROBRAS	
<input type="checkbox"/> PETROBRAS TRANSPORTE	
<input type="checkbox"/> PETROBRAS DISTRIBUIDORA	
<input type="checkbox"/> PETROBRAS FERTILIZANTES	
<input checked="" type="checkbox"/> PETRÓLEO BRASILEIRO – PETROBRAS E UNIVERSIDADE FEDERAL DO RIO GR	
<input type="checkbox"/> PETROLLLEO BRASILEIRO	
<input type="checkbox"/> PETROLEO BRAZILEJRO	1
<input type="checkbox"/> PETROLEO BRASILEIO	1
<input type="checkbox"/> PETROBRAS QUIMICA	1
<input type="checkbox"/> PETROBRAS MINERACAO	1
<input type="checkbox"/> PETROBRAS ENERGIA	1
<input type="checkbox"/> PETROBAS EN	1
<input type="checkbox"/> PETRA LEO BRASILEIRO	1
<input type="checkbox"/> POLIALDEN PETROQUIMICA	4
<input type="checkbox"/> CONFORJA EQUIPETROL	2
<input type="checkbox"/> COMPANHIA PETROQUIMICA DO SUL	1
<input type="checkbox"/> COPENE PETROQUIMICA DO NORDEST	1
<input type="checkbox"/> KING FAHD UNIVERSITY OF PETROLEUM & MINERALS	1
<input type="checkbox"/> PETROLEUM GEO SERVICES	1
<input type="checkbox"/> STATOIL PETROLEUM	1

Para remover o "filtro", basta se clicar em

-
-
-
-
-
-

Além de permitir o agrupamento de termos, o "Data rules" também permite o simples renomeação.

Para tanto, basta selecionar um determinado termo...

... em seguida, clicar em "Group" e...

... finalmente, escolher um nome alternativo

Esse "macete" de renomeação pode ser particularmente útil para "traduzir" classificações de patentes em termos com interpretação mais intuitiva

Back

Data rules

Filter results

Name

PE ROBRAS (13 Elements)

- INSTITUTO ALBERTO LUIZ COIMBRA D
- ROBERTS MARK PETER
- UNIVERSIDADE FEDERAL DE MINAS G
- BIOECON INTERNATIONAL HOLDING
- UNIVERSIDADE FEDERAL DO RIO GRA
- ALBEMARLE
- UNIVERSIDADE DE SAO PAULO - USP
- UNIVERSIDADE FEDERAL DE SANTA CA
- UNIVERSIDADE FEDERAL DE SAO CAR
- INSTITUTO NACIONAL DE TECNOLOGI
- SERVICO NACIONAL DE APRENDIZAGE
- UNIVERSIDADE ESTADUAL DE CAMPIN
- BENSON JOHN EVERETT
- PONTIFICIA UNIVERSIDADE CATOLI
- FACULDADES CATOLICAS ASSOCIACAO
- UNIVERSIDADE FEDERAL DO ESPIRITO
- UNIVERSIDADE FEDERAL DO RIO GRA
- ALBRECHT EQUIPAMENTOS INDUSTRI
- DEEP OIL TECHNOLOGY
- EMPRESA BRASILEIRA DE PESQUISA A
- FIAT CHRYSLER AUTOMOBILES
- FUNDACAO DE AMPARO A PESQUISA D
- GKSS FORSCHUNGSZENTRUM
- HALLIBURTON ENERGY SERVICES

Add the ungrouped selected items to:

New rule
 Existing rules

Scope: User

Name: COPPE UFRJ

Description: Type here the rule description

Corporate tree

Group

Ungroup

Exclude

Include

Use filter as rule

Save Rule Cancel

Page 1 of 7

Displaying 1 - 25 of 167

Oficina 2H

Faça uma análise preliminar sobre empresas titulares de patentes, que mais citam patentes da Petrobras

Para retornar à página de resultados, utilize a opção de voltar do próprio navegador

Alternativamente, clique em "< Back"

< Back

Data rules administration

Filter results

Export

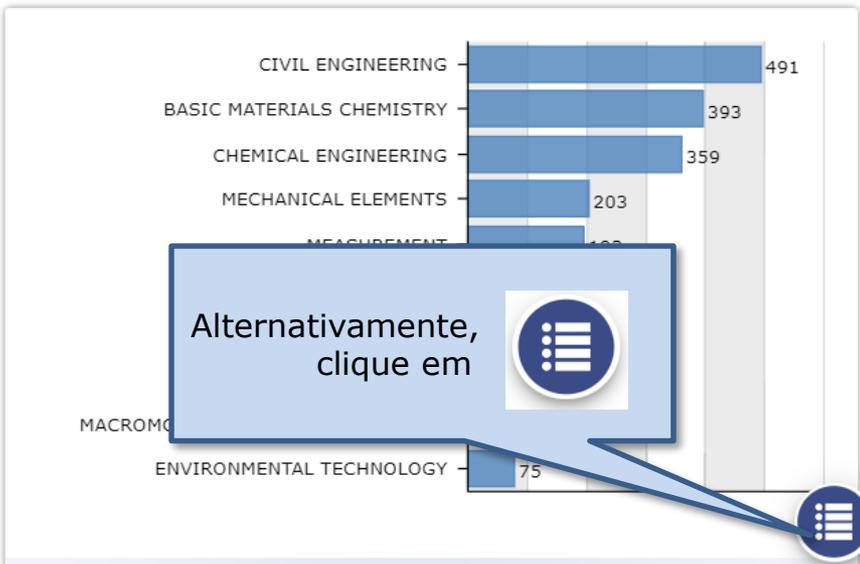
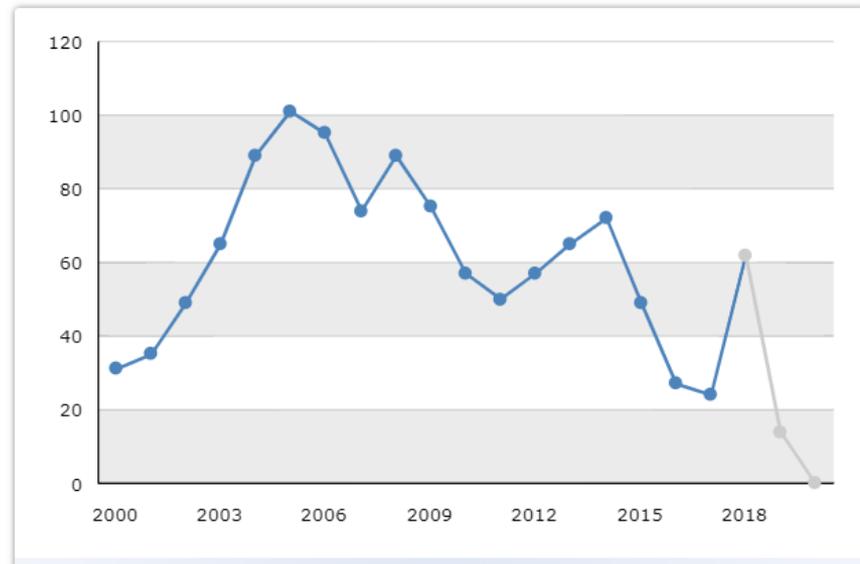
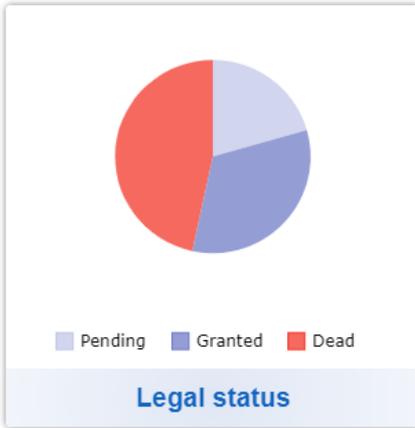
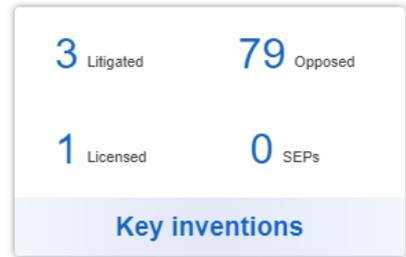
Name	Occurrences
▶ <input type="checkbox"/> PETROBRAS (13 Elements)	1834
▶ <input type="checkbox"/> COPPE UFRJ (1 Elements)	33
<input type="checkbox"/> ROBERTS MARK PETER	22
<input type="checkbox"/> UNIVERSIDADE FEDERAL DE MINAS GERAIS - UFMG	16
<input type="checkbox"/> BIOECON INTERNATIONAL HOLDING	10
<input type="checkbox"/> UNIVERSIDADE FEDERAL DO RIO GRANDE DO SUL - UFRGS	10
<input type="checkbox"/> ALBEMARLE	9
<input type="checkbox"/> UNIVERSIDADE DE SAO PAULO - USP	9
<input type="checkbox"/> UNIVERSIDADE FEDERAL DE SANTA CATARINA UFSC	8
<input type="checkbox"/> UNIVERSIDADE FEDERAL DE SAO CARLOS UFSCAR	8
<input type="checkbox"/> INSTITUTO NACIONAL DE TECNOLOGIA INT	7
<input type="checkbox"/> SERVICO NACIONAL DE APRENDIZAGEM INDUSTRIAL - SENAI	7
<input type="checkbox"/> UNIVERSIDADE ESTADUAL DE CAMPINAS - UNICAMP	7
<input type="checkbox"/> BENSON JOHN EVERETT	6
<input type="checkbox"/> PONTIFICIA UNIVERSIDADE CATOLI	6
<input type="checkbox"/> FACULDADES CATOLICAS ASSOCIACAO SEM FINS LUCRATIVOS MANTENEDORA DE PONTIFICA UNIVERSIDA	5
<input type="checkbox"/> UNIVERSIDADE FEDERAL DO ESPIRITO SANTO - UFES	5
<input type="checkbox"/> UNIVERSIDADE FEDERAL DO RIO GRANDE DO NORTE - UFRN	5
<input type="checkbox"/> ALBRECHT EQUIPAMENTOS INDUSTRIAIS	4
<input type="checkbox"/> DEEP OIL TECHNOLOGY	4
<input type="checkbox"/> EMPRESA BRASILEIRA DE PESQUISA AGROPECUARIA - EMBRAPA	4
<input type="checkbox"/> FIAT CHRYSLER AUTOMOBILES	4
<input type="checkbox"/> FUNDACAO DE AMPARO A PESQUISA DO ESTADO DE MINAS GERAIS FAPEMIG	4
<input type="checkbox"/> GKSS FORSCHUNGSZENTRUM	4
<input type="checkbox"/> HALLIBURTON ENERGY SERVICES	4



Para retornar à página de resultados, utilize a opção de voltar do próprio navegador

Key facts Single view

Charts



Alternativamente, clique em



Easy search

Menu Filter Explorer 1871 results for ((PETROBRAS)/PA/OPA/PAH/OWR/REAS) - Collection: FAMPAT

Searches

- Easy search
- Advanced search
- Semantic search
- Assignee search
- Number search
- My session
 - Search history
 - Search results
- Past sessions

Select: 1871 Family grouping Display

#	Title	Patent No.	Date	Applicant/As
1	Process for self-hydrogenation		22	PE
2	Process for direct synthesis of acid		25	INS
3	Liquid removal process using a moving piston		31	PE
4	Anchor-line laying device and operating method.	EP0453134	1990-04-18	PE
5	Kaolin containing flocculating catalyst.	EP0358261	1989-08-29	PE
	Equipment for oil drilling and completing operations in deep water	US4960174	1987-01-13	PE
	Offshore harbor	US4993347	1986-12-29	PE
	Membrana de teto flutuante para a construção de tanques	BRPI0803873	2008-06-30	PE
	Sistema de integração da produção de uma tubulação submarina ascendente	BRPI0801011	2008-04-07	PE
	Dispositivo para a recuperação de escombros das por queda livre	BRPI0505402	2005-12-07	PE
	Separation and purification method for oil	US10282173	2015-02-06	PE
	Process for the production of precursor acids and deposits	US9983187	2014-11-28	PE
	Systems and methods for offshore platforms	US10514098	2015-11-17	PE
	Systems and methods for offshore platforms	US10196111	2015-11-23	INS
	Systems and methods for offshore platforms	US10344201	2015-02-26	PE
	Systems and methods for offshore platforms	US10086358	2014-06-20	PE

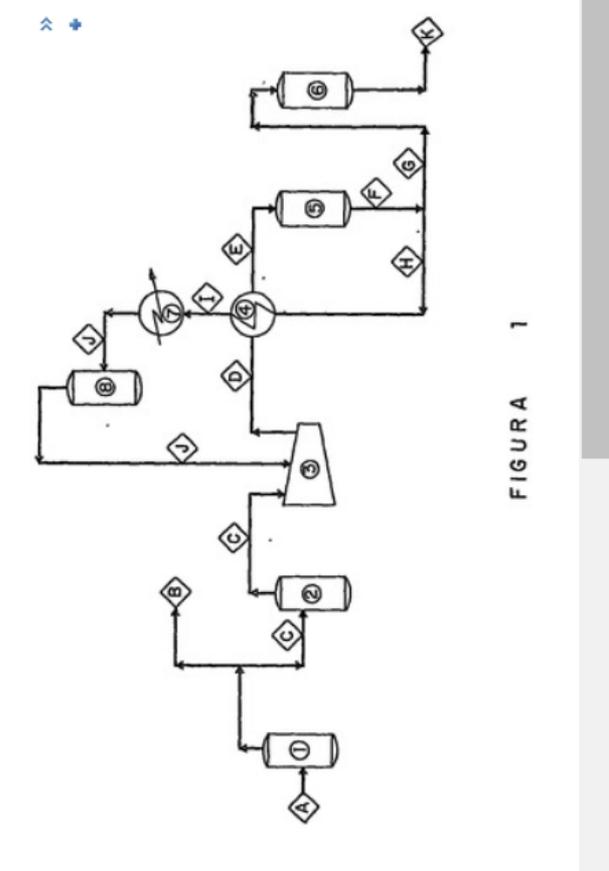
- Search cited patents
- Search citing patents
- Search cited and citing patents
- Advanced citation search

Para a busca por patentes citadas, primeiro selecione as patentes (nesse caso, já temos todas as patentes selecionadas)...

... depois, clique no ícone  em seguida, > Search citing patents

Preview Image Citations

Process for self-hydrogenation



List of publications

Application number	Publication date
IN166606	1990-06-09
1985AU-0050824	1985-12-05



Easy search

Menu Filter Explorer

Citing Patents In any categories

Preview

Image

Searches

- Easy search
- Advanced search
- Semantic search
- Assignee search
- Number search

My session

- Search history
- Search results

Past sessions

- Previous history

My searches

- My saved searches
- My alerts

My recent lists

Select

Display

Title Publication number 1st app. date Applicant/As

Translate



Edit Preview

Nesse caso, o sistema está buscando todas as famílias de patentes que citam pelo menos uma publicação de patente que tenha PETROBRAS como titular original, intermediário ou atual

Analysis in progress



Easy search

Menu Filter Explorer

4424 results for Citing Patents In any categories - Collection: FAMPAT

Preview Image

Filter options

Legal status

Alive
Dead (1245)

1st application year

After 2015 (427)
2011-2015 (1363)
2006-2010 (1396)
2001-2005 (684)
Before 2001 (554)
More...

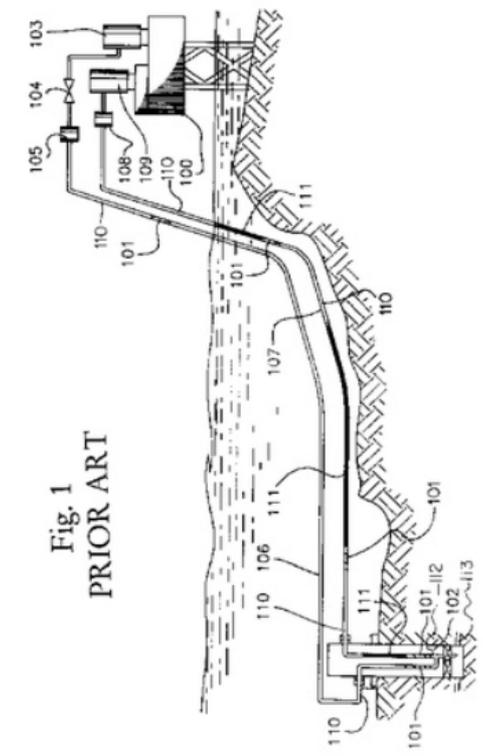
Assignee

Litigations

Oppositions

Para agrupar o...
Conjunto (1) de patentes da Petrobras
com o
Conjunto (2) das patentes que citam patentes da Petrobras
Retorne à pagina do "Search History", que pode ser acessado na aba "Menu"

#	Title	Publication number	1st app. date	Applicant/As	Method and equipment for the flow of offshore oil production
1					
2					
3					
4					
5					
6					
7					
8	Multi-stage co-processing of biofeeds for manufacture of diesel range hydrocarbons	EP2240555	2007-12-20	EX	
9	Pile for anchoring floating structures and process for installing the same	US6106199	1996-08-30	PE	
10	Single drilling guide base for subsea oil wells	US5560436	1994-04-25	PE	
11	Controlling cold flow properties of transportation fuels from renewable feedstocks	EP2376608	2009-09-10	UO	
12	Manifold structure having adjustable brackets	EP2286130	2008-05-15	AKI	
13	System for direct vertical connection between contiguous subsea equipment and method of installation of said connection	US7422066	2005-03-10	PE	
14	A process for the extractive oxidation of contaminants from raw fuel streams catalyzed by iron oxides	EP1674158	2004-12-21	PE	
15	Methods for moving a pig through a pipeline using a chemical reaction to generate a high volume of gas	US7815744	2004-11-30	HAI	
16	Telescopic joint	WO2019/191825	2018-04-05		
17	Gas-liquid separation and	EP3260654	2015-02-19		



List of publications

OAPI Application number ...	Publication date
OA10866 ...	2003-02-18
Application number 1998MX-PA05343	Date 1998-06-30

Easy search

Menu Filter Explorer

4424 results for Citing Patents In any categories - Collection: FAMPAT

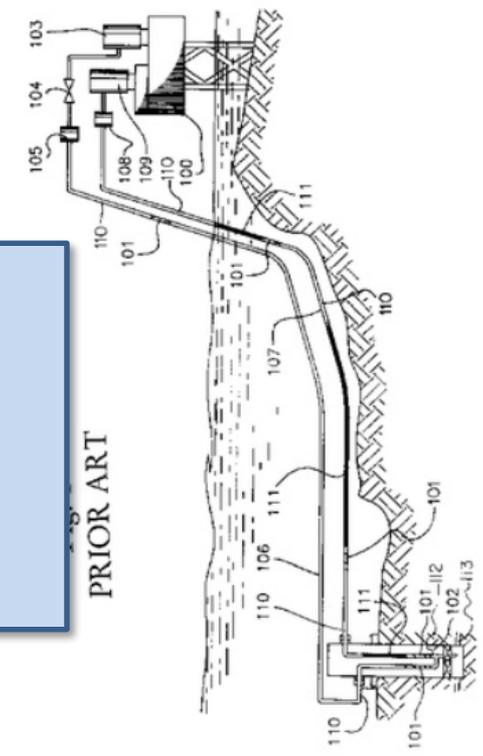
Preview Image

Searches

- Easy search
- Advanced search
- Semantic search
- Assignee search
- Number search
- My session
 - Search history
 - Search results
- Past sessions
 - Previous history
- My searches
 - My saved searches
 - My alerts
- My recent lists

#	Title	Publication number	1st app. date	Applicant/As
1	Method and equipment for the flow of offshore oil production	US6079498	1996-01-29	PE
2	Floating offshore structure containing apertures	US6230645	1998-09-03	TE
3	A process for the thermo-hydraulic control of gas hydrates	EP0909873	1997-10-17	PE
4	On-line, thermo-chemical process for the dewaxing of oil export pipelines	EP0956427	1997-01-21	PE
5	Method and equipment for the flow of offshore oil production with primary gas	US6092603	1996-01-29	PE
7				
8				
9				
10				
11				
12	Manifold structure having adjustable brackets	EP2286130	2008-05-15	AKI
13	System for direct vertical connection between contiguous subsea equipment and method of installation of said connection	US7422066	2005-03-10	PE
14	A process for the extractive oxidation of contaminants from raw fuel streams catalyzed by iron oxides	EP1674158	2004-12-21	PE
15	Methods for moving a pig through a pipeline using a chemical reaction to generate a high volume of gas	US7815744	2004-11-30	HAI
16	Telescopic joint	WO2019/191825	2018-04-05	
17	Gas-liquid separation and	EP3260654	2015-02-19	

Method and equipment for the flow of offshore oil production



List of publications

OAPI Application number ...	Publication date
OA10866 ...	2003-02-18
Application number 1998MX-PA05343	Date 1998-06-30

Para agrupar o...
Conjunto (1) de patentes da Petrobras
 com o
Conjunto (2) das patentes que citam patentes da Petrobras
 Retorne à pagina do "Search history", que pode ser acessado na aba "Menu"

Menu Explorer << Patent family searches (FamPat)

Searches

- Easy search
- Advanced search
- Semantic search
- Assignee search
- Number search

My session

- Search history
- Search results

Past sessions

- Previous history

My searches

- My saved searches
- My alerts

My recent lists

Search Step	Result(s)	Query	Assistant	Source	Action
2	4424	..CITF NOSOURCE SS 1 RANKED	Citing patents	FAMPAT	Show results Modify Save Delete
1	1871	((PETROBRAS)/PA/OPA/PAH/OWR/REAS)	Advanced search	FAMPAT	Show results Modify Save Delete

Nesse caso, temos 4424 famílias de patentes citando uma ou mais das 1871 famílias de patentes da Petrobras

Para agrupar os dois conjuntos de respostas 1 + 2, no lugar onde aparece ((PETROBRAS)/PA/OPA/PAH/OWR/REAS), apague e, em seguida, digite:

1 OR 2

...e, finalmente, clique em "Search"

Combine strategies, E.g.: (1 or 2) not 3, 1 and (phone+)

1 OR 2

63

Search

Menu Explorer Patent family searches (FamPat)

Searches

- Easy search
- Advanced search
- Semantic search
- Assignee search
- Number search

My session

- Search history
- Search results

Past sessions

- Previous history

My searches

- My saved searches
- My alerts

My recent lists

Search Step	Result(s)	Query	Assistant	Source	Action
3	6090	1 OR 2	Search history	FAMPAT	Show results • Modify • Save • Delete
2	4424	CITF NOSOURCE SS 1 RANKED	Citing patents	FAMPAT	Show results • Modify • Save • Delete
1	1871	((Petrobras)/PA/OPA/PAH/OWR/REAS)	Advanced search	FAMPAT	Show results • Modify • Save • Delete

Na data em que estes slides foram elaborados, a busca da combinação dos dois conjuntos **1 OR 2** totalizou 6090 famílias de patentes

Este número é menor do que a soma dos tamanhos dos conjuntos 1 e 2 ($4424 + 1871 = 6295$), pois algumas famílias de patentes do conjunto 2 (famílias que citam patentes da Petrobras), são da própria Petrobras

Para ir para a janela de resultados, clique em **"Show results"**

Combine strategies, E.g.: (1 or 2) not 3, 1 and (phone+)

1 OR 2

Easy search

Save strategy

6090 results for 1 OR 2 - Collection: FAMPAT

Filter options

Select: 6090

Preview Image Citations

Translate Edit Preview

Legal status

Alive (4042) Dead (2048)

1st application year

After 2015 (542) 2011-2015 (1628) 2006-2010 (1724) 2001-2005 (984) Before 2001 (1212) More...

Assignee

Litigations

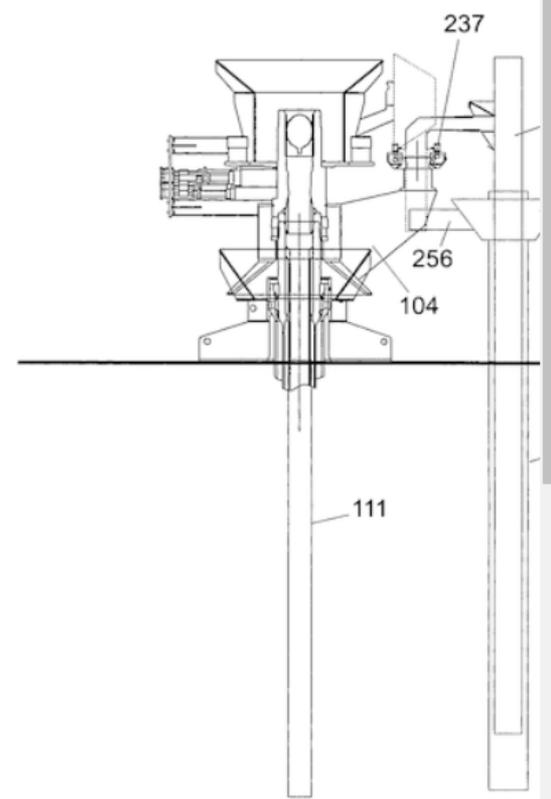
Oppositions

#	Title	Publication number	1st app. date	Applicant/As
1	System for direct vertical connection	US7422066	2005-03-10	PE
2	A process for the treatment of contaminated water		2004-12-21	PE
3	Compact housings for gas turbines		2013-01-18	PE
4	Multiphase flow control system		2008-12-05	PE
5	System and process for the separation of suspensions	EP2065458	2007-11-30	PE
6	System for installation and replacement of a subsea module and method applied thereby	US8087464	2007-06-22	PE
7	Drive system and actuation method	US8142729	2006-12-20	PE
8	Catalytic cracking process for production of diesel from seeds of oleaginous plants	EP2009079	2007-06-21	PE
9	Process for reducing the acidity of hydrocarbon mixtures	US7514657	2005-09-15	PE
10	Fiber and process for obtaining same from high-modulus, extrudable polyethylene	EP1520917	2003-10-03	PE
11	Process for pre-reforming hydrocarbon streams containing olefins, pre-reforming catalyst and a process for preparing said catalyst	US9637381	2013-06-24	PE
12	Process for treatment of water/oil emulsions	US8747674	2009-12-28	PE
13	Airtight magnetic seal for bearing casings	US8201830	2009-08-25	PE
14	Gas lift nozzle valve	EP2455579	2009-07-13	PE
15	Process for hydrotreating biomass oil diluted in a refinery stream of petroleum hydrocarbons	EP2264129	2009-04-27	PE
16	Freestanding hybrid riser system	US8690480	2008-12-29	PE

Para seleccionar todos os resultados clique em



System for direct vertical connection between contiguous subsea equipment and method of installation of said connection



Protected countries

Granted: US

List of publications

Easy search

Save strategy

6090 results for 1 OR 2 - Collection: FAMPAT

- Filter options
- Legal status
 - Alive (4042)
 - Dead (2048)
- 1st application year
 - After 2015 (542)
 - 2011-2015 (1628)
 - 2006-2010 (1724)
 - 2001-2005 (984)
 - Before 2001 (1212)
 - More...
- Assignee
- Litigations
- Oppositions

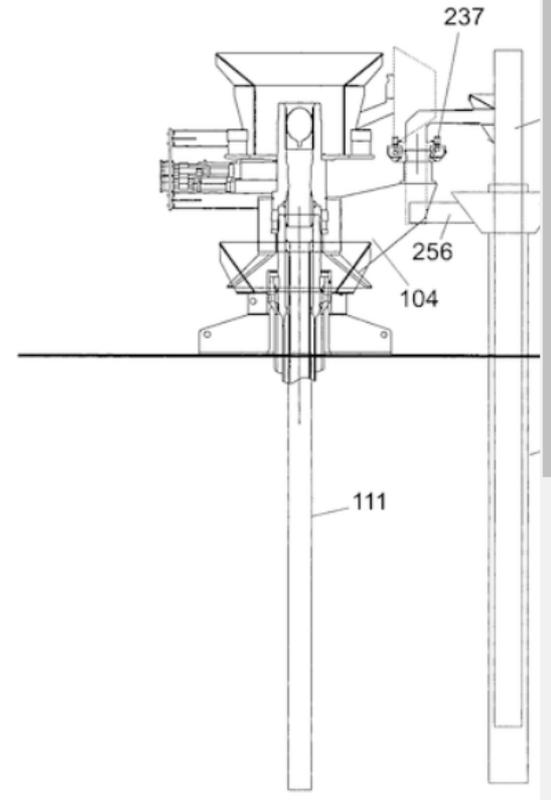
#	Title	Publication number	1st app. date	Applicant/As
1	System for direct vertical connection between contiguous subsea equipment and method of installation of said connection	US7422066	2005-03-10	PE
2	A process for the extractive oxidation of contaminants from raw fuel streams catalyzed by iron oxides	EP1674158	2004-12-21	PE
3	Compact restrictive seal for bearing housings	US9404584	2013-01-18	PE
4	Multiphase multifunctional reactor	US8357342	2008-12-05	PE
5	System and process for the separation of suspensions	EP2065458	2007-11-30	PE
6	System for installation and replacement of a subsea module and method applied thereby	US8087464	2007-06-22	PE
7	Drive system		12-20	PE
8	Catalytic crack production of oleaginous pl		06-21	PE
9	Process for re hydrocarbon		09-15	PE
10	Fiber and pro from high-mo polyethylene		10-03	PE
11	Process for p streams conta reforming cat preparing sai		06-24	PE
12	Process for treatment of waterfor emulsions		2000-12-28	PE
13	Airtight magnetic seal for bearing casings	US8201830	2009-08-25	PE
14	Gas lift nozzle valve	EP2455579	2007-07-13	PE
15	Process for hydrotreating biomass oil diluted in a refinery stream of petroleum hydrocarbons	EP2264129	2009-02-27	PE
16	Freestanding hybrid riser system	US8690480	2008-12-29	PE

Para enviar os dados para o módulo de análise, após selecionar todos os resultados, clique em



Preview Image Citations

System for direct vertical connection between contiguous subsea equipment and method of installation of said connection



Protected countries

Granted: US

List of publications

Key facts Single view

Charts

Para acessar ferramentas de análise mais detalhadas, clique em Charts

6090 patented inventions
41% owned by top 10 players

60 Litigated 246 Opposed

22 Licensed 1 SEPs

Key inventions

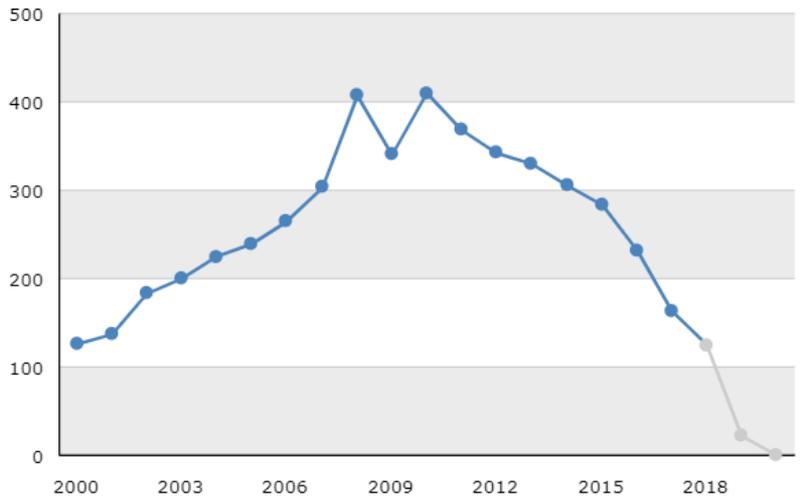


Pending Granted Dead

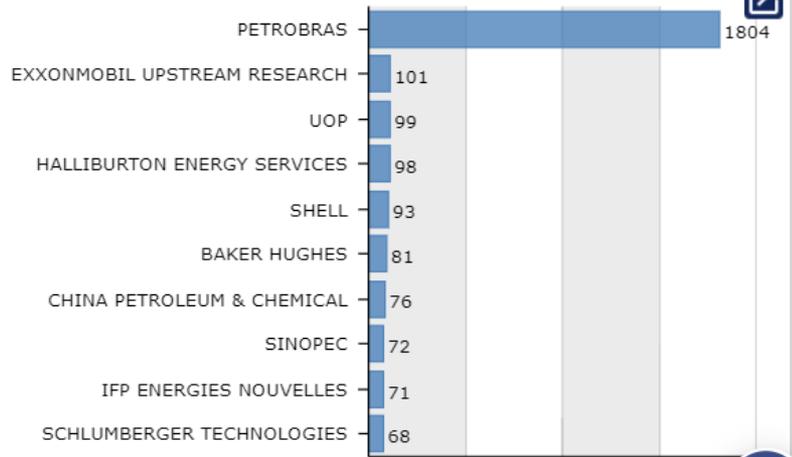
Legal status

Basic materials chemistry Chemical engineering Civil engineering Environmental technology Measurement Mechanical elements Organic fine chemistry Transport

Top 8 technical domains



Technology investment trend over last 20 years



Top 10 players

Para fazermos esta nova análise de cobertura geográfica, vamos utilizar as opções de "all visualizations" em

Charts

1 Charts

2 All visualizations

... neste caso específico, vamos utilizar uma das opções de análise "By assignee"....

3 By assignee

... mais especificamente a opção "Inter assignee citations"

4 Inter assignee citations

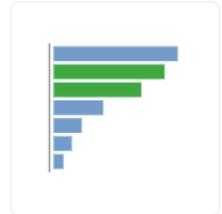
Key facts Single view

Recommended visualizations

All visualizations

By year

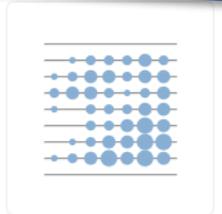
By assignee



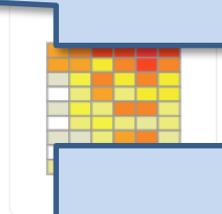
Assignee



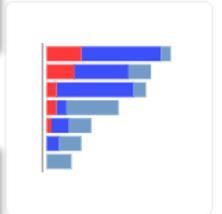
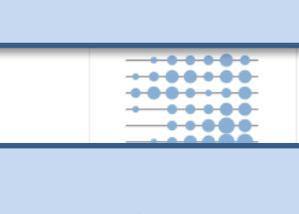
Assignee age by portfolio size



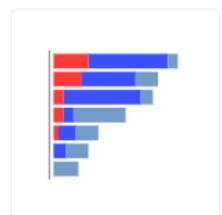
Assignee by year



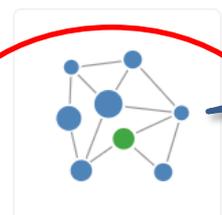
Assignee by legal status



Assignee by legal status



Key inventions by players



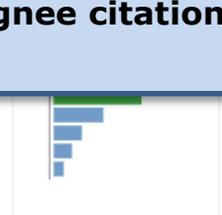
Inter assignee citations



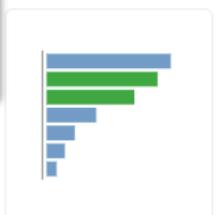
Assignee collaborations



Assignee citations



Assignee acceleration



Representative

By inventor



Technology investment trend over last 20 years

SINOPEC	72
IFP ENERGIES NOUVELLES	71
SCHLUMBERGER TECHNOLOGIES	68

Top 10 players

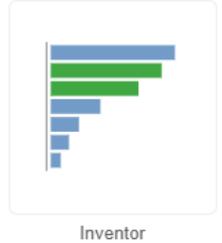
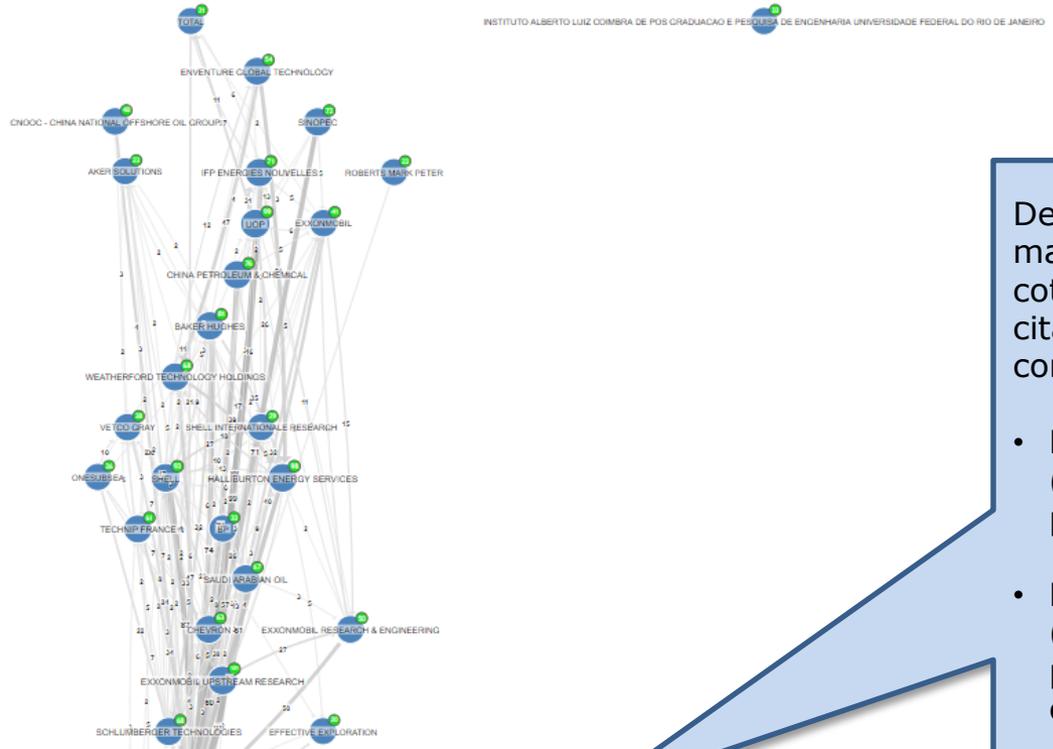


Key facts **Single view**

Charts | Data | Show values | Show orphans |

| Suggestions

Inter assignee citations



De forma análoga aos mapas de co-inventores e cotitulares, o mapa de citações pode ser filtrado com base no

- **Minimum node size** (neste caso, o número de patentes de cada titular)
- **Minimum link size** (neste caso, o número de patentes em cotitularidade)

Filter

Minimum node size: 20 patents per assignee

Minimum link size: 2 citing patents

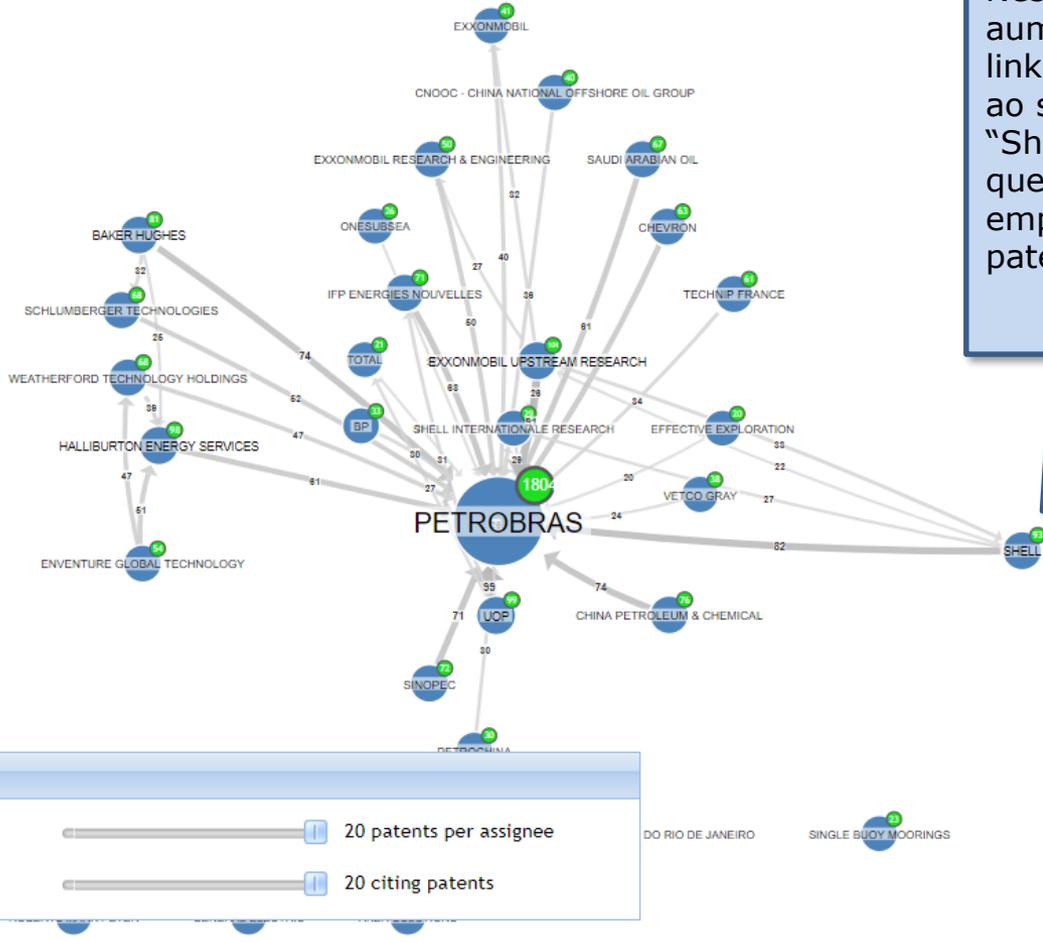


Key facts **Single view**

Charts | Data | Show values Show orphans

Suggestions

Inter assignee citations

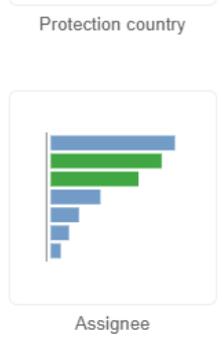


Nesse exemplo, ao aumentarmos o "Minimum link size" para 20 citações e ao selecionarmos a opção "Show values" podemos ver que a Shell é uma das empresas que mais citam patentes da Petrobras

Filter

Minimum node size: 20 patents per assignee

Minimum link size: 20 citing patents



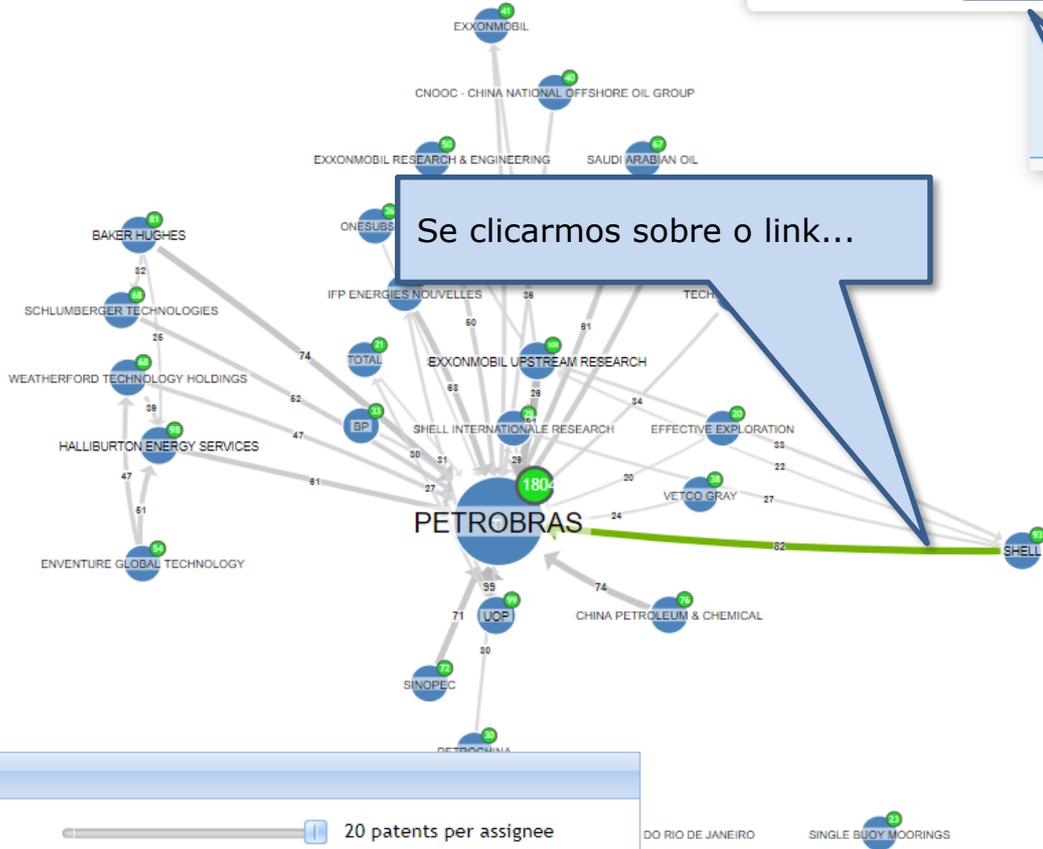
Key facts **Single view**

Charts Data Show values Show orphans

Suggestions

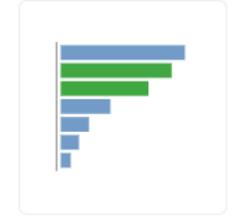
Inter assignee citations

$\Sigma = 82$ patent families



Se clicarmos sobre o link...

... e em seguida clicarmos em "Display"



Filter

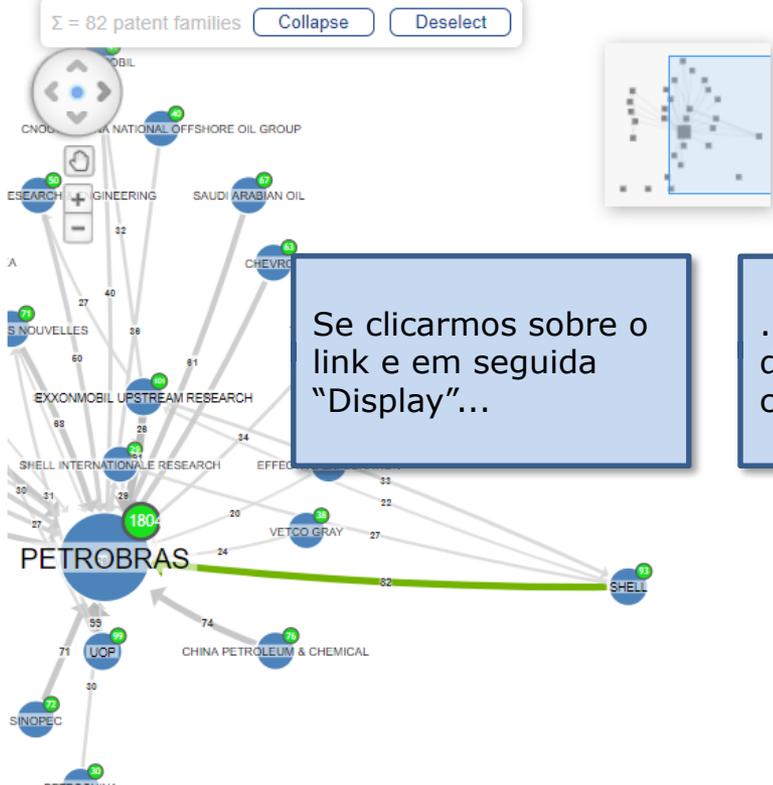
Minimum node size: 20 patents per assignee

Minimum link size: 20 citing patents

Key facts **Single view**

Charts Data Show values Suggestions

Inter assignee citations



Se clicarmos sobre o link e em seguida "Display"...

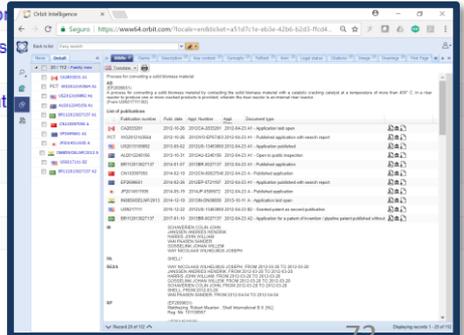
... podemos ver os títulos de das patentes da Shell que citam patentes da Petrobras...

...e, inclusive, acessar cada uma dessas patentes

82 results for Selection More Info

Title	Applicant/Assignee	Publication number
Pressure sensor assembly and method of using the assembly	SHELL*; SHELL INT...	US8176790
In situ recovery from a hydrocarbon containing formation	SHELL*; SHELL CA...	US8627887
Forming bitumen barriers in subsurface hydrocarbon formations	SHELL*	US9033042
A method for treating a hydrocarbon containing formation	SALAMANDER SOL...	EP1276967
Leak detection in circulated fluid systems for heating subsurface formations	SHELL*	US9399905
Hydrotreating and dewaxing process	SHELL*; SHELL INT...	EP2925836
Balanced unleaded fuel compositions	SHELL*; SHELL INT...	US9163189
Thermal expansion accommodation for circulated fluid systems used to heat subsurface formations	SHELL*; SHELL INT...	US9309755
Improvements to separation of product streams	SHELL*; SHELL INT...	EP2699643

Process for the production of alcohols from biomass	SHELL INT...	US8889384
Method of retrofitting subsea equipment with separation and boosting	SHELL*; SHELL INT...	US8885719
Slurry generation	SHELL*; SHELL INT...	US20130025632
Low temperature inductive heating of subsurface formation		
Methodologies for treatment of hydrocarbon formations using staged pyrolyzation		
Barrier methods for use in subsurface hydrocarbon formations		
Rigless intervention		
Process for catalytic hydrotreatment of a pyrolysis oil		
Subsea separation systems		
Subsea separation systems		



Apêndice 1

Recursos Adicionais do Módulo de Análise Silver Level

Em **More options**

O módulo de análise permite o Download do **"Chart image"** em formato JPEG ou do **"Chart data"** em formato CSV

More options

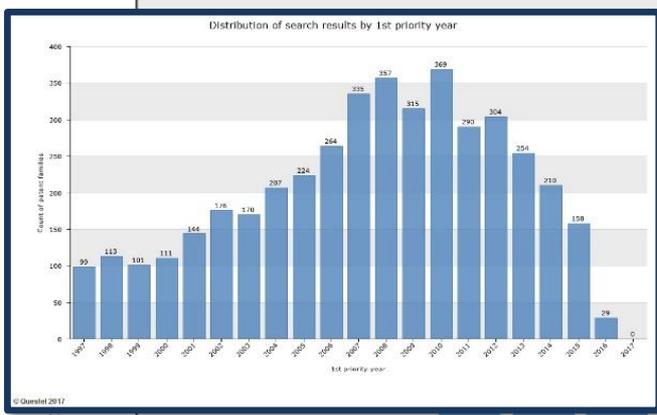
- Add to presentation
- Download**
- Display chart description

- Chart image
- Chart data

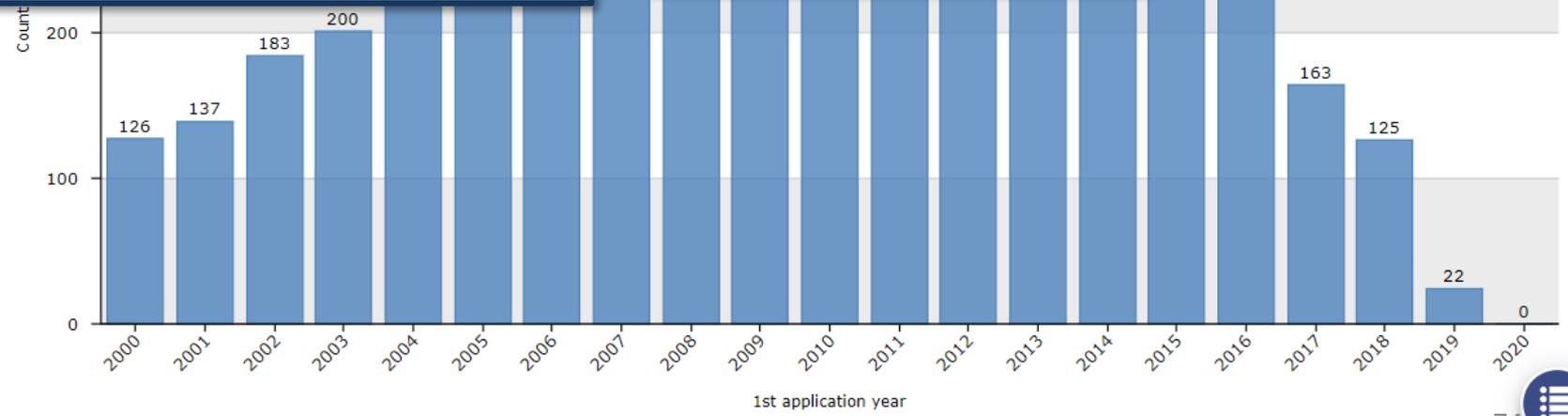
Key facts

Charts Data

1st application year



1st priority year	Count of patent families
1997	99
1998	113
1999	101
2000	111
2001	144
2002	176
2003	170
2004	207
2005	224
2006	264
2007	335
2008	357
2009	315
2010	369
2011	290
2012	304
2013	254
2014	219
2015	158
2016	29
2017	0



Key facts **Single view**

Charts Data Display 20 years 100%

More options

- Add to presentation
- Download
- Display chart description

... mas um dos recursos mais interessantes é a possibilidade de criação de apresentações, com links temporários contendo os vários gráficos de cada análise por meio do

Add to presentation

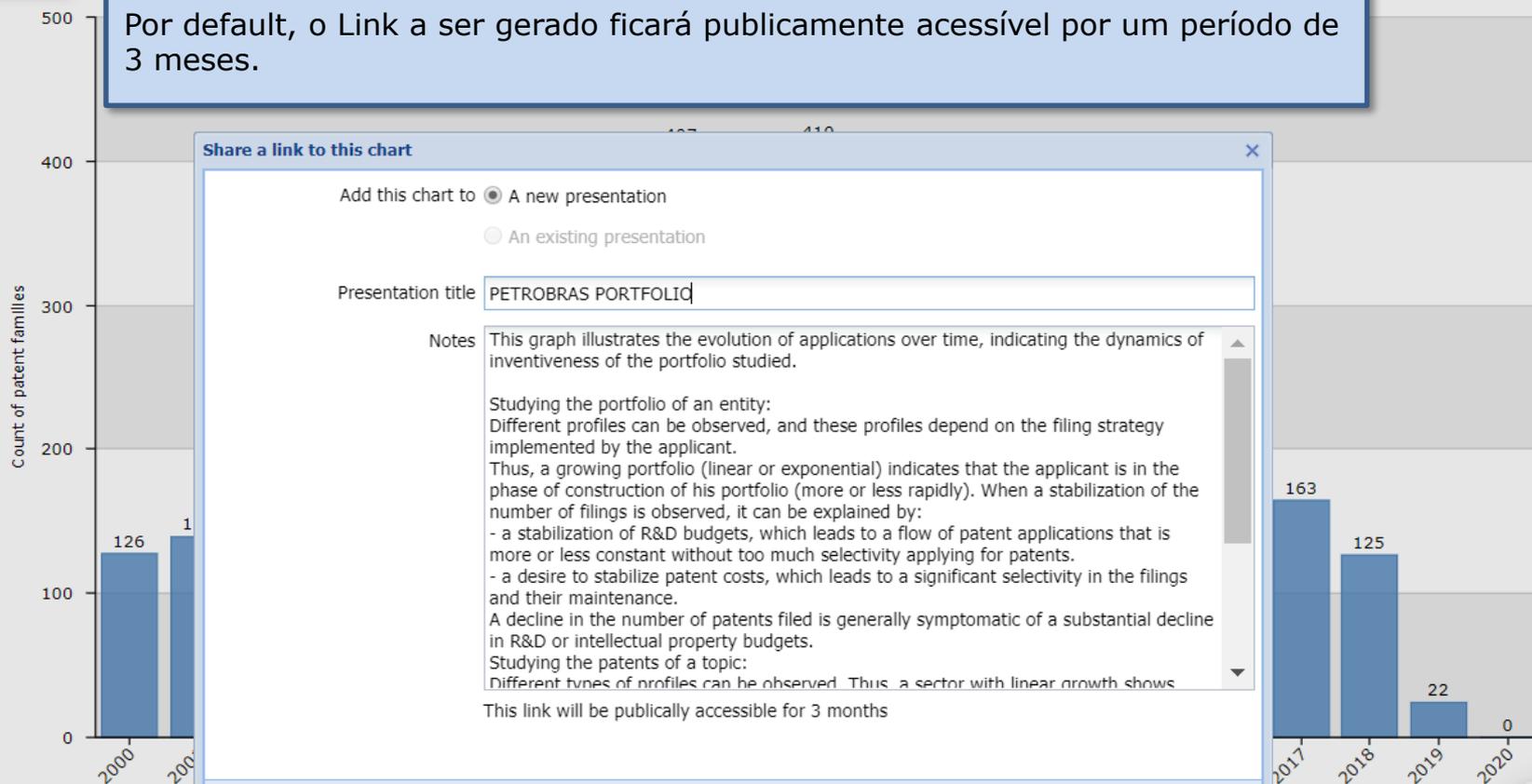


Quando o recurso  Add to presentation é acessado entre as opções de  More options ...

... o sistema abre uma janela em que pode ser criado um link para uma nova apresentação (**A new presentation**) ou pode ser atualizada uma apresentação já existente (An existing presentation).

No caso de uma nova apresentação, deve se digitar o título da apresentação (ex. **PETROBRAS PORTFOLIO**).

Por default, o Link a ser gerado ficará publicamente acessível por um período de 3 meses.



Share a link to this chart ✕

Add this chart to A new presentation
 An existing presentation

Presentation title

Notes

This graph illustrates the evolution of applications over time, indicating the dynamics of inventiveness of the portfolio studied.

Studying the portfolio of an entity:
Different profiles can be observed, and these profiles depend on the filing strategy implemented by the applicant.
Thus, a growing portfolio (linear or exponential) indicates that the applicant is in the phase of construction of his portfolio (more or less rapidly). When a stabilization of the number of filings is observed, it can be explained by:

- a stabilization of R&D budgets, which leads to a flow of patent applications that is more or less constant without too much selectivity applying for patents.
- a desire to stabilize patent costs, which leads to a significant selectivity in the filings and their maintenance.

A decline in the number of patents filed is generally symptomatic of a substantial decline in R&D or intellectual property budgets.
Studying the patents of a topic:
Different types of profiles can be observed. Thus, a sector with linear growth shows

This link will be publically accessible for 3 months

As apresentações podem ser editadas, deletadas, visualizadas e exportadas para PPTX na página do "**Presentation manager**"

df5-b5a3-4e0e-95fe-44d3e657440b&embedded=false#Sta...



Presentation ▾

Data rules ▾

Open saved analysis

Save analysis



Charts

Data

Display

20 years

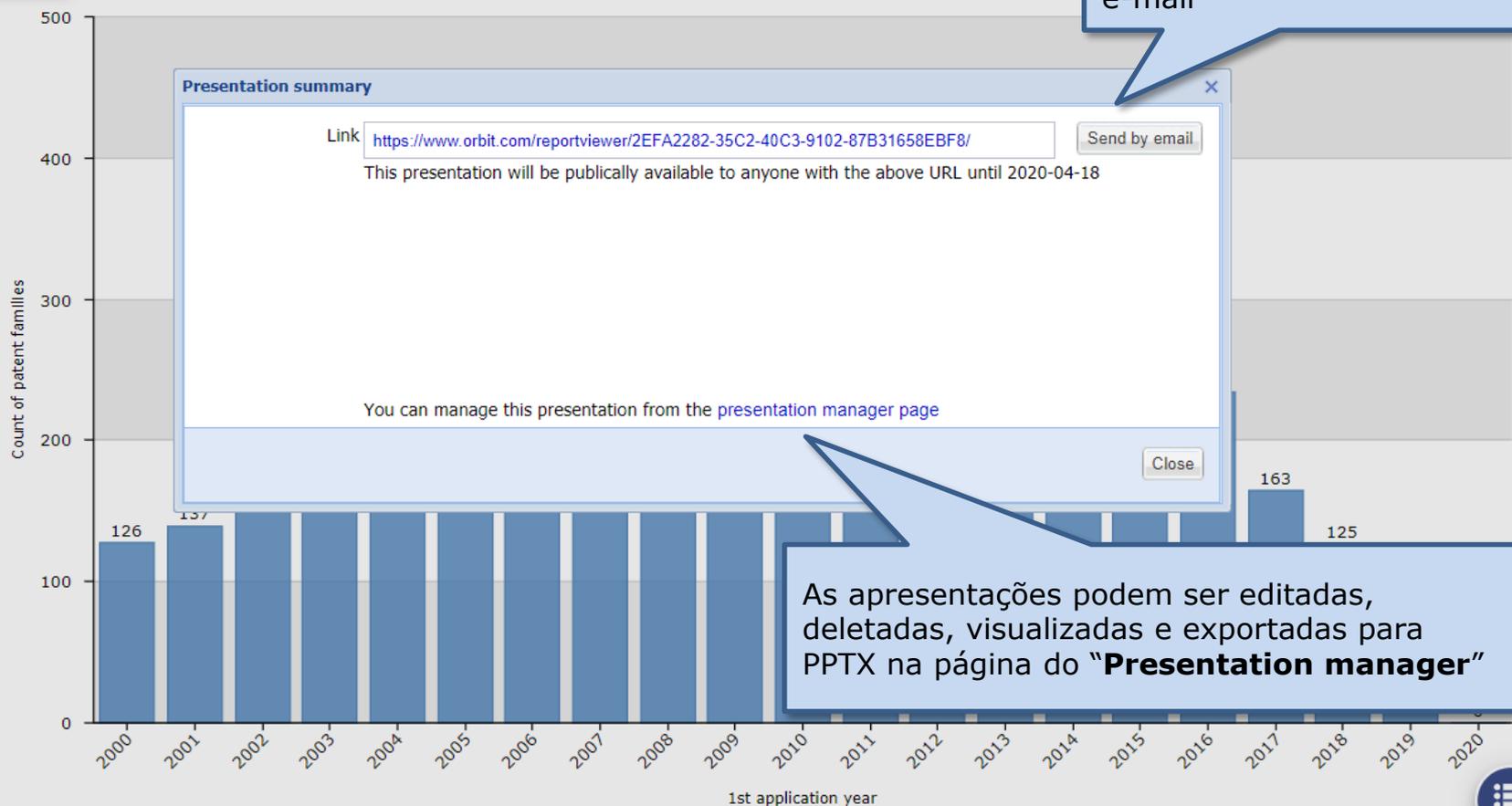


100%



1st application year

O link da apresentação também pode ser diretamente copiado e colado ou então enviado por e-mail



As apresentações podem ser editadas, deletadas, visualizadas e exportadas para PPTX na página do "**Presentation manager**"





< Back



Presentations manager

Name	Modified	Expiry	Actions
PETROBRAS PORTFOLIO	2020-01-18	2020-04-18	Edit / Delete / Email / View / Powerpoint

na página do "**Presentation manager**", as apresentações podem ser:

- **Editadas**
- **Deletadas**
- **Enviadas por e-mail**
- **Visualizadas**
- **Exportadas para Powerpoint**

Neste exemplo, vamos ver primeiro a página de edição da apresentação. Para tanto, vamos clicar em "**Edit**"



< Back

Presentation manager : PETROBRAS PORTFOLIO

Powerpoint

Link Name Expiry Title: Notes:

na página de edição do "Presentation manager" podem ser modificados:

- Nome da Apresentação

- Data de validade do Link

- Título do gráfico, que aparece na figura

- Nota descritiva

- Reordenamento da ordem dos gráficos na apresentação

- Remoção de gráficos da apresentação



< Back



Presentation manager : PETROBRAS PORTFOLIO

Powerpoint

Link <https://www.orbit.com/reportviewer/2EFA2282-35C2-40C3-9102-87B31658EBF8/>

Name PETROBRAS PORTFOLIO

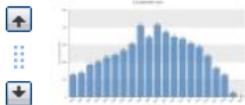
Expiry 2020-04-18

Title: PETROBRAS - FAMÍLIAS X ANO DE DEPÓSITO MAIS ANTIGO

Notes: This graph illustrates the evolution of applications over time, indicating the dynamics of inventiveness of the portfolio studied.

Studying the portfolio of an entity.

Remove this page

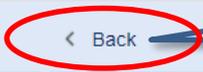


Neste exemplo, editamos o Título do Gráfico...

... Em seguida, vamos clicar em "Save", para que as edições tenham efeito

Save Cancel

Quando o "Update report" estiver completo, vamos retornar ao "Presentation Manager", clicando em "Back"



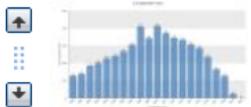
Presentation manager : PETROBRAS PORTFOLIO

Powerpoint

Link

Name

Expiry



Title:

Notes:

Remove this page



< Back



Presentations manager

Name	Modified	Expiry	Actions
PETROBRAS PORTFOLIO	2020-01-18	2020-04-18	Edit / Delete / Email / View / Powerpoint

Repare que as edições no título e nas notas do gráfico se refletem na visualização online do relatório:



Presentations manager

Name	Modified	Expiry	Actions
PETROBRAS PORTFOLIO	2020-01-18	2020-04-18	Edit / Delete / Email / View / Powerpoint

Por outro lado, quando o relatório é exportado para PPTX, apenas as notas são modificadas

Salvamento Automático 9D3A5E03-8708-4... - Salvo neste PC Henry Suzuki

Arquivo **Página Inicial** Inserir Design Transições Animações Apresentação de Slides Revisão Exibir Suplementos Ajuda

Colar Novo Slide

Área de Transferência Slides Fonte Parágrafo Desenho Editando Ideias de Design Ditar

1

Questel

1st application year

Count of patent numbers

Year	Count of patent numbers
2004	126
2005	137
2006	183
2007	200
2008	225
2009	239
2010	264
2011	303
2012	407
2013	340
2014	419
2015	368
2016	342
2017	330
2018	305
2019	283
2020	232
2021	163
2022	125
2023	22
2024	0

This graph illustrates the evolution of applications over time, indicating the dynamics of inventiveness of the portfolio studied.

Studying the portfolio of an entity. Different profiles can be observed, and these profiles depend on the filing strategy implemented by the applicant. Thus, a growing portfolio (linear or exponential) indicates that the applicant is in the phase of construction of his portfolio (more or less rapidly). When a stabilization of the number of filings is observed, it can be explained by:

- a stabilization of R&D budgets, which leads to a flow of patent applications that is more or less constant without too much selectivity applying for patents.
- a desire to stabilize patent costs, which leads to a significant selectivity in the filings and their maintenance.

A decline in the number of patents filed is generally symptomatic of a substantial decline in R&D or intellectual property budgets.

Studying the patents of a topic: Different types of profiles can be observed. Thus, a sector with linear growth shows actors' continued interest in the field without their needing to construct massive portfolios. Conversely, a sector with exponential growth is indicative of a race for a patent. When the number of applications filed decreases, it is indicative of the disengagement of the actors of the field, while a stable profile is a sign of sector maturity.

It is also possible to distinguish peaks or troughs in the number of applications filed, depending on R&D budgets or broader economic or even strategic changes.

Note: There will always be a gap in current patent information due to the 18-month delay between the filing of an application and its publication.

This chart was created on the Questel's IP Business intelligence application Orbit Intelligence. More information available [here](#).

Clique para adicionar anotações

Slide 1 de 1 Português (Brasil) Anotações 59%



Key facts **Single view**

Charts Data 100% More options Suggestions

Technologies & applications

Σ = 1029 patent families Collapse Deselect

Como vemos, quando clicamos sobre uma coluna ou segmento dos gráficos e em seguida em display, o sistema apresenta a lista de resultados correspondentes...



[E21B-043]

1029 results for Selection **More Info**

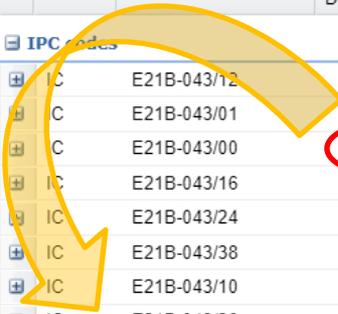
... Para os gráficos de classificações internacionais, links para a página de Classes da WIPO estão disponíveis em "More info"

Title	Applicant/Assignee	Publication number
System for direct vertical connection between subsea equipment and method of installation connection	PETROBRAS*	US7422066
Method and equipment for the flow of offshore oil production with primary gas separation	PETROBRAS*	US6092603
Method and equipment for the flow of offshore oil production	PETROBRAS*	US6079498
Gas lift nozzle valve		
Pumping module and system		
Advanced automatic control system for		
Process for the selective controlled reduction of water permeability in high permeability formations		
Subsea pumping module system and installation		
Method and equipment for launching pig		
Undersea integrated repressurization system		
Damping sleeve and anchoring method	PETROBRAS*	EP2799660
Receiving lateral wellbore and method for implanting same	PETRA LEO BRASI...	US9145767
Method and equipment for offshore oil production by intermittent gas injection	PETROBRAS*	US6129150
Method and equipment for offshore oil production with primary gas separation and flow using the injection of high pressure gas	PETROBRAS*	US6267182
Integrated base for oil drilling and production work	PETROBRAS*	US5441112
Device and method for eliminating severe slugging in multiphase-stream flow lines	PETROBRAS*	US6041803
Satellite tree module and flow line structure for interconnection of a satellite well to a subsea production system	PETROBRAS*	EP0527618
Subsea petroleum production system method of installation and use of the same	PETROBRAS*	US7516795
Gas separator with automatic level control	PETROBRAS*; PET...	US6554066
Method and apparatus for connecting an underwater flexible riser to a structure on the surface	PETROBRAS*; PET...	US5947642
Supporting system for lines and conductor pipes at offshore platforms	PETROBRAS*	US5318385
Subsea production system and method for line connection between a manifold and adjacent satellite wells.	PETROBRAS*	EP0480773

... Para os gráficos de classificações internacionais, links para a página de Classes da WIPO estão disponíveis em "More info"

Presentation Data rules
1029 results for Selection **More Info**

		DEFINITION
IPC		
+	IC E21B-043/12	E21B-043/12
+	C E21B-043/01	E21B-043/01
+	C E21B-043/00	E21B-043/00
+	IC E21B-043/16	E21B-043/16
+	IC E21B-043/24	E21B-043/24
+	IC E21B-043/38	E21B-043/38
+	IC E21B-043/10	E21B-043/10
+	IC E21B-043/26	E21B-043/26

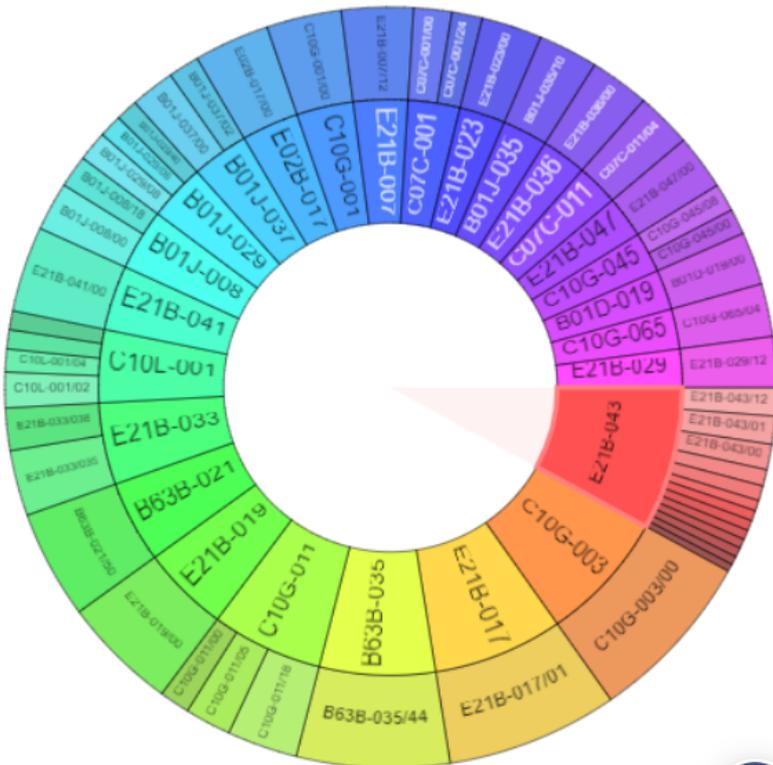


Key facts **Single view**

Charts Data 100% More options Suggestions

Technologies & applications

Σ = 1029 patent families Collapse Deselect



[E21B-043]

Scheme	RCL	Compilation	Catchwords	Search
E21B 41/02			• <i>in situ</i> inhibition of corrosion in boreholes or wells (dump bailers E21B 27/02; chemical compositions therefor C09K 8/54; inhibiting corrosion in general C23F) [2006.01]	
E21B 41/04			• Manipulators for underwater operations, e.g. temporarily connected to well heads (manipulators in general B25J) [2006.01]	
E21B 41/06			• Work chambers for underwater operations, e.g. temporarily connected to well heads (in general B63C 11/00) [2006.01]	
E21B 41/08			• Underwater guide bases, e.g. drilling templates; Levelling thereof [2006.01]	
E21B 41/10			• Guide posts, e.g. releasable; Attaching guide lines to underwater guide bases [2006.01]	
E21B 43/00			Methods or apparatus for obtaining oil, gas, water, soluble or meltable materials or a slurry of minerals from wells (applicable only to water E03B; obtaining oil-bearing deposits soluble or meltable materials by mining techniques E21C 41/00; pumps F04) [2006.01]	
E21B 43/01			• specially adapted for obtaining from underwater installations (underwater well heads E21B 33/035) [2006.01]	
E21B 43/013			• Connecting a production flow line to an underwater well head [2006.01]	
E21B 43/017			• Production satellite stations, i.e. underwater installations comprising a plurality of satellite well heads connected to a central station (underwater separating arrangements E21B 43/017) [2006.01]	
E21B 43/02			• Subsoil filtering (E21B 43/11 takes precedence; chemical compositions for consolidating lo sand or the like around wells C09K 8/56) [2006.01]	

Nos gráficos de redes (Node charts) é possível a visualização de nós isolados por meio do recurso

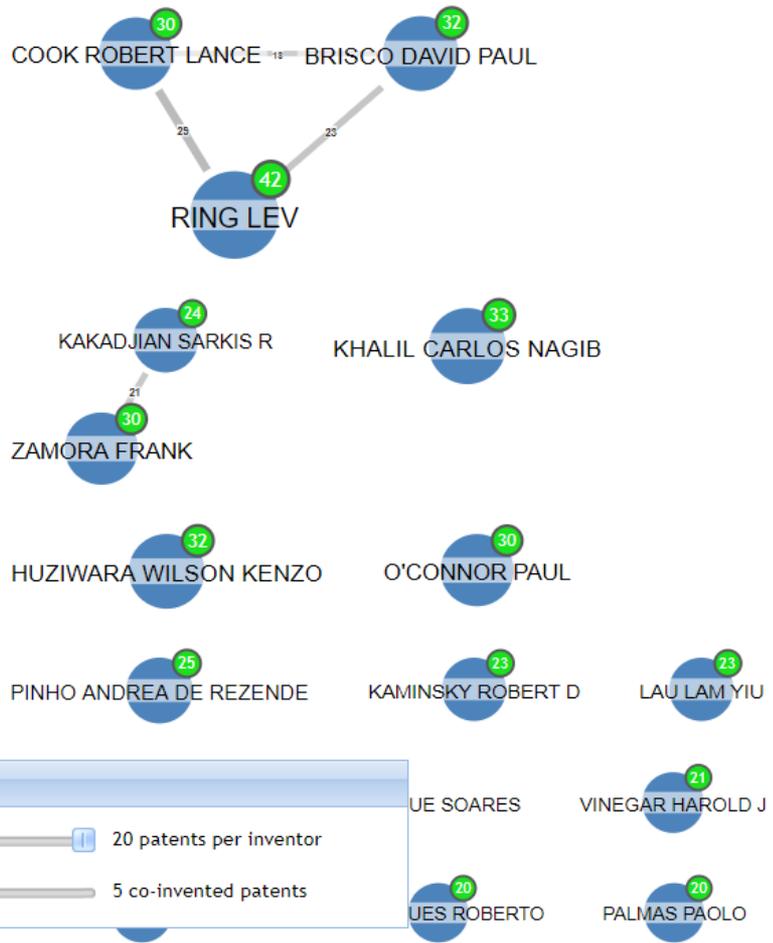
Show orphans

Neste caso, passam a aparecer inventores que têm 20 ou mais patentes, mesmo que não atendam ao critério de no mínimo 5 co-inventorias entre si

Single view

Charts Data Show values Show orphans

Co-inventorship



Filter

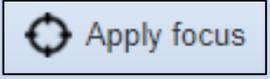
Minimum node size: 20 patents per inventor

Minimum link size: 5 co-invented patents

Nos gráficos de redes (Node charts) também é possível isolar a visualização de um nó específico. Para tanto, após selecionar o nó a ser analisado e clicar em

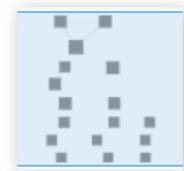
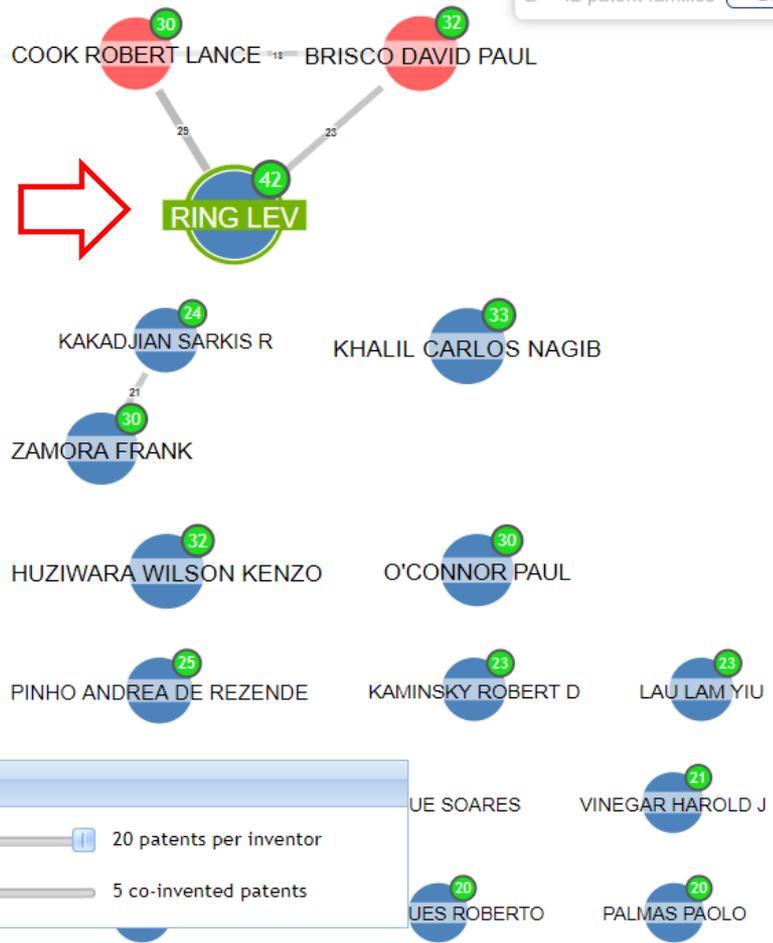
Key facts **Single view**

Charts Data Show values Show orphan **Apply focus**



Co-inventorship

$\Sigma = 42$ patent families



Filter

Minimum node size: 20 patents per inventor

Minimum link size: 5 co-invented patents

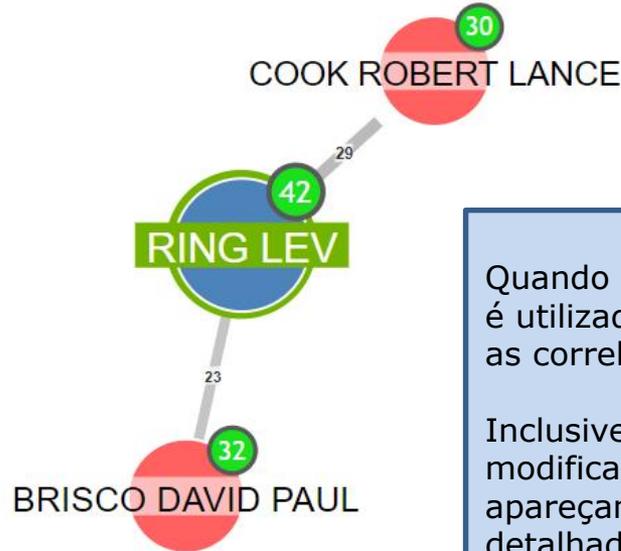
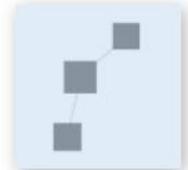
Key facts **Single view**

Charts | Data | Show values Show orphans

Suggestions

Co-inventorship

$\Sigma = 42$ patent families



Quando o recurso é utilizado, aparecem apenas as correlações daquele nó.

Inclusive, é possível modificar os filtros, para que apareçam correlações mais detalhadas para o nó selecionado

Filter

Minimum node size: 20 patents per inventor

Minimum link size: 5 co-invented patents

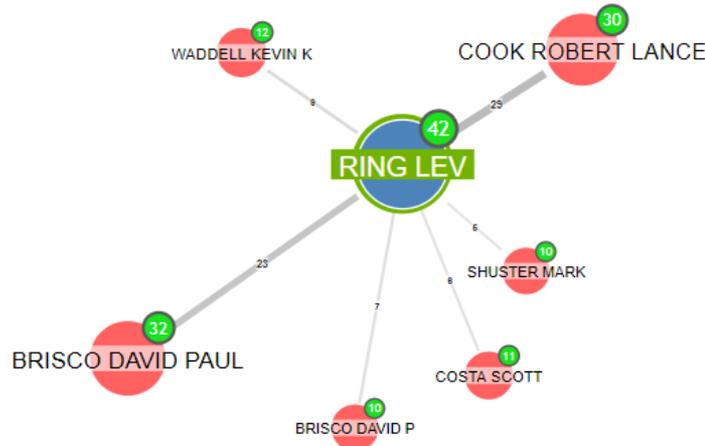
Key facts **Single view**

Charts Data Show values Show orphans Remove focus

More options Suggestions

Co-inventorship

$\Sigma = 42$ patent families Display Deselect



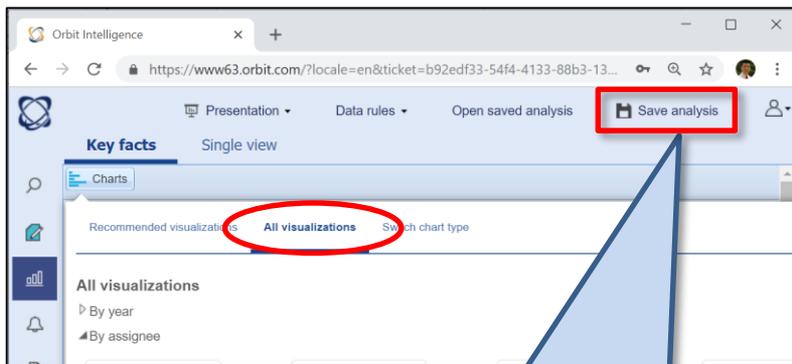
Filter

Minimum node size: 1 patent per inventor

Minimum link size: 1 co-invented patent

Quando o recurso Apply focus é utilizado, aparecem apenas as correlações daquele nó.

Neste caso, temos todas as relações de co-inventorias do inventor selecionado, mesmo com inventores que apareçam apenas em 1 família de patentes em co-inventoria

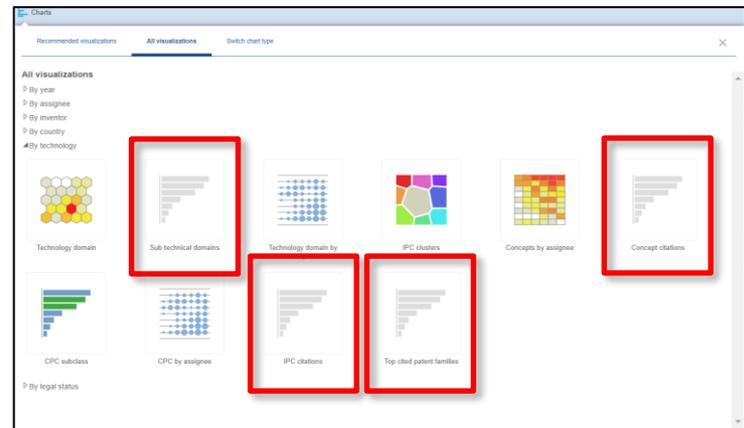
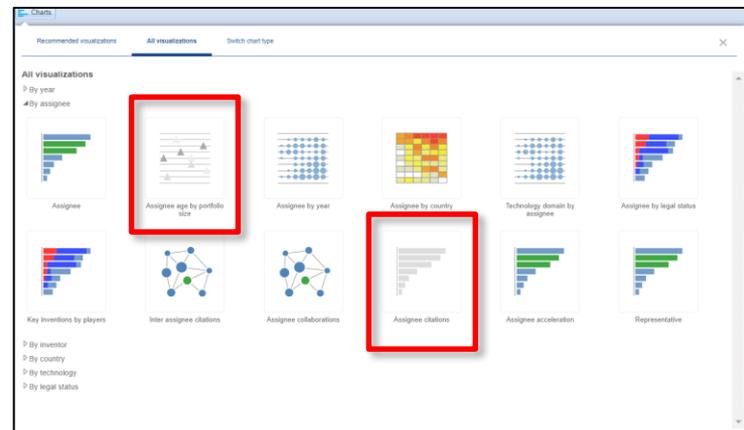
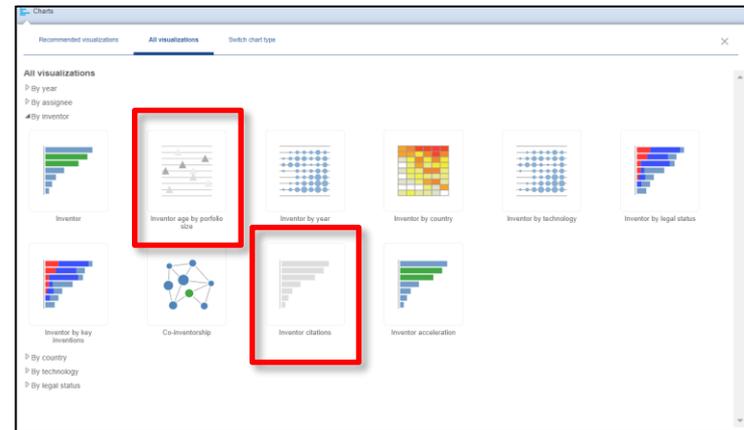


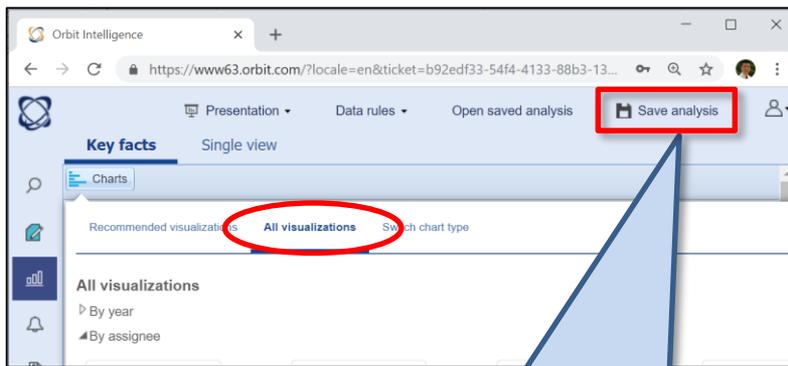
No nível de análise silver, alguns tipos de gráficos adicionais são disponibilizados para **análises salvas**.  Save analysis

Em “**By assignee**” e “**By inventor**”, é possível fazer análise de idade média e tamanho do portfolio, bem como identificar os titulares e inventores mais citados por outras patentes que compõem o conjunto salvo

Já para “**By Technology**”, além da identificação de classificações, conceitos com maior número de citações por outras patentes que compõem o conjunto salvo, é possível identificar as famílias de patentes com maior número de citações por outras patentes que compõem o conjunto salvo.

Além disso, ainda para “**By Technology**”, em conjuntos salvos é possível a interessante análise por “Sub technical domains”



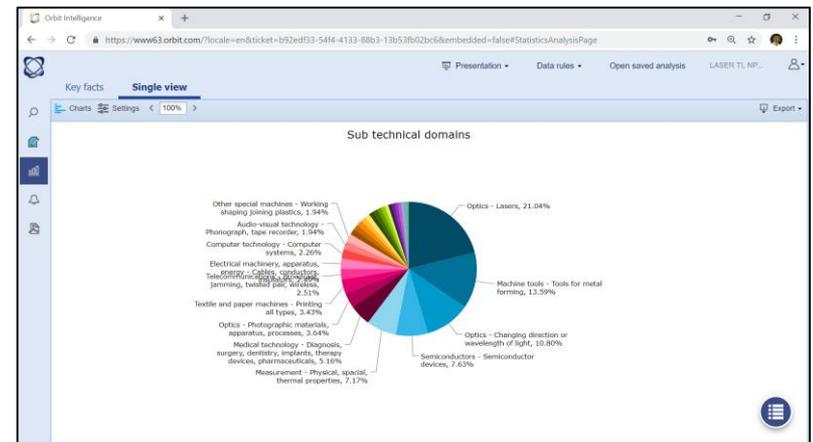
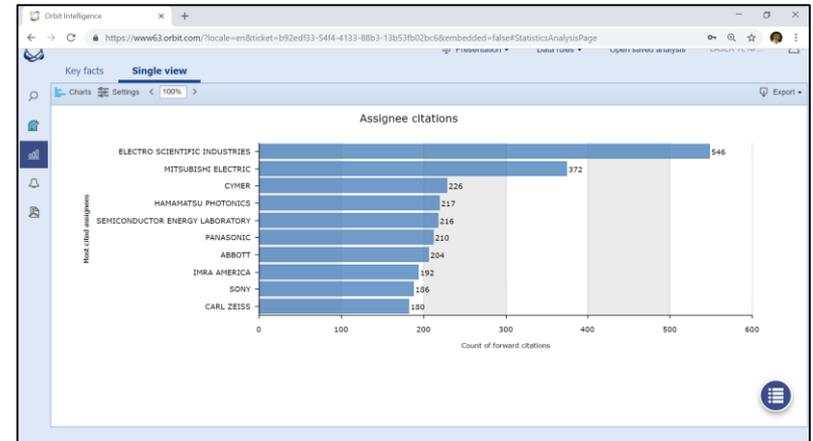
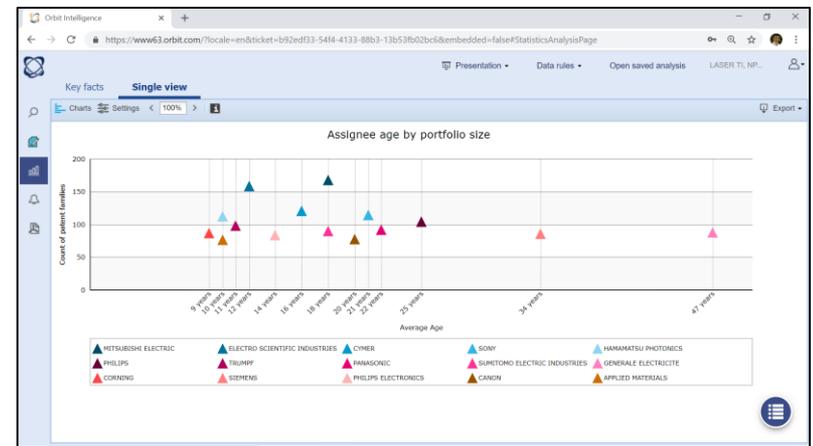


No nível de análise silver, alguns tipos de gráficos adicionais são disponibilizados para **análises salvas**.  Save analysis

Em “**By assignee**” e “**By inventor**”, é possível fazer análise de idade média e tamanho do portfolio, bem como identificar os titulares e inventores mais citados por outras patentes que compõem o conjunto salvo

Já para “**By Technology**”, além da identificação de classificações, conceitos com maior número de citações por outras patentes que compõem o conjunto salvo, é possível identificar as famílias de patentes com maior número de citações por outras patentes que compõem o conjunto salvo.

Além disso, ainda para “**By Technology**”, em conjuntos salvos é possível a interessante análise por “**Sub technical domains**”



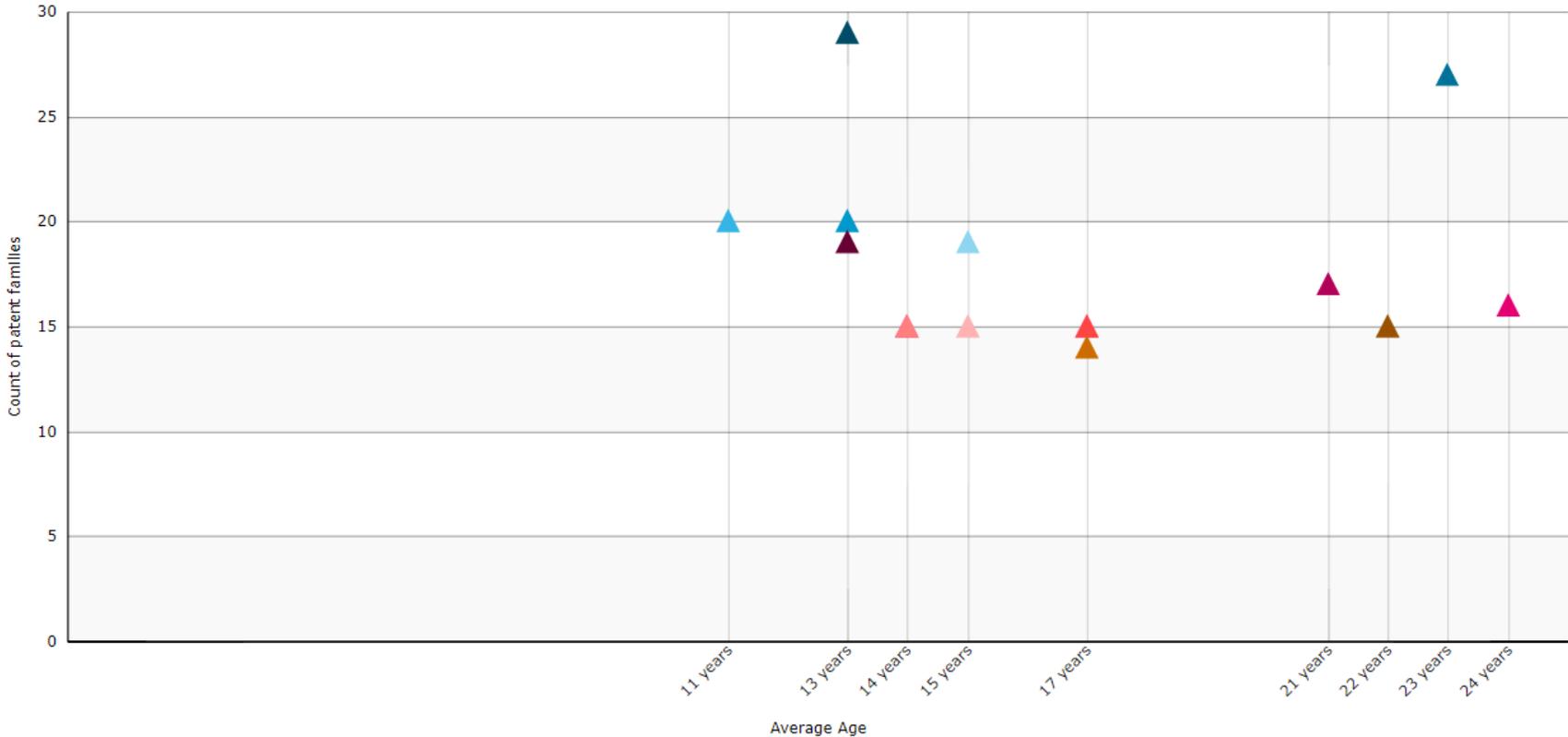
Em "By assignee" e "By inventor", é possível fazer análise de idade média e tamanho do portfolio, bem como identificar os titulares e inventores mais citados por outras patentes que compõem o conjunto salvo

Key facts **Single view**

Charts Data Display Top 15

More options Suggestions

Inventor age by portfolio size



- HUZIWARA WILSON KENZO
- KHALIL CARLOS NAGIB
- PINHO ANDREA DE REZENDE
- RODRIGUES ROBERTO
- CERQUEIRA HENRIQUE SOARES
- LAU LAM YIU
- LIMA PAULO CESAR RIBEIRO
- WITTER ALDYR
- CAMERINI CLAUDIO SOLIGO
- CAPLLONCH RICARDO WAGNER
- DUBOIS AURELIO MEDINA
- FREIRE PAULO SERGIO
- GOMES JEFFERSON ROBERTO
- LOPES DIVONSIR
- FUSCO JOSE MOZART



Em "By assignee" e "By inventor", é possível fazer análise de idade média e tamanho do portfólio, bem como identificar os titulares e inventores mais citados por outras patentes que compõem o conjunto salvo

Key facts **Single view**

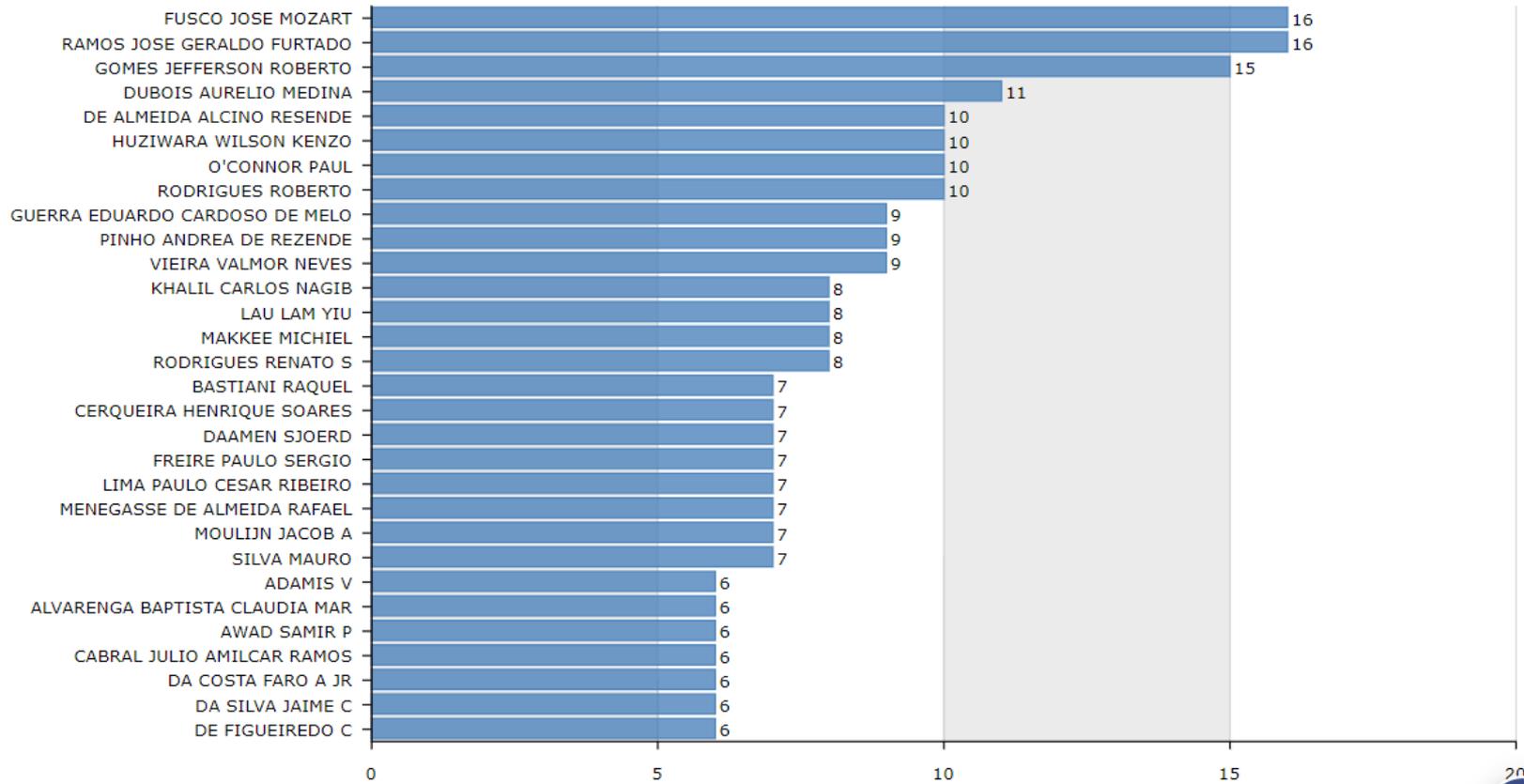
Charts Data Display Top 30

More options Suggestions

Inventor citations



Most cited inventors



Count of forward citations



Key facts

Single view

Charts

Data

Display

Top 30

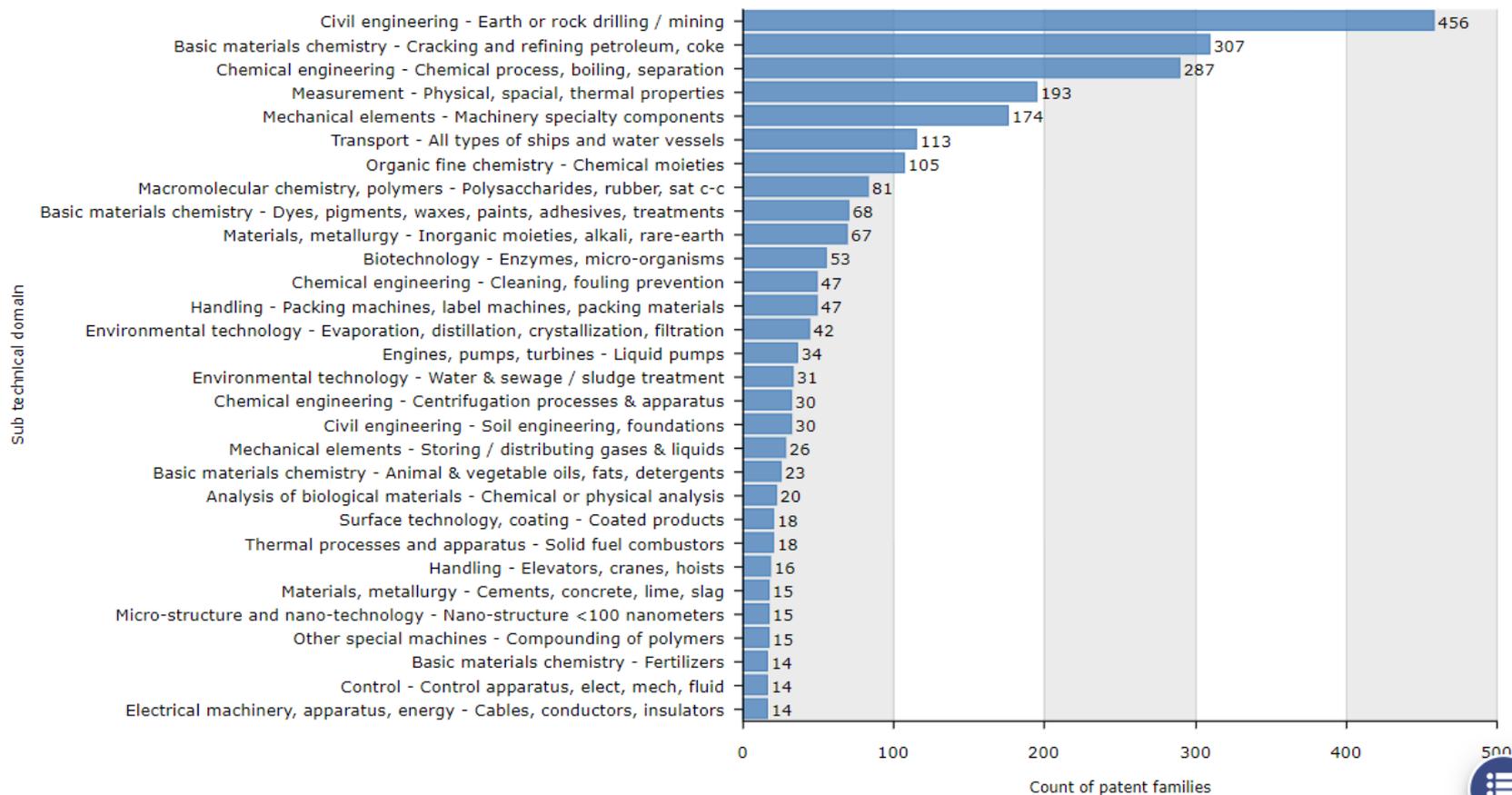
🔍

More options

🔗 Suggestions

Para "By Technology", em conjuntos salvos é possível a interessante análise por "Sub technical domains"

Sub technical domains



Apêndice 2

Recursos Adicionais dos Módulos “Avançados” Gold e Platinum Level

Principais diferenças entre os níveis de análise Silver, Gold e Platinum	Silver	Gold	Platinum
1. Número máximo de respostas em conjuntos que podem ser diretamente analisados	100,000	300,000	2,000,000
2. Número máximo de respostas em conjuntos de análise a serem salvos (e que podem ser objeto de “data rules”)	15,000	20,000	30,000
3. Ferramenta “Filter” (para refinar as análises, usando palavras chaves dentro do próprio módulo de análise)	-	Sim	Sim
4. Ferramenta “Browse selected documents” (para seguir navegando diretamente a partir de seleções de células nos gráficos)	-	Sim	Sim
5. Ferramenta “Drill down” (gráficos para células selecionadas nos próprios gráficos)	-	Sim	Sim
6. Seleção de múltiplas células dos gráficos	-	Sim	Sim
7. “My charts” (salvamento de tipos e configurações de gráficos de análise)	-	Sim	Sim
8. Gráficos do tipo “Cloud Chart” (“tag clouds”)	-	Sim	Sim
9. Análise de “Concepts” (termos extraídos e harmonizados por análise semântica)	-	Sim	Sim
10. Ferramenta “Color” (para segmentar gráficos com diferentes cores, conforme parâmetros tais como nomes, tecnologia, listas, workfiles, etc.)	-	Sim	Sim
11. Gráficos do tipo “Concept Map” (gráficos “topográficos” de ilhas e mares)	-	-	Sim
12. Gráficos por “Custom Fields” (para realização de análises “avançadas”, baseadas em estratégias de busca, Listas e Workfiles manualmente construídos)	-	-	Sim
13. Ferramentas adicionais de análise e comparação de portfólio (Key invention metrics, Assignee/Inventor impact/indicators, etc.)	-	-	Sim
14. Ferramentas adicionais de “Guided Activities” (Licensing in, Licensing out, Technology Scouting, Portfolio pruning, etc)	-	-	Sim

1. Número máximo de respostas em conjuntos que podem ser diretamente analisados

– Silver: 100.000

– Gold: 300.000

– Platinum: 2.000.000

2. Número máximo de respostas em conjuntos de análise a serem salvos (e que podem ser objeto de “data rules” e alguns tipos adicionais de análises)

– Silver: 15.000

– Gold: 20.000

– Platinum: 30.000

A tabela abaixo resume os parâmetros que podem ser analisados no Orbit Silver Level

Também estão apontados parâmetros disponíveis apenas para Gold e Platinum ("Concepts") ou apenas para Platinum ("Custom Fields")

Assignee

- Assignees (Current Assignees /FPAN)
- Representatives (/RPHN)

Inventor

- Inventors (/INN.FLD)

Date

- Priority years (1st priority year (EPRD=), Last priority year (LPRD=), All priority years (PRD=))
- Application years (1st application year (EAPD=), Last application year (LAPD=), All application years (APD=))
- Publication years (1st publication year (EPD=), Last publication year (LPD=), All publication years (PD=))
- Grant years (1st grant year (EPDG=), Last grant year (LPDG=), All grant years (PDG=))

Location

- Protection country (CC/PTCC=)
- Priority countries (1st priority country (/EPRC), All priority countries (/PR))
- Publication country (/PN)

Technology

- Technology domains (/TECT)
- Sub technical domain (for saved searches)
- IPC subclass, groups, codes (Main (most recent /FMIC), All (/IC))
- CPC subclass, groups, codes (Main (most recent /FCPC), All (/CPC))
- US PCL subclass, classes, codes (Main /PCLM))
- JP FI codes (/FI)
- Concepts (/KEYC only for Gold and Platinum level)

Legal Status

- Legal state (STATE/ACT=)
- Legal status (STATUS/ACT=) * Grated > Pending > Revoked > Expired > Lapsed
- Kind codes (/PN)

Other

- Litigations (CIDI=YES)
- Litigation countries (CC/CIDI=)
- Oppositions (/OPPI=YES OR EG/ACT=OPP)
- Opposition countries (CC/OPPI=)
- Licensing event (/LID=YES)
- Standards (/STDN=YES)

Custom Axis (only for Platinum level)

3. Ferramenta “Filter” (para refinar as análises, usando palavras chaves dentro do próprio módulo de análise)

Orbit Intelligence

www32.orbit.com/?locale=en&ticket=48ffbc9-c4f3-404f-ab60-4f434ca52535&embedded=false#Stati...

Open saved analysis Save analysis

Key facts Single view

Charts Data Display Top

More options

- Add to favorite visualizations
- Add to presentation
- Download
- Filter
- Display chart description

Filter the results displayed on the chart

Enter a command line search query code e.g apple/PA

Filter **NPN>1**

Clear

Ok Cancel

Assignees

TOSHIBA	4206
SAMSUNG	4409
NIPPON TELEGRAPH & TELEPHONE	4705
BEIJING UNIVERSITY OF AERONAUTICS & ASTRONAUTICS	4206
SUMITOMO ELECTRIC INDUSTRIES LTD	4206
SHANGHAI INSTITUTE OF OPTICS & FINE MECHANICS	4206
HAN S LASER TECHNOLOGY	4206
SANYO ELECTRIC	982
FURUKAWA ELECTRIC	964
HUAZHONG UNIVERSITY OF SCIENCE & TECHNOLOGY	886
SIEMENS	837
JIANGSU UNIVERSITY	823
SUMITOMO HEAVY INDUSTRIES	816
MITSUBISHI HEAVY INDUSTRIES	798
HARBIN INSTITUTE OF TECHNOLOGY	780

1 More options

2 Filter

3 Filter **NPN>1**

4 Ok

Neste caso específico, estamos filtrando por famílias com mais de uma publicação...

..para tanto, digitamos **NPN>1**

Depois, clicamos em **Ok**

3. Ferramenta “Filter” (para refinar as análises, usando palavras chaves dentro do próprio módulo de análise)

The screenshot shows the Orbit Intelligence web interface. At the top, there's a navigation bar with 'Key facts' and 'Single view' tabs. Below that, there are buttons for 'Charts', 'Data', 'Display', 'Top 30', and 'Split by'. A search icon and '100%' zoom level are also visible. On the right side, there's a 'More options' menu with items like 'Add to favorite visualizations', 'Add to presentation', 'Download', 'Filter', and 'Display chart description'. The 'Filter' option is circled in red and labeled '2'. Below the 'More options' menu, there's a 'Filter' dialog box with the title 'Filter the results displayed on the chart'. It contains a text input field with the filter query 'NPN>1'. At the bottom of the dialog, there are 'Clear', 'Ok', and 'Cancel' buttons. The 'Clear' button is circled in red and labeled '3', and the 'Ok' button is circled in red and labeled '4'. A yellow box highlights the text: 'Para remover o filtro e retornar ao conjunto original de dados, basta se clicar novamente em  e “limpar” o filtro por meio do botão  e depois .

Para remover o filtro e retornar ao conjunto original de dados, basta se clicar novamente em  e “limpar” o filtro por meio do botão  e depois .

Company	Value
SAMSUNG ELECTRONICS	512
SUMITOMO	
HAMAMATSU PHOTONICS	291
IBM	283
CARL ZEISS	272
COHERENT	263
XEROX	260
FRAUNHOFER	252
CEA - COMMISSARIAT A L ENERGIE ATOMIQUE & AUX ENER...	250
SEMICONDUCTOR ENERGY LABORATORY	231

4. Ferramenta “Browse selected documents” (para seguir navegando diretamente a partir de seleções de células nos gráficos)

Orbit Intelligence

www32.orbit.com/?locale=en&ticket=48ffbc9-c4f3-404f-ab60-4f434ca52535&embedded=false#Stati...

Key facts

Single view

Charts

Data

Display

Top 30

Split by

100%

Patent families by Assignees

Σ = 1027 patent families

Collapse

Deselect

MITSUBISHI ELECTRIC 102

PANASONIC 641

O recurso “**Browse Selection**”, disponível para Gold e Platinum Level, permite a visualização detalhada das famílias de patentes correspondentes às áreas selecionadas nos gráficos, diretamente na página de resultados padrão do Orbit.com, incluindo os formatos “Images”, “KWIC”, etc.

Presentation

Data rules

Open saved analysis

Save analysis

1027 results for Selection

Drill down

More Info

Browse selection

Title	Applicant/Assignee	Publication number
Diode laser pumped solid-state laser amplifier and laser	MITSUBISHI ELEC...	EP0867988
Laser output control device, laser oscillator, and laser output control method	MITSUBISHI ELEC...	EP2741380
Method for etching semiconductor, method for fabricating semiconductor device, method for fabricating semiconductor laser, and semiconductor laser	MITSUBISHI ELEC...	EP0703605
Cooling device, semiconductor laser light source device, and semiconductor laser light source unit	MITSUBISHI ELEC...	EP1253685

Orbit Intelligence

https://www33.orbit.com/?locale=en&ticket=6738b9ba-360a-42e3-96a5-cfbf2017cc6e#Pat...

Easy search

Save strategy

Menu Filter

766 results for *MEM "_BROWSE_SELECTION" /PKID - Collection: FAMPAT

Filter options

Legal status

Alive (264)

Dead (502)

1st application year

After 2015 (14)

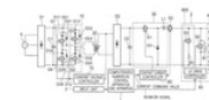
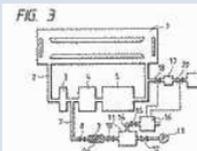
2011-2015 (108)

2006-2010 (92)

2001-2005 (117)

Before 2001 (435)

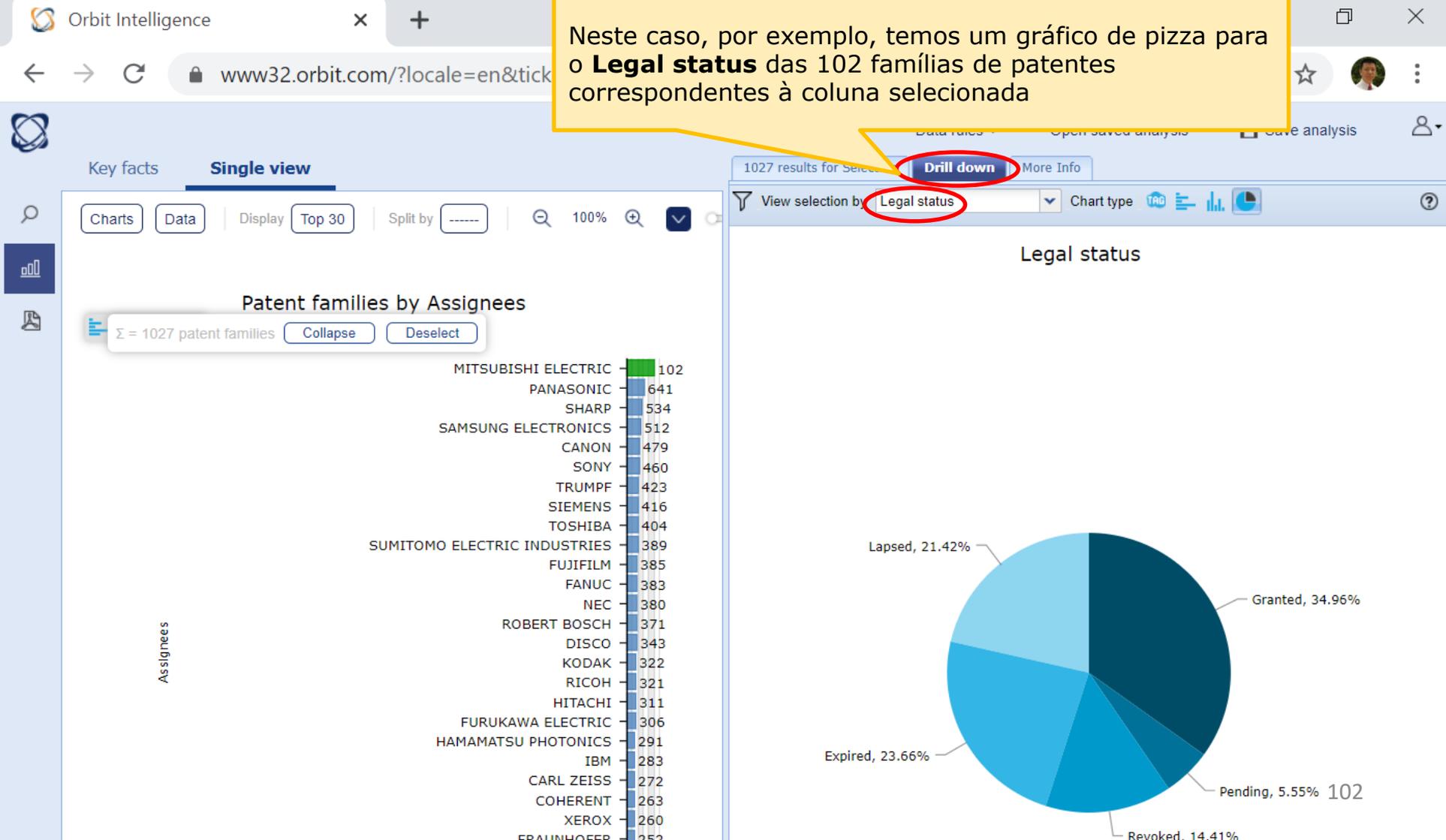
More



5. Ferramenta “Drill down” (gráficos para células selecionadas nos próprios gráficos)

O “**Drill down**”, disponível para Gold e Platinum Level, permite a análise gráfica dos dados correspondentes às células selecionadas nos gráficos de análise.

Neste caso, por exemplo, temos um gráfico de pizza para o **Legal status** das 102 famílias de patentes correspondentes à coluna selecionada



5. Ferramenta “Drill down” (gráficos para células selecionadas nos próprios gráficos)

O “**Drill down**”, disponível para Gold e Platinum Level, permite a análise gráfica dos dados correspondentes às células selecionadas nos gráficos de análise.

The screenshot shows the Orbit Intelligence web application interface. The main content area displays a bar chart titled "Patent families by Assignees" with a total of 1027 patent families. The chart lists various assignees and their corresponding number of patent families. A "Drill down" menu is open, showing a list of categories that can be used for further analysis. The categories are grouped into sections: Assignee, Inventor, Technology, Legal status, and Other. The "Chart type" dropdown is also visible, showing options for TAG, Bar, Line, and Pie charts.

Assignee	Count
MITSUBISHI ELECTRIC	512
PANASONIC	479
SAMSUNG ELECTRONICS	460
CANON	423
SONY	416
TRUMPF	416
SIEMENS	404
TOSHIBA	389
SUMITOMO ELECTRIC INDUSTRIES	385
FUJIFILM	383
FANUC	380
NEC	371
ROBERT BOSCH	343
DISCO	322
KODAK	321
RICOH	311
HITACHI	306
FURUKAWA ELECTRIC	291
HAMAMATSU PHOTONICS	283
IBM	272
CARL ZEISS	263
COHERENT	260
XEROX	260

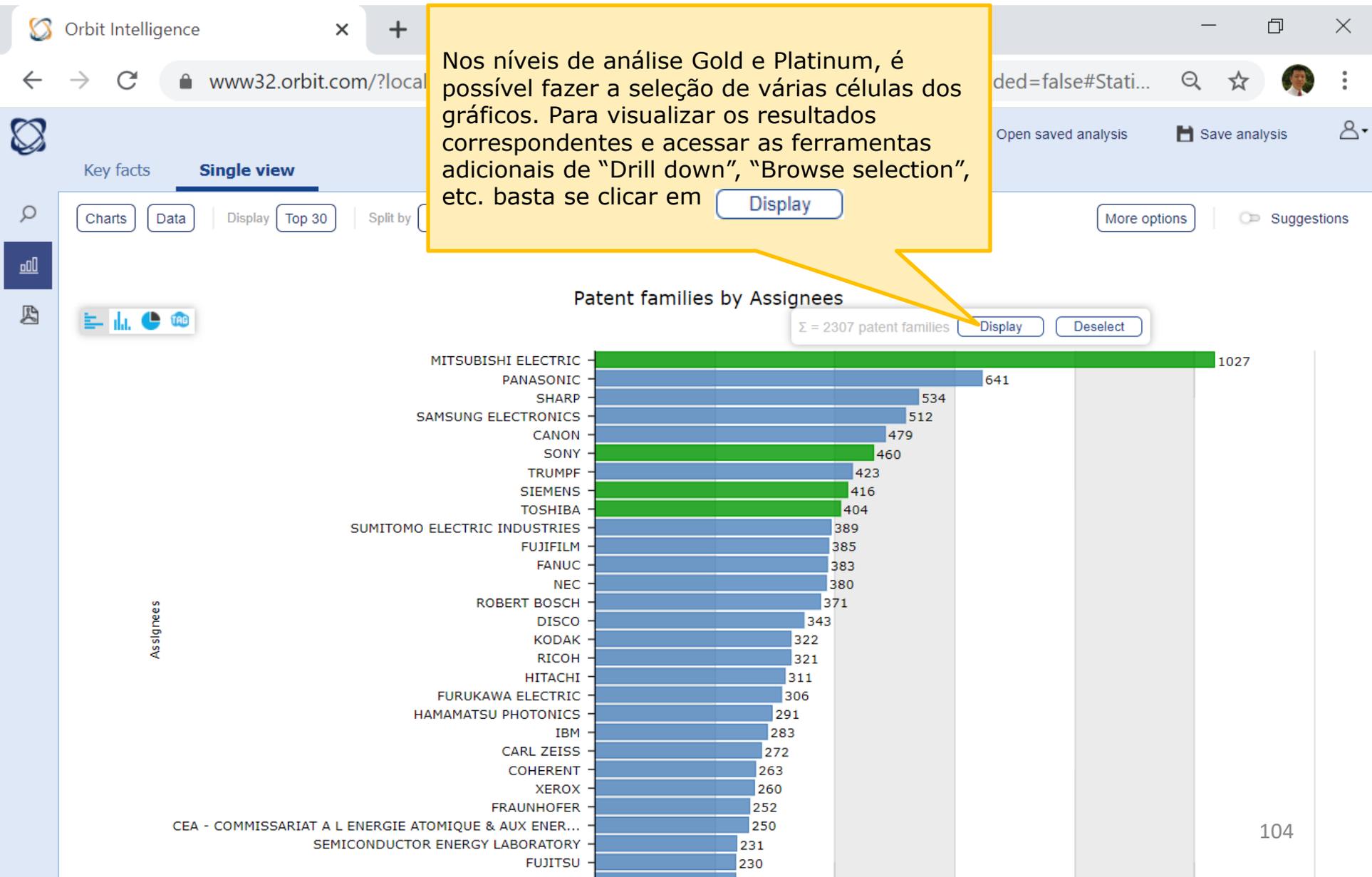
Os seguintes parâmetros podem ser utilizados para o “**Drill down**”

...e os seguintes tipos de gráficos:

- Standards
- Assignee**
 - Assignees
 - Representative
- Inventor**
 - Inventors
- Technology**
 - Technology domain
 - IPC codes
 - CPC codes
 - US codes
 - FI codes
 - Concepts
- Legal status**
 - Legal state
 - Legal status
 - Kind codes
- Other**
 - Litigations
 - Litigation countries
 - Oppositions
 - Opposition country
 - Licensing event
 - Standards

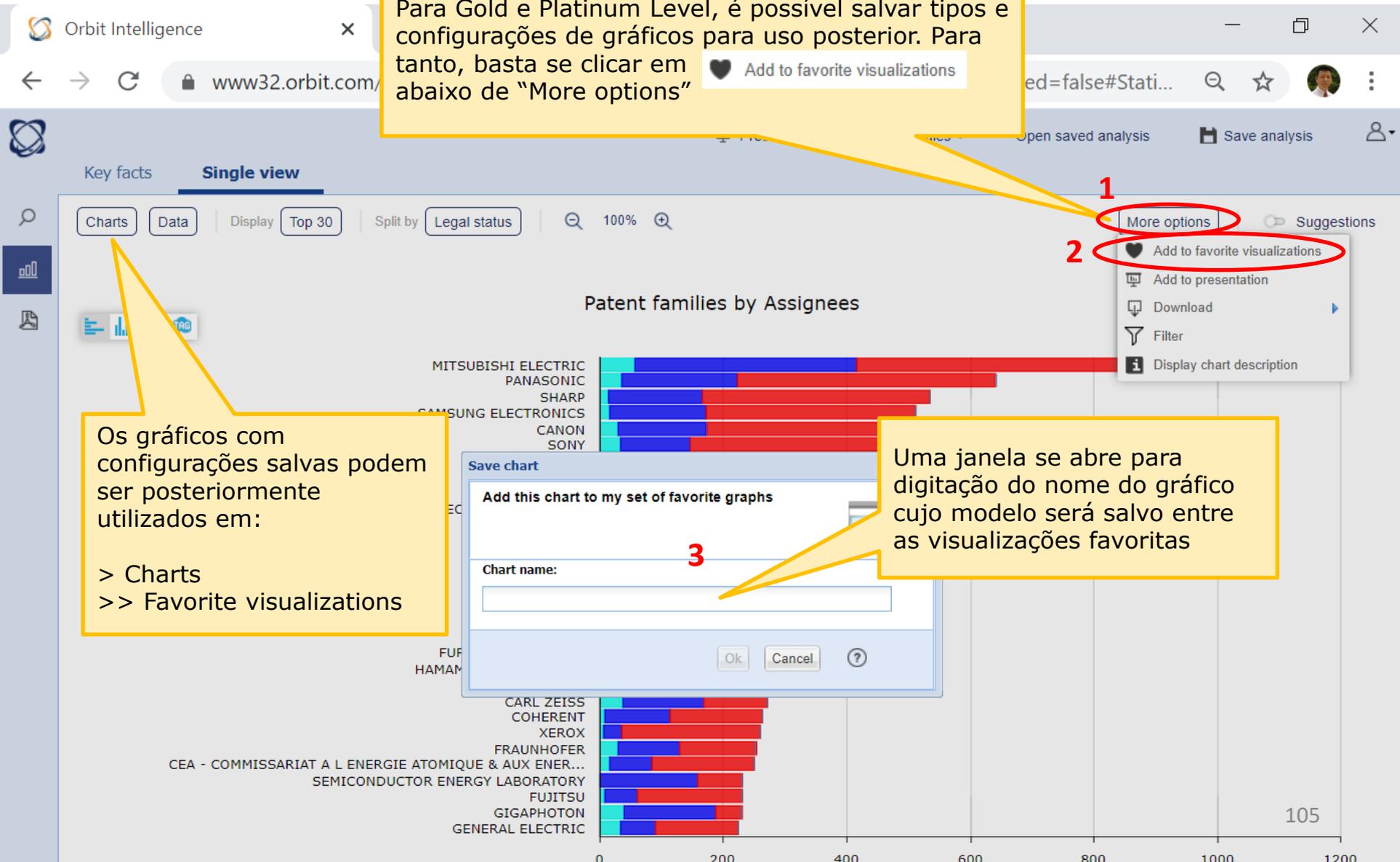
Chart type: TAG, Bar, Line, Pie

6. Seleção de múltiplas células dos gráficos



7. “My charts” (salvamento de tipos e configurações de gráficos de análise)

Para Gold e Platinum Level, é possível salvar tipos e configurações de gráficos para uso posterior. Para tanto, basta se clicar em  Add to favorite visualizations abaixo de “More options”



Os gráficos com configurações salvas podem ser posteriormente utilizados em:

- > Charts
- >> Favorite visualizations

Uma janela se abre para digitação do nome do gráfico cujo modelo será salvo entre as visualizações favoritas

1 More options

2 Add to favorite visualizations

3 Chart name:

Assignee	Count
MITSUBISHI ELECTRIC	~450
PANASONIC	~350
SHARP	~300
SAMSUNG ELECTRONICS	~250
CANON	~200
SONY	~150
FURUKAWA ELECTRIC	~100
HAMAMATSU	~100
CARL ZEISS	~100
COHERENT	~100
XEROX	~100
FRAUNHOFER	~100
CEA - COMMISSARIAT A L ENERGIE ATOMIQUE & AUX ENER...	~100
SEMICONDUCTOR ENERGY LABORATORY	~100
FUJITSU	~100
GIGAPHOTON	~100
GENERAL ELECTRIC	~100

7. “My charts” (salvamento de tipos e configurações de gráficos de análise)

The screenshot shows the Orbit Intelligence web application. The browser address bar displays 'www32.orbit.com/?locale=en&ticket=48fffb...'. The interface includes a navigation bar with 'Key facts' and 'Single view' tabs. Below this, there are filters for 'Charts', 'Data', 'Display', 'Top 30', and 'Split by Legal status'. The main content area is titled 'Favorite visualizations' and contains a single visualization thumbnail. The thumbnail is a horizontal bar chart with red and blue bars, labeled 'TOP ASSIGNEE LEGAL STATUS'. A yellow callout box points to the chart, and another yellow callout box points to the top navigation area.

Os gráficos com configurações salvas podem ser posteriormente utilizados em:

- > Charts
- >> Favorite visualizations

No nosso exemplo temos aqui o gráfico “TOP ASSIGNEE LEGAL STATUS”, cujo formato salvamos para ser utilizado em outras análises

8. Análises baseadas em “Concepts”

The screenshot displays the Orbit Intelligence web application interface. At the top, the browser address bar shows the URL www32.orbit.com/?locale=en&ticket=c29813dc-c794-4fad-847e-051cba32. The main navigation bar includes 'Key facts' and 'Single view'. Below this, there are tabs for 'Charts', 'Data', and 'Display Top 30'. The 'All visualizations' section is active, showing a grid of visualization options. On the left, there are filters for 'By assignee', 'By inventor', 'By country', and 'By technology'. The grid contains 12 visualization cards: 'Technology domain', 'Sub technical domains', 'Technology domain by assignee', 'Concepts', 'Concept clusters', 'Concepts by assignee', 'Concept citations', 'CPC subclass', 'CPC by assignee', 'Landscape map', 'IPC citations', and 'Key invention metrics'. The 'Concepts' and 'Landscape map' cards are highlighted with orange and grey borders, respectively.

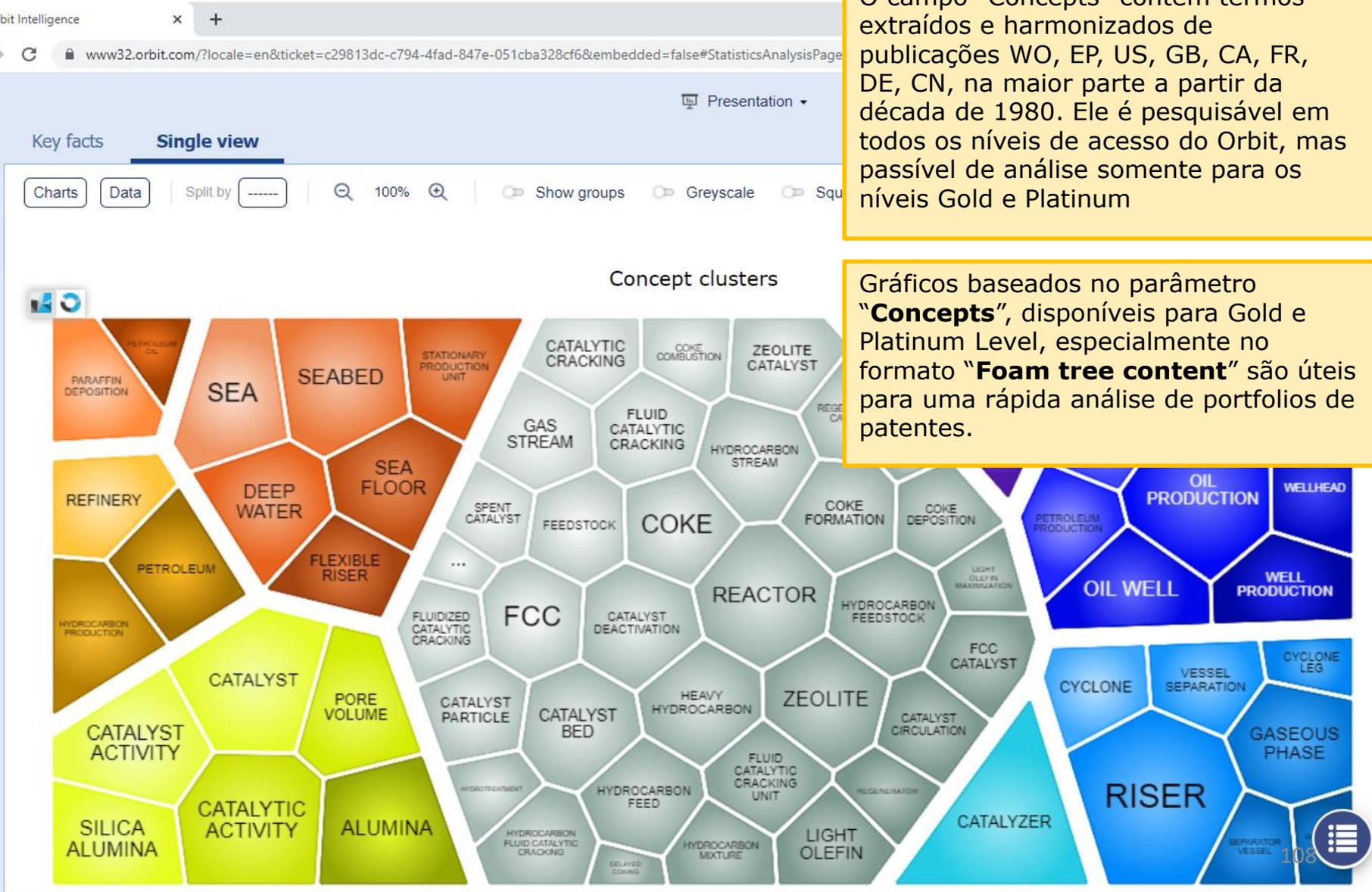
O campo “Concepts” contém termos extraídos e harmonizados de publicações WO, EP, US, GB, CA, FR, DE, CN, na maior parte a partir da década de 1980. Ele é pesquisável em todos os níveis de acesso do Orbit, mas passível de análise somente para os níveis Gold e Platinum

Exclusivamente para o nível Platinum está ainda disponível a análise “Landscape map”, que também é baseada nos “Concepts”

8. Análises baseadas em “Concepts”

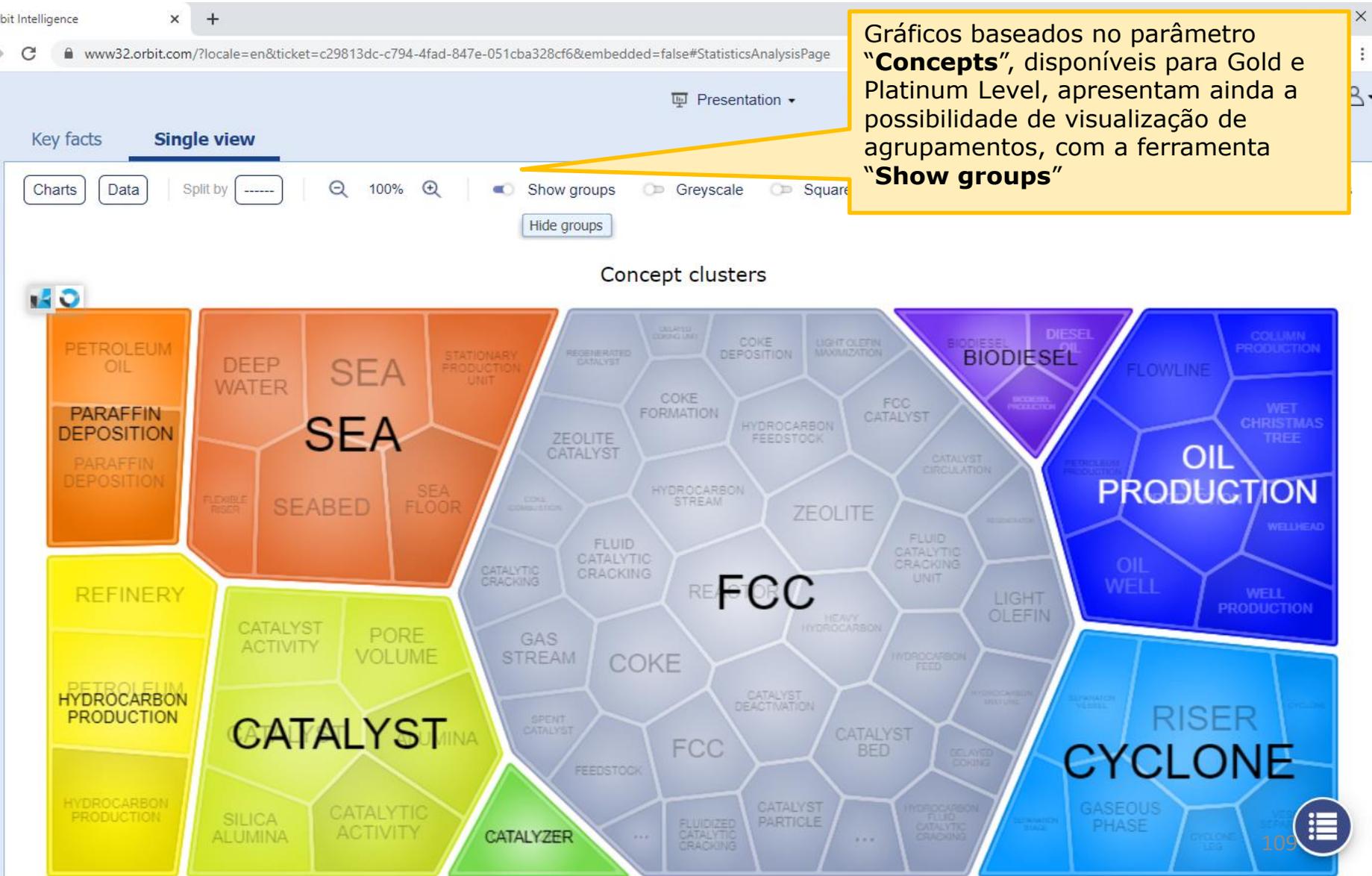
O campo “Concepts” contém termos extraídos e harmonizados de publicações WO, EP, US, GB, CA, FR, DE, CN, na maior parte a partir da década de 1980. Ele é pesquisável em todos os níveis de acesso do Orbit, mas passível de análise somente para os níveis Gold e Platinum

Gráficos baseados no parâmetro “**Concepts**”, disponíveis para Gold e Platinum Level, especialmente no formato “**Foam tree content**” são úteis para uma rápida análise de portfólios de patentes.



8. Análises baseadas em “Concepts”

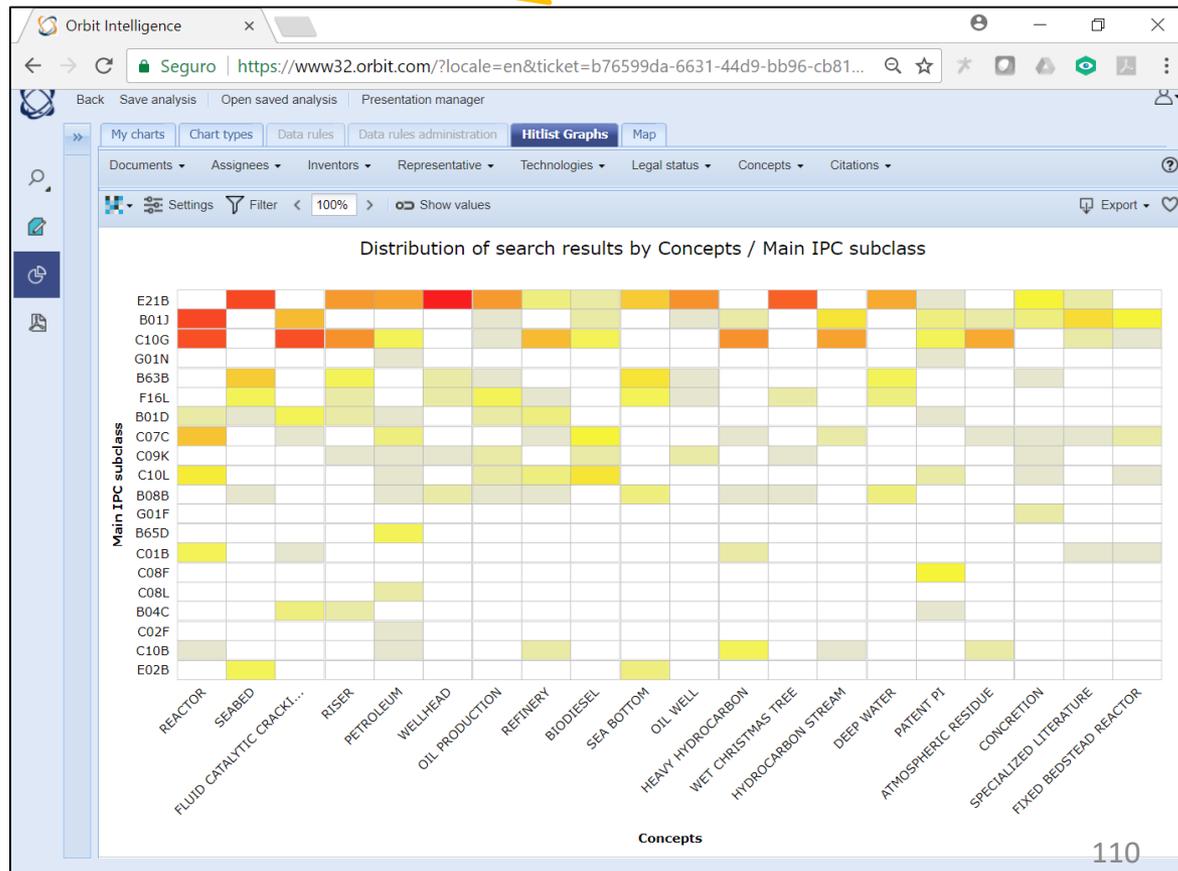
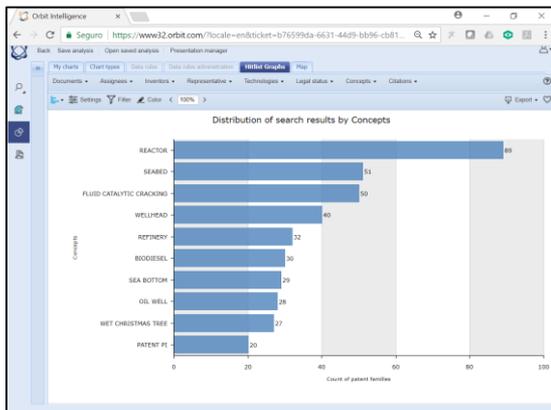
Gráficos baseados no parâmetro “**Concepts**”, disponíveis para Gold e Platinum Level, apresentam ainda a possibilidade de visualização de agrupamentos, com a ferramenta “**Show groups**”



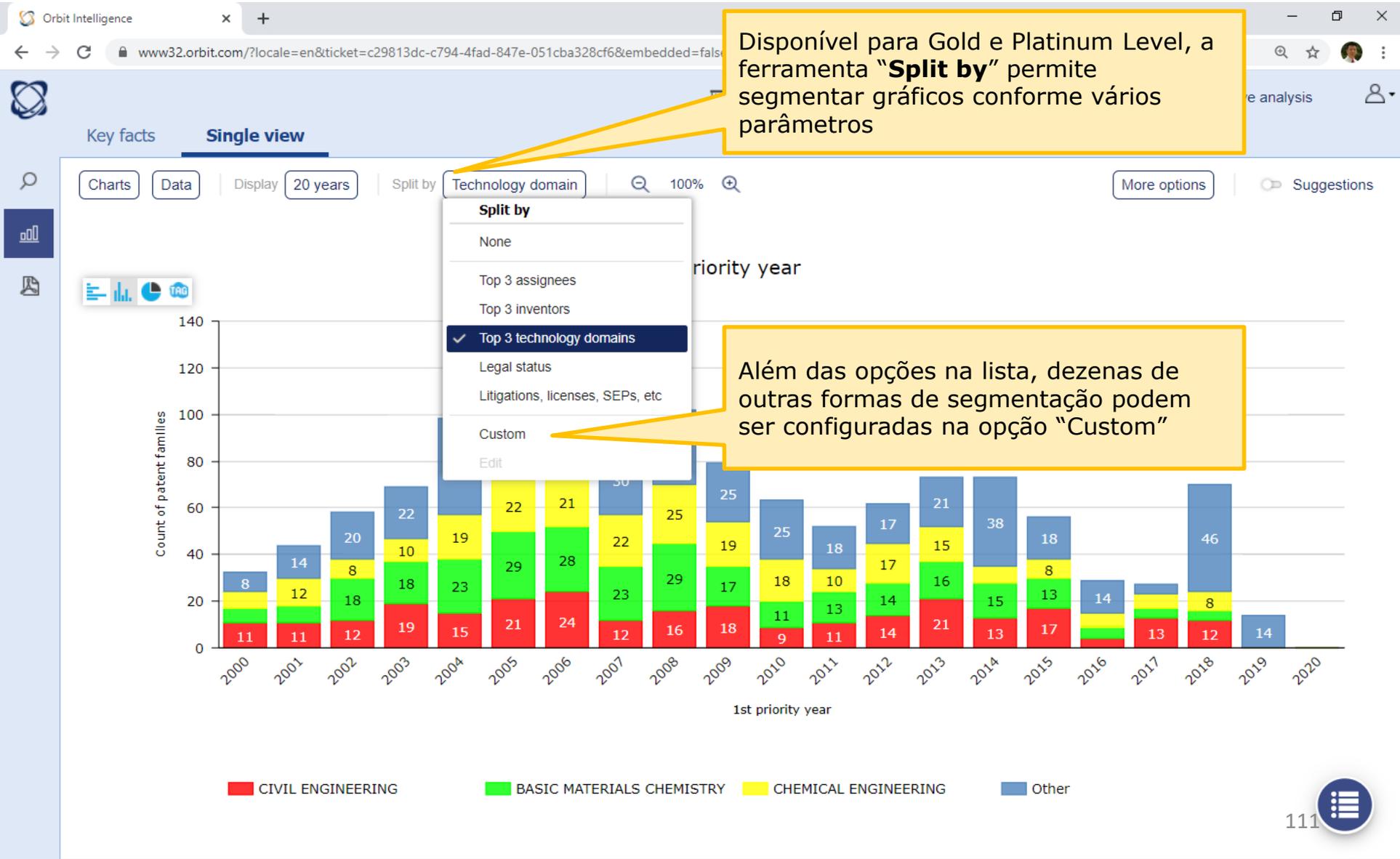
8. Análises baseadas em “Concepts”

Os “Conceitos” podem ser utilizados como parâmetros para quase todos os tipos de gráficos

Gráficos de “Conceitos” podem ser bastante úteis para a identificação de classificações de patentes ou até mesmo de outros conceitos. Neste exemplo, temos um cruzamento de IPC Subclasses x Concepts. Outra opção interessante seria Concepts x Concepts



9. Ferramenta "Split by" (para segmentar gráficos com diferentes cores, conforme parâmetros tais como nomes, tecnologias, etc.)



9. Ferramenta “Color” (para segmentar gráficos com diferentes cores, conforme parâmetros tais como nomes, tecnologias, etc.)

The screenshot shows the Orbit Intelligence web application interface. At the top, there's a navigation bar with 'Orbit Intelligence' and a search icon. Below it, a 'Key facts' section is visible. The main area displays a chart titled 'Single view' with a 'Split by' dropdown menu set to 'None'. A 'Color chart elements' dialog box is open, allowing users to color specific elements of the chart. The dialog includes a 'My templates' section and a list of categories with corresponding color selection options. A yellow arrow points from the 'Split by' dropdown to the 'Color chart elements' dialog.

Split by

- None
- Top 3 assignees
- Top 3 inventors
- Top 3 technology domains
- Legal status
- Litigations, licenses, SEPs, etc
- Custom
- Edit

Color chart elements

Complete the form to color specific elements of the chart

My templates: Select or create a template.

Category	Click to select elements	Label	Color	Close
Litigation countries	Click to select elements	Label 1	Red	X
Litigation countries	Click to select elements	Label 2	Green	X
US codes	Click to select elements	Label 3	Yellow	X

Legal status

- Legal state
- Legal status

Disponível para Gold e Platinum Level, a ferramenta “**Split by**” permite segmentar gráficos conforme vários parâmetros

- Assignee**
 - Assignees
 - Representative
- Inventor**
 - Inventors
- Technology**
 - Technology domain
 - IPC codes
 - CPC codes
 - US codes
 - FI codes
 - Concepts
- Legal status**
 - Legal state
 - Legal status
 - Kind codes
- Other**
 - Litigations
 - Litigation countries
 - Oppositions
 - Opposition countries
 - Licensing event
 - Standards
 - List or Workfile

* List or workfile: apenas para Platinum Level

9. Ferramenta “Color” (para segmentar gráficos com diferentes cores, conforme parâmetros tais como nomes, tecnologias, etc.)

Na caixa de seleção que se abre, podemos selecionar manualmente os termos ou podemos buscar por termos que contenham segmentos de palavras

Split by

- None
- Top 3 assignees
- Top 3 inventors
- Top 3 technology domains
- Legal status
- Litigations, licenses, SEPs, etc
- Custom
- Edit

List of elements

Select the desired elements

Filter results [x] Σ 50

Select page Select all

Name	Occ...	Group	Color
<input type="checkbox"/> BR	2	1	Red
<input checked="" type="checkbox"/> US	1	2	Green

Split by

Color chart elements

Complete the form to color specific elements of the chart

My templates Select or create a template.

<input checked="" type="checkbox"/> Litigation countries	BR	BR	Red	X
<input checked="" type="checkbox"/> Litigation countries	US	US	Green	X
<input checked="" type="checkbox"/> Litigation countries	Click to select elements	Label 3	Yellow	X

Ok Cancel

Page 1 of 1

Displaying 1 - 2 of 2

Add Cancel ?

10. Ferramenta “Color” com base em listas ou workfiles (exclusivamente para Platinum)

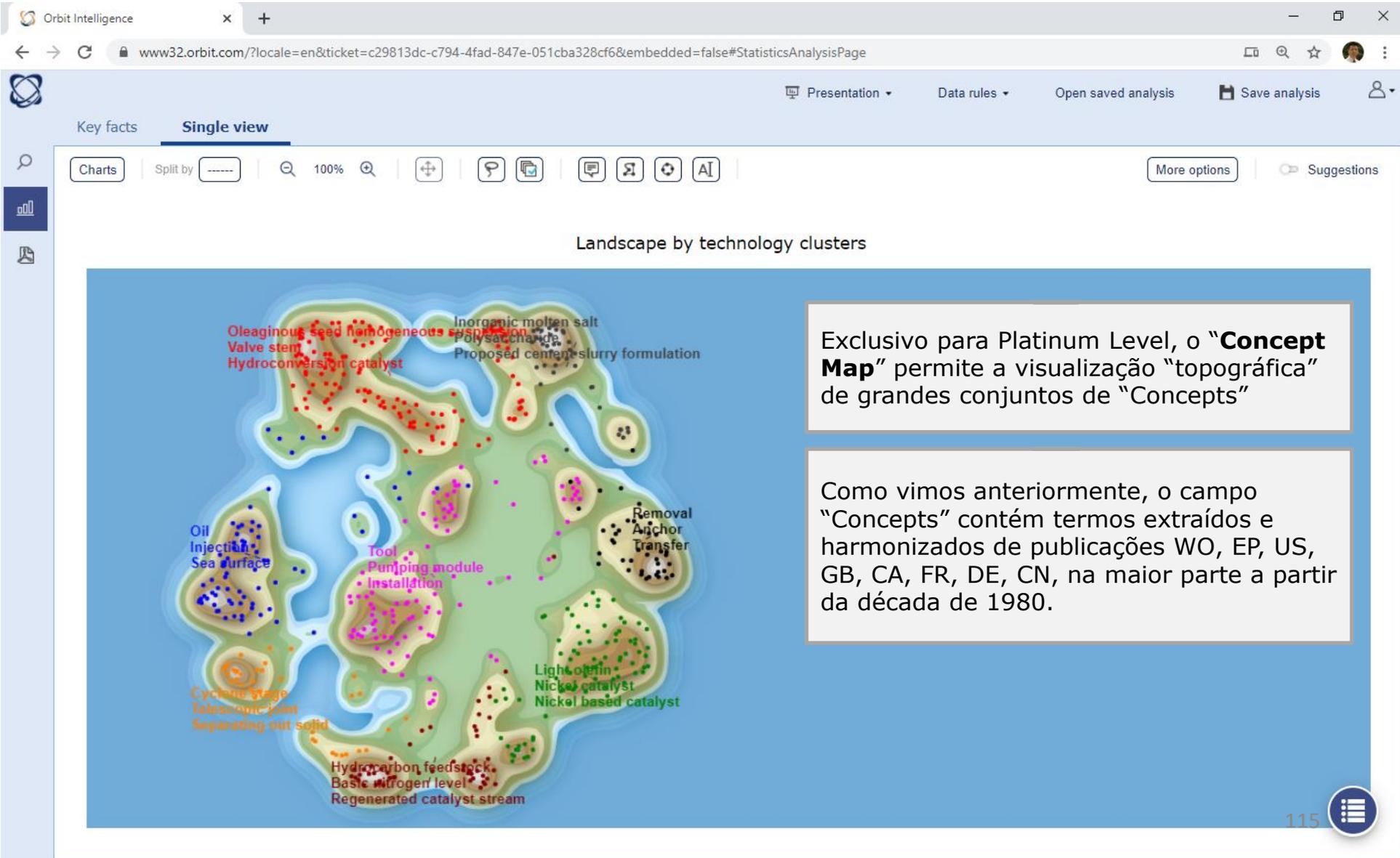
Exclusivamente para Platinum Level, é possível segmentar/colorir os gráficos com base em Listas ou Workfiles.

Esta opção é particularmente interessante, pois permite o uso de conjuntos manualmente selecionados ou então conjuntos obtidos por meio de estratégias de busca mais complexas

1st priority year	Value
2002	120
2003	
2004	
2005	
2006	
2007	
2008	
2009	
2010	54
2011	48
2012	57
2013	65
2014	69
2015	49
2016	27
2017	24
2018	67
2019	14
2020	0

114

11. Gráficos do tipo “Concept Map” (gráficos “topográficos” de ilhas e mares)



11. Gráficos do tipo “Concept Map” (gráficos “topográficos” de ilhas e mares)

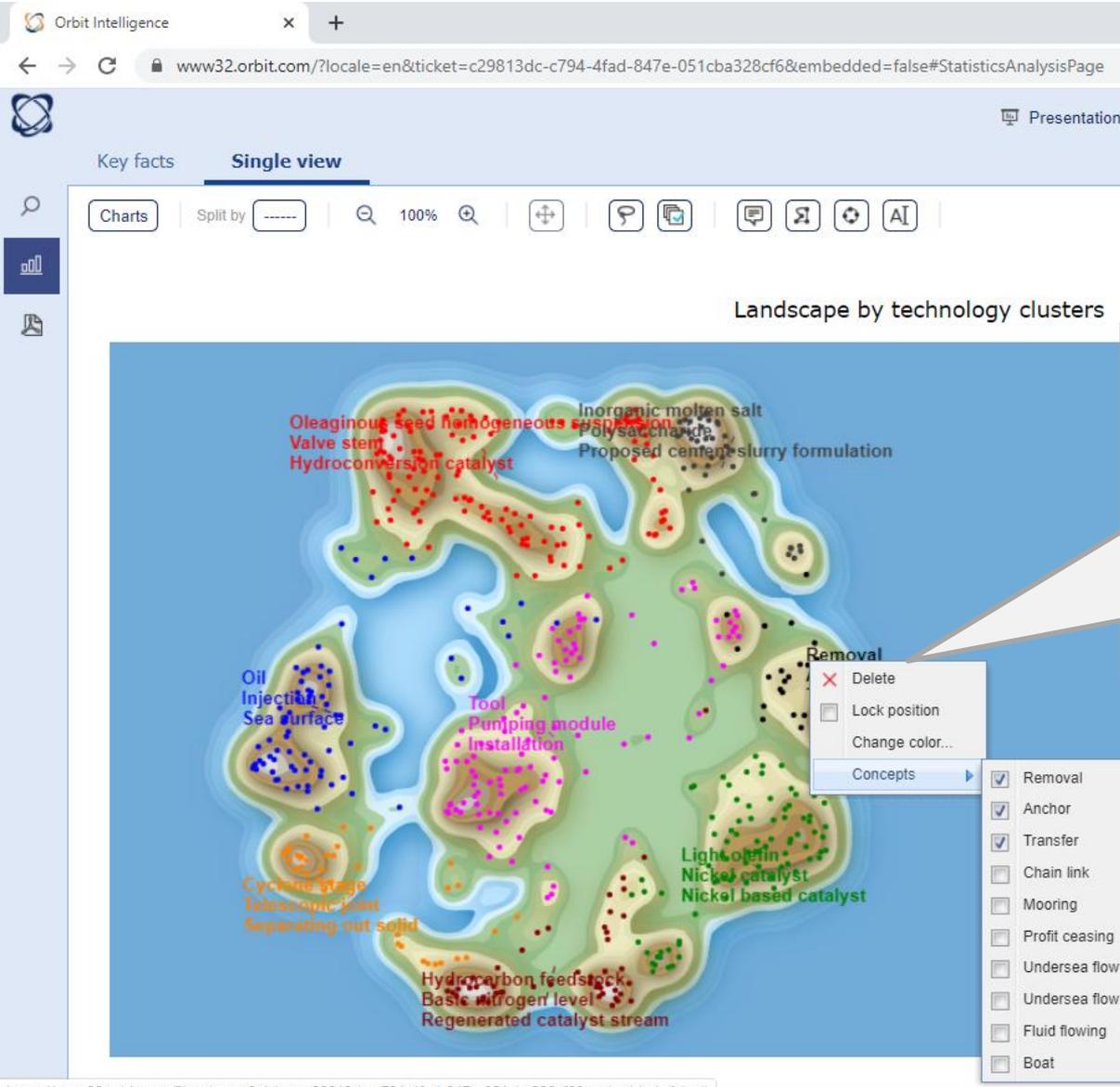
A altura das montanhas é proporcional à concentração de patentes com “Conceitos” semelhantes.

Como cada patente aparece em apenas um ponto, os “Concept Maps” devem ser usados com cautela

É possível a edição das “etiquetas” de cada conjunto de dados.

Para tanto, basta se clicar com o botão direito do mouse sobre as “etiquetas”

Em “Concepts” é possível selecionar e remover a seleção de termos sugeridos



11. Gráficos do tipo “Concept Map” (gráficos “topográficos” de ilhas e mares)

Ferramentas como o “Split by” estão disponíveis, inclusive com a opção do uso de Listas e Workfiles

Neste exemplo, as cores foram definidas com base nos “Legal states”:
“Dead” e “Alive”

Charts | **Split by** | Custom | 100%

Landscape by technology clusters

Oleaginous seed homogeneous suspension
Valve stem
Hydroconversion catalyst
Inorganic molten salt
Polysaccharide
Proposed cement slurry formulation
Oil Injection
Sea surface
Tool Pumping module
Installation
Removal Anchor
Transfer
Cyclone stage
Telescopic joint
Separating out solid
Light olefin
Nickel catalyst
Nickel based catalyst
Hydrocarbon feedstock
Basic nitrogen level
Regenerated catalyst stream

Split by

Color chart elements

Complete the form to color specific elements of the chart

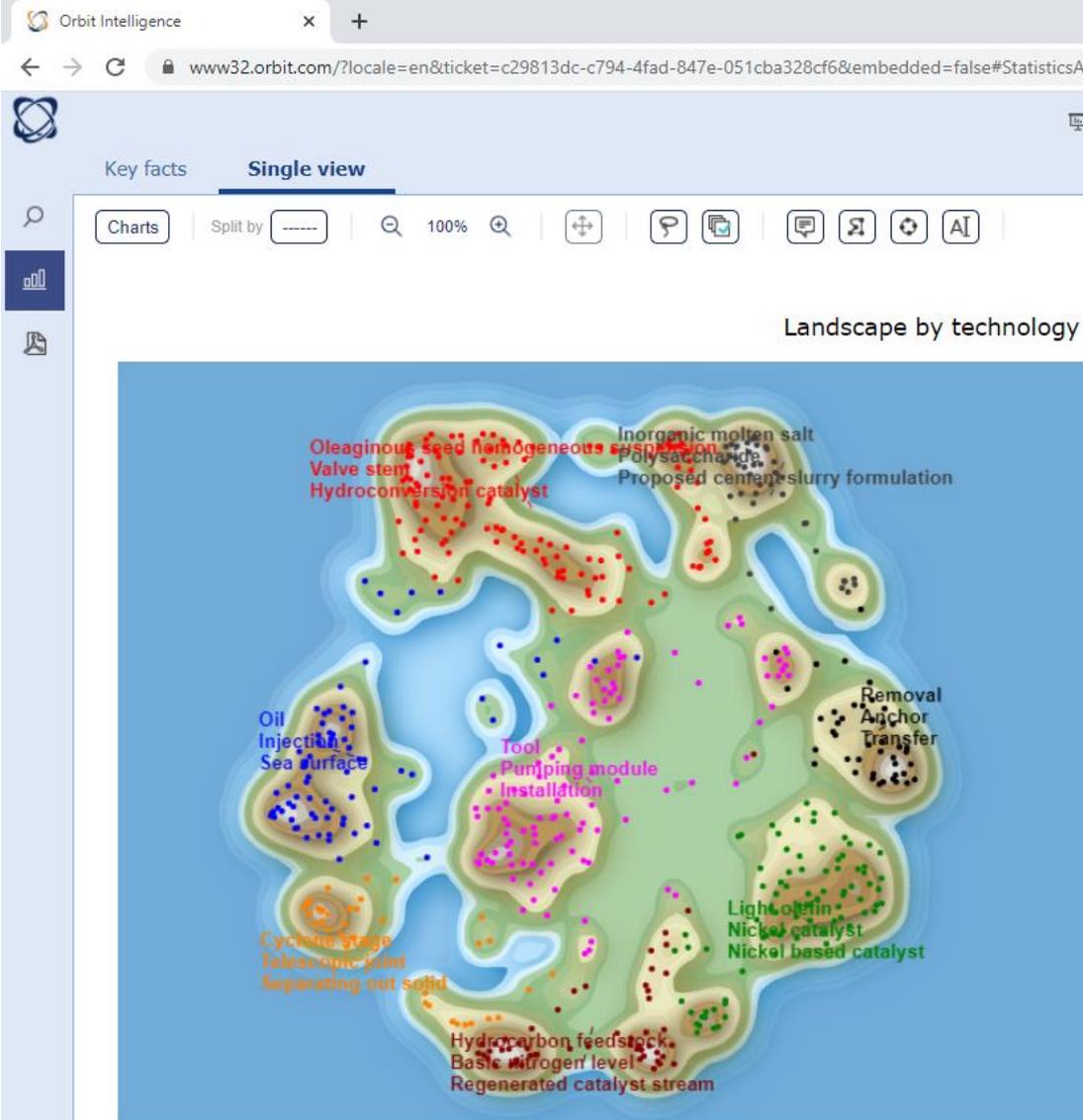
My templates Select or create a template.

<input checked="" type="checkbox"/>	Legal state	Alive	Alive	■	✕
<input checked="" type="checkbox"/>	Legal state	Dead	Dead	■	✕
<input checked="" type="checkbox"/>	Legal state	Click to select elements		■	✕

Ok Cancel

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11. Gráficos do tipo “Concept Map” (gráficos “topográficos” de ilhas e mares)



Os seguintes recursos adicionais estão disponíveis nos mapas de conceitos:



Arrastar e reposicionar o gráfico



Selecionar porções do mapa, para visualizar e fazer Drill down dos resultados



Selecionar todos os pontos do mapa



Selecionar porções do mapa, para criar novos “clusters”. Três conceitos serão mostrados



Desenhar formas à mão



Desenhar elipses

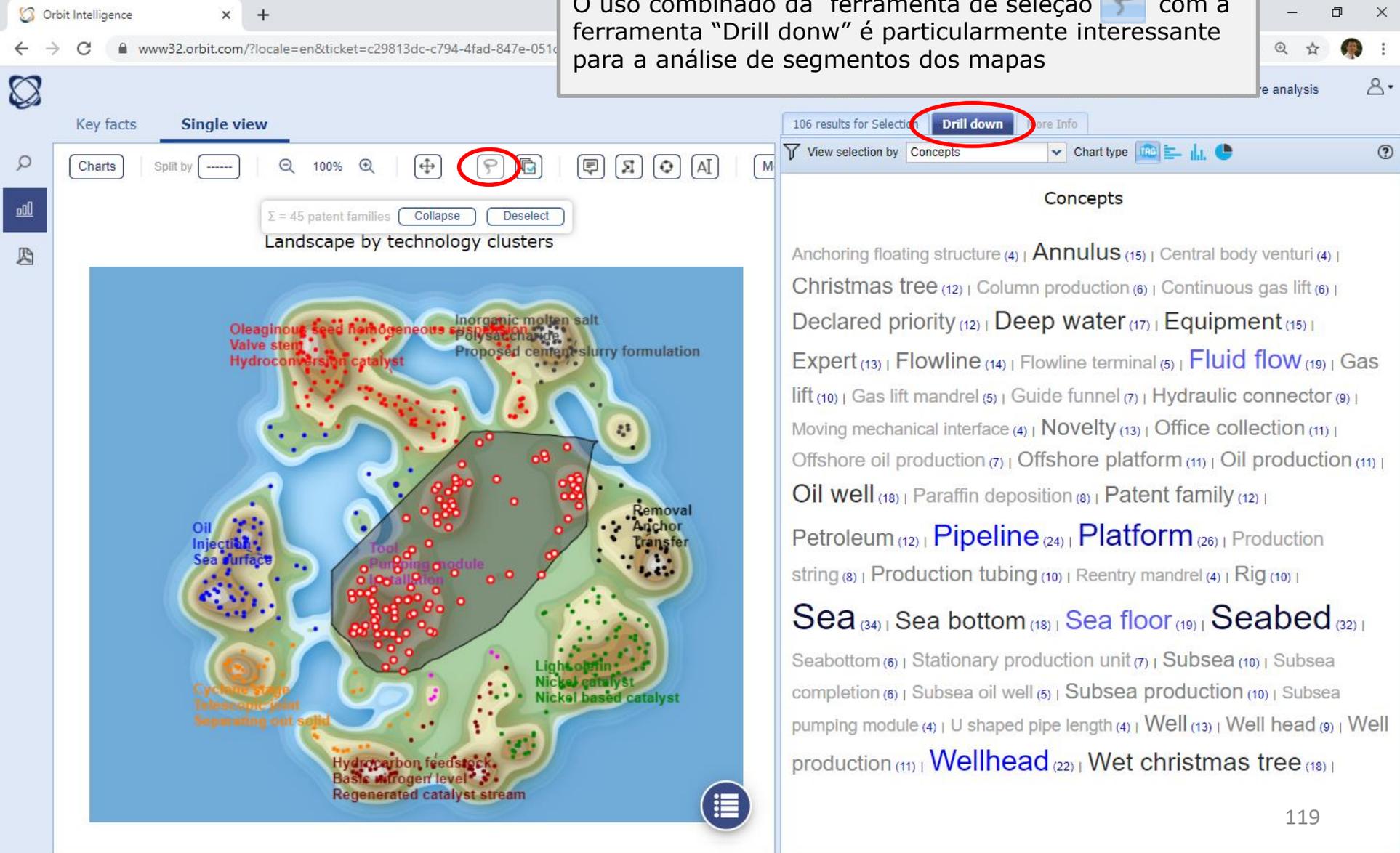


Adicionar textos sobre o mapa



11. Gráficos do tipo “Concept Map” (gráficos “topográficos” de ilhas e mares)

O uso combinado da ferramenta de seleção  com a ferramenta “Drill down” é particularmente interessante para a análise de segmentos dos mapas



The screenshot displays the Orbit Intelligence interface. On the left, a 'Concept Map' is shown as a topographic landscape with various technology clusters represented by colored dots and labels. A central cluster is highlighted with a grey polygon. The map is titled 'Landscape by technology clusters' and shows a total of 45 patent families. A toolbar at the top includes a selection tool icon (a magnifying glass with a red circle around it) and a 'Drill down' button (circled in red). On the right, a panel titled 'Concepts' lists 106 results for the selected area. The list includes terms like 'Annulus', 'Deep water', 'Fluid flow', 'Pipeline', 'Platform', 'Sea', 'Seabed', and 'Wellhead', each followed by a count in parentheses. The 'Drill down' button is used to navigate from the map to this detailed list of concepts.

Key facts **Single view**

Charts Split by 100%      

Σ = 45 patent families Collapse Deselect

Landscape by technology clusters

Oil Injection Sea surface
Cyclone stage
Telescopic joint
Separating out solid
Hydrocarbon feedstock
Basic nitrogen level
Regenerated catalyst stream

Oleaginous seed homogeneous suspension
Valve stem
Hydroconversion catalyst
Inorganic molten salt
Polysaccharide
Proposed centrate slurry formulation
Tool Pulling module installation
Removal Anchor Transfer

Light olefin
Nickel catalyst
Nickel based catalyst

106 results for Selection **Drill down** More Info

View selection by Concepts Chart type TAG

Concepts

Anchoring floating structure (4) | **Annulus** (15) | Central body venturi (4) |
Christmas tree (12) | Column production (6) | Continuous gas lift (6) |
Declared priority (12) | **Deep water** (17) | **Equipment** (15) |
Expert (13) | **Flowline** (14) | Flowline terminal (5) | **Fluid flow** (19) | Gas
lift (10) | Gas lift mandrel (5) | Guide funnel (7) | Hydraulic connector (9) |
Moving mechanical interface (4) | **Novelty** (13) | Office collection (11) |
Offshore oil production (7) | Offshore platform (11) | Oil production (11) |
Oil well (18) | Paraffin deposition (8) | Patent family (12) |
Petroleum (12) | **Pipeline** (24) | **Platform** (26) | Production
string (8) | Production tubing (10) | Reentry mandrel (4) | Rig (10) |
Sea (34) | Sea bottom (18) | **Sea floor** (19) | **Seabed** (32) |
Seabottom (6) | Stationary production unit (7) | Subsea (10) | Subsea
completion (6) | Subsea oil well (5) | Subsea production (10) | Subsea
pumping module (4) | U shaped pipe length (4) | **Well** (13) | Well head (9) | Well
production (11) | **Wellhead** (22) | **Wet christmas tree** (18) |

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12. Gráficos por “Custom Fields” (para realização de análises “avançadas”, baseadas em estratégias de busca, listas e workfiles manualmente construídos)

Disponível exclusivamente no Platinum Level, a análise por “**Custom axis**” permite a realização de análises de parâmetros manualmente definidos tanto pelo uso de Listas e Workfiles, como pela digitação de estratégias de busca (Boolean query) ou ainda pela combinação de diferentes campos

Para tanto, selecione “**Custom axis**”, nas opções de “Data”...

...finalmente, selecione “**Boolean query**” entre as opções

The screenshot shows the Orbit Intelligence interface. The 'Data' button is circled in red with a red '1'. The 'Custom axis' option is circled in red with a red '2'. The 'Custom axis' dialog box is open, showing the 'Boolean query' option circled in red with a red '3'. The main chart displays 'Patent families' by '1st priority year' from 2000 to 2013.

Chart data: Patent families by 1st priority year

1st priority year	Patent families
2000	15
2001	15
2002	15
2003	15
2004	15
2005	15
2006	15
2007	15
2008	15
2009	15
2010	15
2011	15
2012	15
2013	15

Compatible charts: Column chart, Bar chart, Tag cloud, Pie chart

Custom axis options:

- Assignees
- FI codes
- Concepts
- Legal status**
- Legal state
- Legal status
- Kind codes
- Other**
- Litigations
- Litigation countries
- Oppositions
- Opposition countries
- Licensing event
- Standards
- List or Workfile
- Boolean query**

12. Gráficos por “Custom Fields” (para realização de análises “avançadas”, baseadas em estratégias de busca, listas e workfiles manualmente construídos)

Orbit Intelligence

www32.orbit.com/?locale=en&ticket=c29813dc-c794-4fad-847e-051cba328cf6&embedded=false#StatisticsAnalysisPage

Key facts **Single view**

Charts Data Display 20 years Split by 100%

Chart data Patent families

Compatible chart Column chart

Default custom axis options

Choose actual what content is displayed in each chart segment

My template: PATENT FAMILY SIZE

Boolean query	{NPN=1}	1
Boolean query	{NPN=2}	2
Boolean query	{NPN=3}	3
Boolean query	{NPN=4}	4
Boolean query	{NPN=5}	5
Boolean query	{NPN=6}	6
Boolean query	{NPN=7}	7
Boolean query	{NPN=8}	8
Boolean query	{NPN>8}	9 +

Cancel OK

Ok Cancel

1st priority year

67

0

2000 2001 2002 2003 2004 2005 2006 2007 2008 2009 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020

More options Suggestions

Podemos salvar o “Template” do gráfico

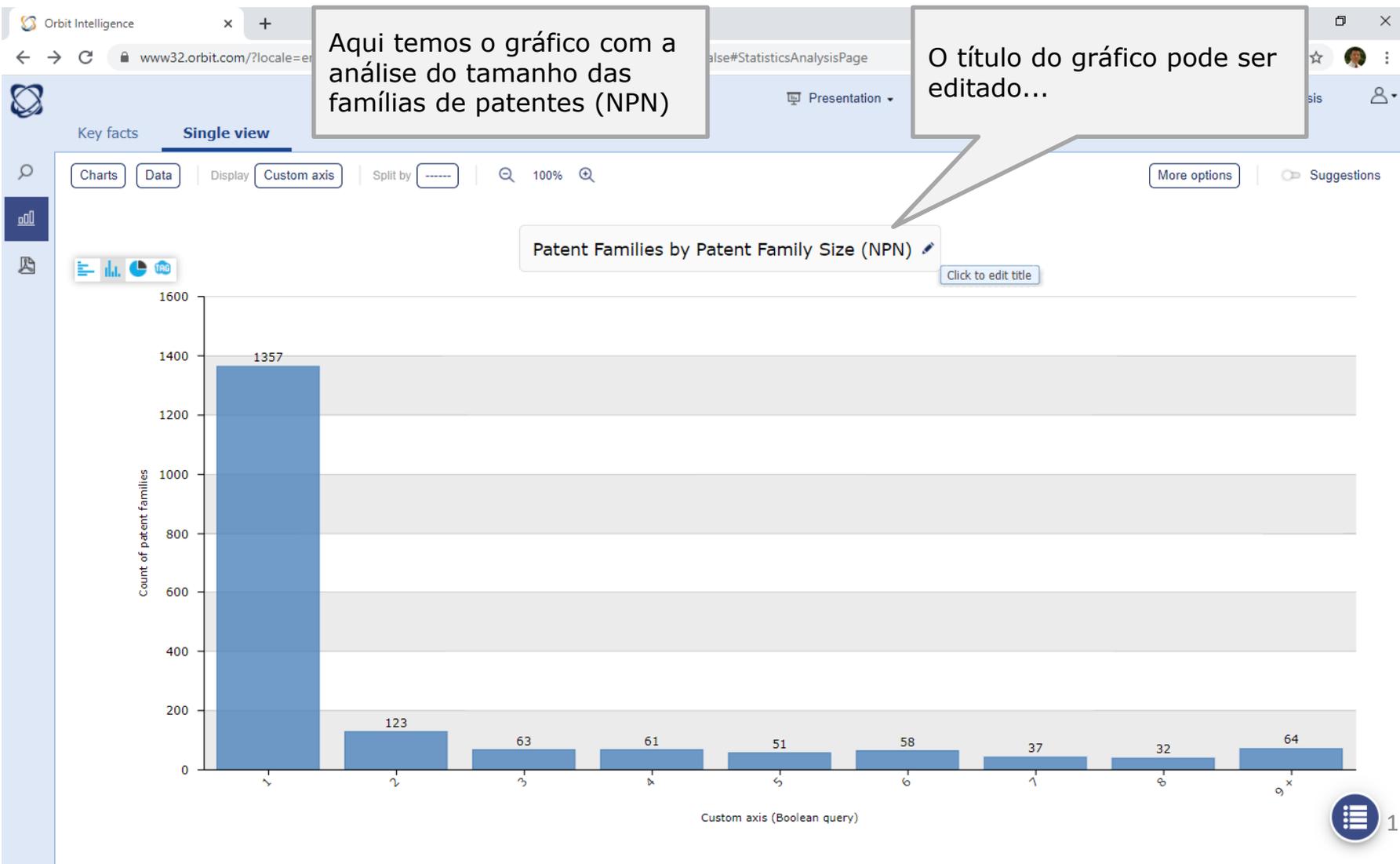
Digitamos linhas de comando que corresponderão a cada coluna (até o limite de 9)...

... e editamos o nome de cada coluna

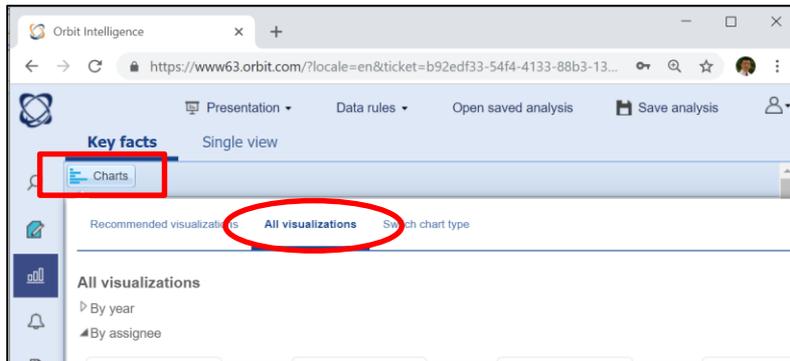
Finalmente vamos clicar em OK

Neste exemplo, vamos fazer uma análise sobre o tamanho das famílias de patentes

12. Gráficos por “Custom Fields” (para realização de análises “avançadas”, baseadas em estratégias de busca, listas e workfiles manualmente construídos)

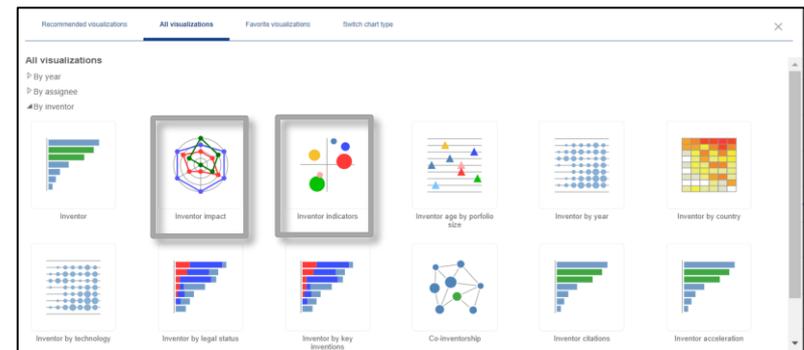
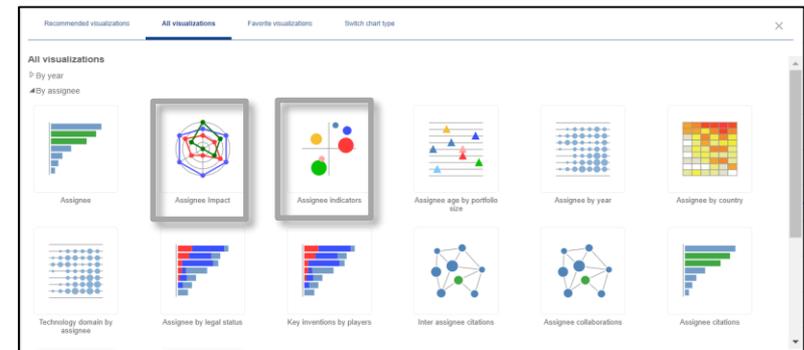
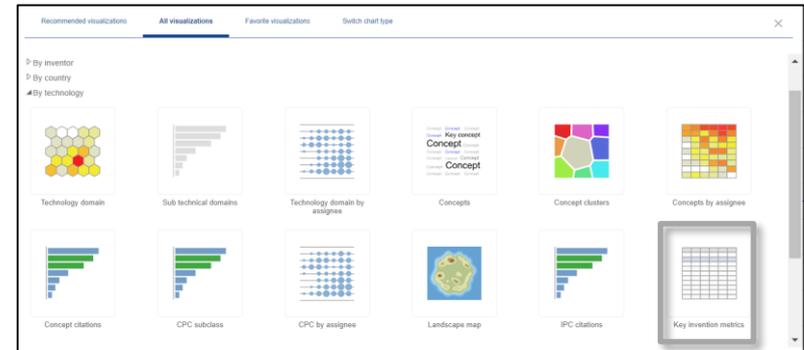


13. Ferramentas adicionais de análise e comparação de portfólio (Key invention metrics, Impact & Indicators)

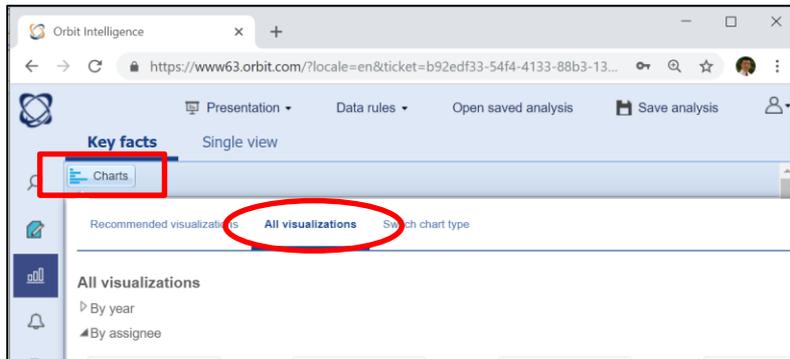


Além do Landscape map, também **são exclusivos para o Platinum Level os gráficos**

- **Key invention metrics**
- **Impact (Assignee, Inventor, etc.)**
- **Indicators**



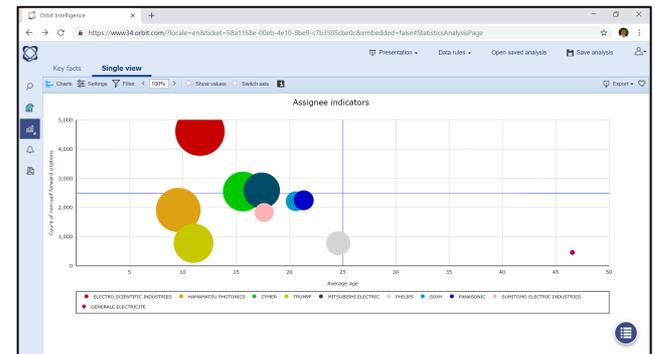
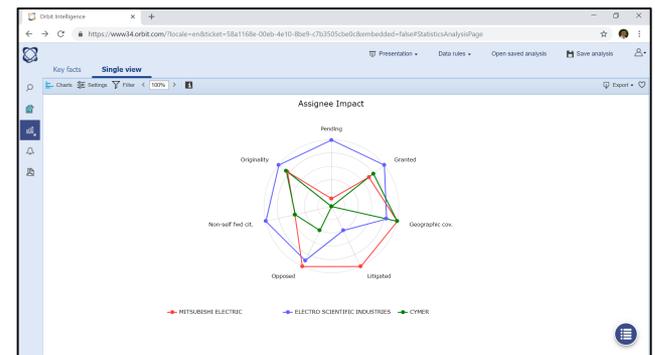
13. Ferramentas adicionais de análise e comparação de portfólio (Key invention metrics, Impact & Indicators)



Além do Landscape map, também **são exclusivos para o Platinum Level os gráficos**

- **Key invention metrics**
- **Impact (Assignee, Inventor, etc.)**
- **Indicators**

Title	Applicant/Assignee	Publication number	1st app. date	All fed. cl.	Geographic cov.	Generality	Originality	Litigated	Opposed
Medical probe device	DIVULGAS DAIVE G88930960	1993-02-02	1920	0	0.77	0.77	NO	YES	
Peripheral subset feature enhancement on full-wavelength head-up display	OMI GLOBAL TECH USA2010033601	2009-04-02	890	3	0.95	0.96	NO	NO	
Method and apparatus for producing paths by selective etching	BOARD OF REGENT WOR0802077	1986-10-17	802	0	0.93	0.96	YES	YES	
Method of processing an object with formation of three rounded regions as starting point for cutting the object	DENSO W0020222301	2001-09-12	713	6	0.85	0.91	YES	YES	
Planar illumination and imaging optical systems with integrated dispersive elements providing aberration	ADAPTIVE OPTICS USA20030019603	2002-02-26	669	1	0.96	0.87	NO	NO	
Competition entry	BASE USA2004019424	2004-04-02	620	1	0.94	0.94	NO	NO	
Method and apparatus for direct	ADVANCE GRAPH CAD201301	1995-11-27	534	0	0.88	0.89	YES	YES	



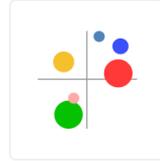
13. Ferramentas adicionais de análise e comparação de portfólio (Key invention metrics, Impact & Indicators)



Key invention metrics



Impact



Indicators

Forward citations

All citations
 Self citations
 Non-self citations

Evaluation indicators

Generality
Generality
Originality
Radicalness

Patent families

Alive
Legal status
Alive
Pending
Granted
Dead
Events
Litigated
Opposed
Licensed
Cited in a standard
Other
High forward citations
Coassigned

Generic indicators

Family size
Family size
Geographic coverage
Age

Estimated cost

2017
2017
2018
2019

Generality index - Positive - Generality index, high score indicates a wider application across different technology groups, low score indicates more specific application. Briefly; forward citations from a wider spread technology groups will generate a higher score. Fully Defined by Hall, Jaffe, and Trajtenberg (2001)

Originality index - Positive - Originality Index, high scores indicates breakthrough technology, low scores indicates incremental improvement. Briefly; backward citations to a wider spread of technology groups will generate a higher score. Fully Defined by Hall, Jaffe, and Trajtenberg (2001)

Radicalness index - Positive – Values between 0 and 1. Values close to 1 indicate innovative technologies. Values close to 0 indicate more incremental technologies. The value is calculated for each patent family and for each portfolio of applicants. Radicalness is similar to originality (using backward citations), but when calculating radicalness, the IPCs in common between the applicant's patent families and the backward citations are ignored. Defined by Shane, 2001.

13. Ferramentas adicionais de análise e comparação de portfólio (Key invention metrics, Impact & Indicators)

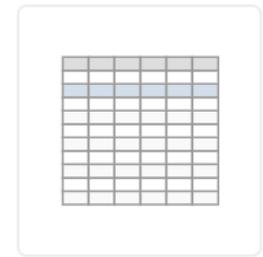


Key invention metrics

Key facts **Hitlist Graphs**

<input type="checkbox"/>	Title	Applicant/Assignee	Publication number	1st app. date	All fwd cit.	Geographic cov.	Generality	Originality	Litigated	Opposed
<input type="checkbox"/>	Medical probe device	DOUGLASS DAVID GYRUS ENT MEDTRONIC VIDA SOMNUS MEDICA VENTURE LENDIN	GB9303060	1993-02-02	1826	0	0.77	0.77	NO	YES
<input type="checkbox"/>	Peripheral salient feature enhancement on full-windshield head-up display	GM GLOBAL TECH JDA SOFTWARE	US20100253601	2009-04-02	890	3	0.95	0.96	NO	NO
<input type="checkbox"/>	Method and apparatus for producing parts by selective sintering	BOARD OF REGEN BORD OF RIDZHE DTM UNIVERSITY OF T	WO8802677	1986-10-17	802	0	0.93	0.96	YES	YES
<input type="checkbox"/>	Method of processing an object with formation of three modified regions as starting point for cutting the object	DENSO HAMAMATSU PHO HAMAMATSU PHO NIKON	WO200222301	2001-09-12	713	8	0.85	0.91	YES	YES
<input type="checkbox"/>	Planar laser illumination and imaging (plim) systems with integrated despeckling mechanisms provided therein	ADAPTIVE OPTICS GE JENBACHER METEOR HOLDING METROLOGIC INS OMNIPLANAR*	US20030019933	2002-02-26	669	1	0.96	0.87	NO	NO
<input type="checkbox"/>	Competition entry	BASF KIA SILVERBROOK MEMJET TECHNO RIDLEY NICHOLAS SILVERBROOK RE SILVERBROOK RE YOURLO ZHENYA	US20040199424	2004-04-02	650	1	0.94	0.94	NO	NO
<input type="checkbox"/>	Method and apparatus for direct laser cutting of metal sheets	ADVANCE CARDIC ADVANCE DE CAR	CA2301351	1995-11-27	534	0	0.88	0.89	YES	YES

13. Ferramentas adicionais de análise e comparação de portfólio (Key invention metrics, Impact & Indicators)



Key invention metrics

Orbit Intelligence

https://www34.orbit.com/?locale=en&ticket=58a1168e-00eb-4e10-8be9-c7b3505cbe0c&embedded=false#StatisticsAnalysisPage

Key facts **Hitlist Graphs**

Charts Settings

Chart settings

Customize

Analyzed fields and chart labels

Value options

Count	Generic indicators	Family size
	Generic indicators	Geographic coverage
	Generic indicators	Age
	Patent families	Granted
	Patent families	Litigated
	Patent families	Opposed
	Evaluation indicators	Generality
	Evaluation indicators	Originality
	Estimated cost	2019

Ok Cancel

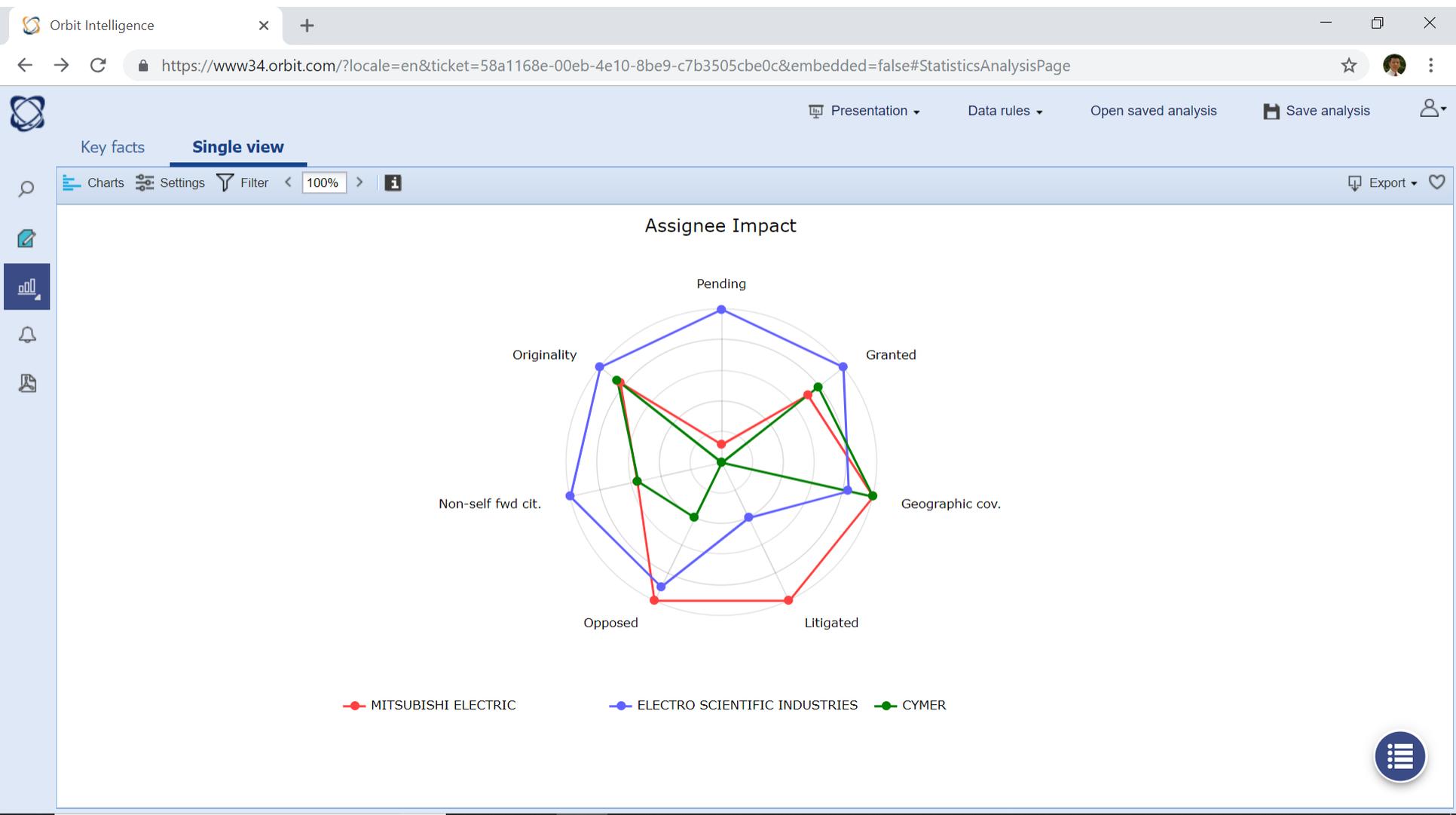
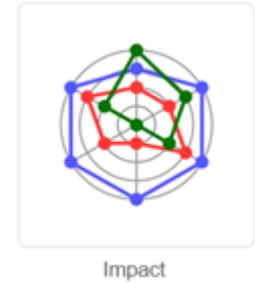
Originality	Litigated	Opposed
0.77	NO	YES
0.96	NO	NO
0.96	YES	YES
0.91	YES	YES
0.87	NO	NO
0.94	NO	NO
0.89	YES	YES
0.75	NO	NO

PHOENIX LASER

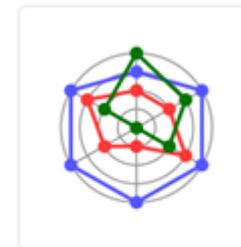
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Displaying records 1 - 25 of 10100

13. Ferramentas adicionais de análise e comparação de portfólio (Key invention metrics, Impact & Indicators)



13. Ferramentas adicionais de análise e comparação de portfólio (Key invention metrics, Impact & Indicators)



Impact

Orbit Intelligence

https://www34.orbit.com/?locale=en&ticket=58a1168e-00eb-4e10-8be9-c7b3505cbe0c&embedded=false#StatisticsAnalysisPage

Chart settings

Customize

Analyzed fields and chart labels

Title: by Assignees with value indicators

Analyzed field

Field: Assignees Group by parent company

Show: Top My selection

3

Value options

Count	Patent families	Pending
Count	Patent families	Granted
Count	Generic indicators	Geographic coverage
Count	Patent families	Litigated
Count	Patent families	Opposed
Count	Forward citations	Non-self citations
Count	Evaluation indicators	Originality

Assignees

Name

- Assignees
- Inventors
- Representative

Location

- Protection country
- Priority country
- Publication country

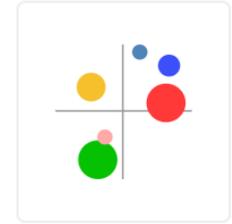
Technology

- Technology domain
- IPC subclass
- IPC group
- IPC codes
- CPC subclass
- CPC group
- CPC codes
- US subclass
- US class
- US codes
- ECLA subclass
- ECLA group
- ECLA codes
- FI codes
- Concepts

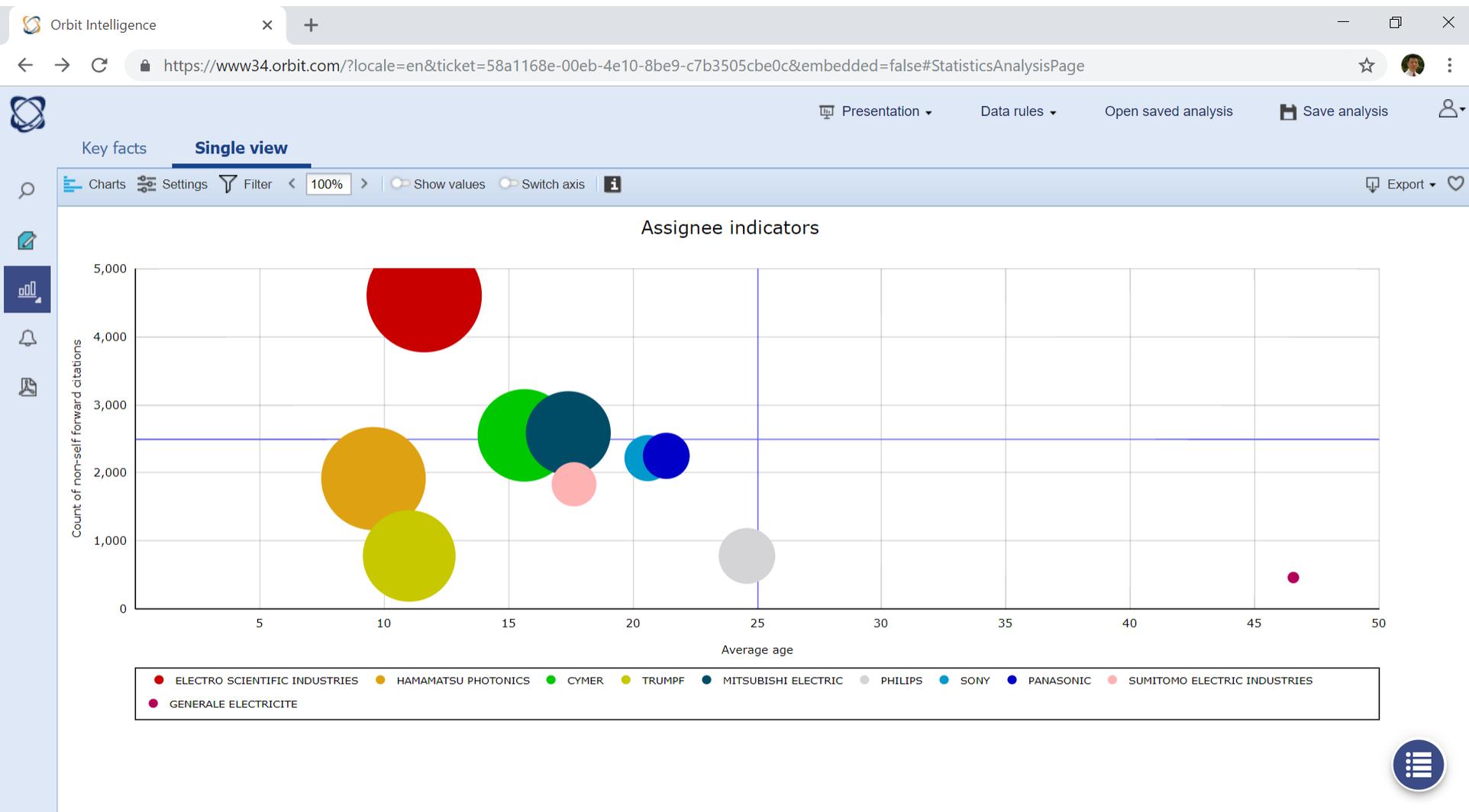
Export

Ok Cancel

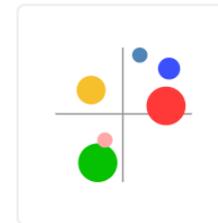
13. Ferramentas adicionais de análise e comparação de portfólio (Key invention metrics, Impact & Indicators)



indicators



13. Ferramentas adicionais de análise e comparação de portfólio (Key invention metrics, Impact & Indicators)



indicators

Orbit Intelligence

https://www34.orbit.com/?locale=en&ticket=58a1168e-00eb-4e10-8be9-c7b3505cbe0c&embedded=false#StatisticsAnalysisPage

Presentation Data rules Open saved analysis Save analysis

Chart settings

Customize

Analyzed fields and chart labels

Title: Assignee indicators

Analyzed field

Field: **Assignees** Group by parent company

Show: Top My selection

10

Value options

Horizontal axis: Generic indicators Age

Vertical axis: Forward citations Non-self citations

Bubble size: Patent families Granted

Assignees

- Name**
- Assignees
- Inventors
- Representative
- Location**
- Protection country
- Priority country
- Publication country
- Technology**
- Technology domain
- IPC subclass
- IPC group
- IPC codes
- CPC subclass
- CPC group
- CPC codes
- US subclass
- US class
- US codes
- ECLA subclass
- ECLA group
- ECLA codes
- FI codes
- Concepts

Export

14. Ferramentas adicionais de “Guided Activities” (Licensing in, Licensing out, Technology Scouting, Portfolio pruning, etc)

The screenshot displays the Orbit Intelligence web application interface. The browser address bar shows the URL: <https://www34.orbit.com/?locale=en&ticket=58a1168e-00eb-4e10-8be9-c7b3505cbe0c&embedded=false#TechScoutingHomePage>. The main content area is titled "Technology scouting activity" and features a diagram illustrating the process:

- Patents applicable to the area of interest**: Represented by a box containing several horizontal lines.
- Overview of opportunities**: Represented by a bar chart with three bars of increasing height.
- Ranked list of patents**: Represented by a box containing several horizontal lines.

A red arrow points from the "Patents applicable to the area of interest" box to the "Overview of opportunities" and "Ranked list of patents" elements.

Below the diagram, the text reads: "For a given new product or business idea this valuation module will help the user identify which patents which could be beneficial to acquire. By providing :

1. An overview of the scouting opportunity potential
2. A ranked list of patents using 11 scouting potential metrics

A green button labeled "Start Technology scouting" is located at the bottom of the diagram.

The left sidebar menu includes the following items:

- Analysis
- Technology scouting** (highlighted with a red circle)
- Licensing in
- Business case assessment
- Legal risk assessment
- Ability to exclude
- Portfolio pruning
- Licensable art
- Licensing out

14. Ferramentas adicionais de “Guided Activities” (Licensing in, Licensing out, Technology Scouting, Portfolio pruning, etc)

The screenshot displays the Orbit Intelligence web application. The browser address bar shows the URL: <https://www34.orbit.com/?locale=en&ticket=58a1168e-00eb-4e10-8be9-c7b3505cbe0c&embedded=false#LicensingInHomePage>. The application interface features a left-hand navigation menu with the following items: Analysis, Technology scouting (Ts), Licensing in (Li), Business case assessment (Bc), Legal risk assessment (Rk), Ability to exclude (Ex), Portfolio pruning (Pr), Licensable art (La), and Licensing out (Lo). The 'Licensing in' item is highlighted with a red oval. The main content area is titled 'Licensing in activity' and contains a diagram illustrating the process. The diagram shows a stack of documents labeled 'Potential licensing portfolio' on the left. A red arrow labeled 'Compared against' points to a stack of documents labeled 'Your own portfolio' in the middle. Another red arrow labeled 'To produce' points to a stack of documents labeled 'Similar patents' on the right. To the right of the 'Similar patents' stack is a circular icon with a star and a slash, and below it are two bar charts. Below the diagram, the text reads: 'This guided activity compares a selected licensing portfolio against your own portfolio and comparable art to provide:'. Below this text is a list of three items:

1. visualisation of 45+ patent portfolio strength indicators;
2. a list of other parties who may also be interested in licensing the same patents.
3. a ranked ordered list of the source portfolio patents.

14. Ferramentas adicionais de “Guided Activities” (Licensing in, Licensing out, Technology Scouting, Portfolio pruning, etc)

The screenshot displays the Orbit Intelligence web application interface. The browser address bar shows the URL: <https://www34.orbit.com/?locale=en&ticket=58a1168e-00eb-4e10-8be9-c7b3505cbe0c&embedded=false#BusinessCaseHomePage>. The main content area is titled "Business case assessment activity". On the left, an "Explorer" sidebar shows a file tree with folders like "Inbox - All Modules Orbit (0/10)", "Blocked items", and "Recycle bin". Below the Explorer is a navigation menu with several options: "Analysis", "Technology scouting", "Licensing in", "Business case assessment" (highlighted with a red circle), "Legal risk assessment", "Ability to exclude", "Portfolio pruning", "Licensable art", and "Licensing out". The main content area features a diagram illustrating the process: an "Environment portfolio" (represented by a stack of document icons) is "Analysed to produce" (indicated by a red arrow) various outputs, including a bar chart, a horizontal bar chart, and a table. Below the diagram, a text box states: "This evaluation module helps review the business case for a given research and development project. The outputs include:"

14. Ferramentas adicionais de “Guided Activities” (Licensing in, Licensing out, Technology Scouting, Portfolio pruning, etc)

The screenshot displays the Orbit Intelligence web application. The browser address bar shows the URL: <https://www34.orbit.com/?locale=en&ticket=58a1168e-00eb-4e10-8be9-c7b3505cbe0c&embedded=false#IpRiskHomePage>. The application interface includes a sidebar menu with the following items:

- Analysis
- Technology scouting
- Licensing in
- Business case assessment
- Legal risk assessment** (highlighted with a red circle)
- Ability to exclude
- Portfolio pruning
- Licensable art
- Licensing out

The main content area is titled "Legal risk assessment activity" and features a diagram illustrating the process. On the left, a stack of documents is labeled "Study definition portfolio". A red arrow labeled "Analysed to produce" points to the right, where three icons represent the outputs: a document with a chart, a document with horizontal lines, and a circular icon with a star.

Below the diagram, the text reads: "For a given product or technology project this evaluation module helps give an understanding of the IP risk environment within which this new product will be launched. The outputs include: 1. An environment assessment."

14. Ferramentas adicionais de “Guided Activities” (Licensing in, Licensing out, Technology Scouting, Portfolio pruning, etc)

The screenshot displays the Orbit Intelligence web application interface. The browser address bar shows the URL: <https://www34.orbit.com/?locale=en&ticket=58a1168e-00eb-4e10-8be9-c7b3505cbe0c&embedded=false#AbilityToExcludeHomePage>. The application features a sidebar menu with various activity categories, including 'Analysis', 'Technology scouting', 'Licensing in', 'Business case assessment', 'Legal risk assessment', 'Ability to exclude' (highlighted with a red circle), 'Portfolio pruning', 'Licensable art', and 'Licensing out'. The main content area is titled 'Ability to exclude activity' and contains a diagram illustrating the process: 'Your portfolio' is compared against 'Similar patents' to produce a set of visualizations (a table, a bar chart, and another table). Below the diagram, a text block explains the module's purpose: 'For a given portfolio of patents in a specific technology area this evaluation module helps users identify the relative strength of their portfolio against competitors' portfolios, to help them determine whether their portfolio is likely to have the ability to exclude or dissuade others from entering the market.' A list of four key features is provided: 1. An overview of the situational strength of the portfolio; 2. An overview of the competitors' portfolios; 3. Visualisations of the various strengths and weaknesses of all players in this technology space; 4. A tabular view of the strongest individual patents in this technology area. A green button labeled 'Start Ability to exclude' is located at the bottom of the page.

Explorer

- Inbox - All Modules Orbit (0/1/0)
- Blocked items
- Recycle bin
- Analysis
- Technology scouting
- Licensing in
- Business case assessment
- Legal risk assessment
- Ex Ability to exclude**
- Portfolio pruning
- Licensable art
- Licensing out

Ability to exclude activity

Your portfolio

Compared against

Similar patents

To produce

For a given portfolio of patents in a specific technology area this evaluation module helps users identify the relative strength of their portfolio against competitors' portfolios, to help them determine whether their portfolio is likely to have the ability to exclude or dissuade others from entering the market.

1. An overview of the situational strength of the portfolio
2. An overview of the competitors' portfolios
3. Visualisations of the various strengths and weaknesses of all players in this technology space
4. A tabular view of the strongest individual patents in this technology area

Start Ability to exclude

14. Ferramentas adicionais de “Guided Activities” (Licensing in, Licensing out, Technology Scouting, Portfolio pruning, etc)

The screenshot displays the Orbit Intelligence web application interface. The browser address bar shows the URL: <https://www34.orbit.com/?locale=en&ticket=58a1168e-00eb-4e10-8be9-c7b3505cbe0c&embedded=false#PortfolioManagementHomePage>. The interface features a navigation menu on the left with the following items: Analysis, Technology scouting, Licensing in, Business case assessment, Legal risk assessment, Ability to exclude, Portfolio pruning (highlighted with a red circle), Licensable art, and Licensing out. The main content area is titled "Portfolio pruning activity" and contains a diagram illustrating the process: a stack of documents labeled "Patent portfolio" is transformed via a red arrow labeled "Analysed to produce" into a table titled "Abandonment metrics". Below the diagram, a text box explains: "This process provides 10 valuation metrics which are typically used to identify low scoring patents which could be considered for abandonment." A list of steps follows: 1. Complete portfolio analysed, 2. Metric table displayed, 3. Low scoring patents identified and exported. At the bottom of the interface, there is a green button labeled "Start Portfolio pruning".

Explorer

Portfolio pruning activity

Patent portfolio

Analysed to produce

Abandonment metrics

This process provides 10 valuation metrics which are typically used to identify low scoring patents which could be considered for abandonment.

1. Complete portfolio analysed
2. Metric table displayed
3. Low scoring patents identified and exported

Start Portfolio pruning

14. Ferramentas adicionais de “Guided Activities” (Licensing in, Licensing out, Technology Scouting, Portfolio pruning, etc)

The screenshot displays the Orbit Intelligence web application interface. The browser address bar shows the URL: <https://www34.orbit.com/?locale=en&ticket=58a1168e-00eb-4e10-8be9-c7b3505cbe0c&embedded=false#LicensableArtHomePage>. The interface features a sidebar with an 'Explorer' panel and a main content area titled 'Licensable art activity'.

The sidebar includes a navigation menu with the following items:

- Analysis
- La** Licensable art (highlighted with a red circle)
- Lo Licensing out
- Pr Portfolio pruning
- Ex Ability to exclude
- Rk Legal risk assessment
- Bc Business case assessment
- Li Licensing in
- Ts Technology scouting

The main content area, titled 'Licensable art activity', contains a diagram illustrating the process. On the left, a stack of documents is labeled 'Patent portfolio'. A red arrow points from this stack to the right, with the text 'Analysed to produce' written inside the arrow. On the right side, there are three icons representing different types of outputs: a dashboard with charts, a document with text, and a document with a list.

Below the diagram, the text reads:

This activity analyses a given portfolio of patents to give insight into the overall licensing potential and helps identify small groups patents upon which licensing efforts can be focused. The outputs include :

- 1. Overall assessment**
What is the overall licensing potential of this portfolio?
- 2. Technology focus**
Should there be a focus on particular technology areas?

14. Ferramentas adicionais de “Guided Activities” (Licensing in, Licensing out, Technology Scouting, Portfolio pruning, etc)

The screenshot displays the Orbit Intelligence web application interface. The browser address bar shows the URL: <https://www34.orbit.com/?locale=en&ticket=58a1168e-00eb-4e10-8be9-c7b3505cbe0c&embedded=false#LicensingOutHomePage>. The main content area is titled "Licensing out activity" and features a flow diagram illustrating the process:

- Potential licensing portfolio** (represented by a stack of documents) is **Compared against** (indicated by a red arrow) **Similar patents** (represented by another stack of documents).
- The result is **To produce** (indicated by a red arrow) a set of visualizations, including a circular icon with a star and a bar chart.

Below the diagram, the text states: "This process compares a selected licensing portfolio against comparable art to provide:"

1. visualisations of 45+ patent portfolio strength indicators.
2. a list of potential licensees.
3. a ranked ordered list of the source portfolio patents

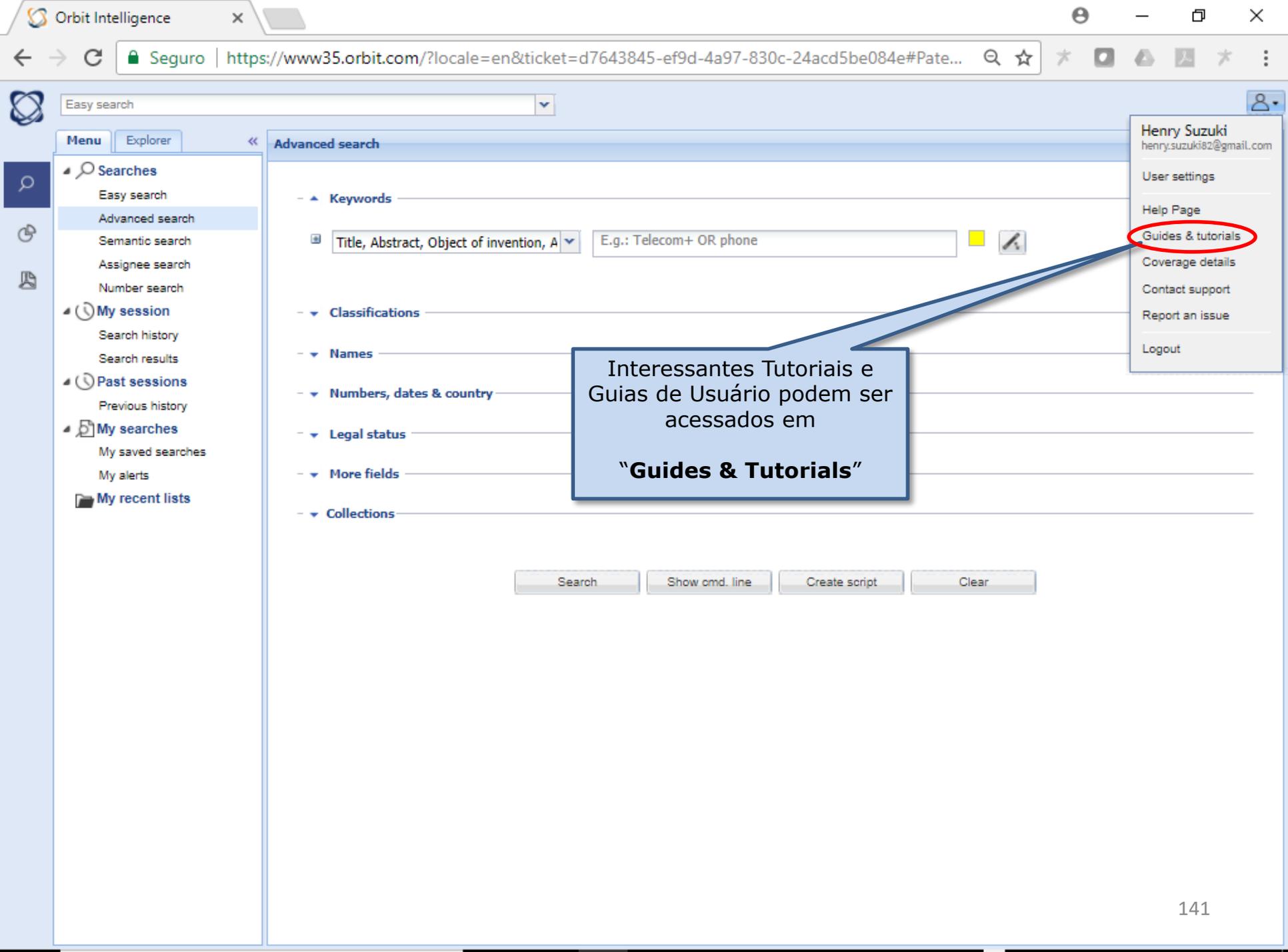
At the bottom of the interface, there is a green button labeled "Start licensing out".

The left sidebar contains an "Explorer" panel with a file tree showing "Inbox - All Modules Orbit (0/1/0)", "Blocked items", and "Recycle bin". Below this is a menu of activities:

- Analysis
- Technology scouting
- Licensing in
- Business case assessment
- Legal risk assessment
- Ability to exclude
- Portfolio pruning
- Licensable art
- Licensing out** (highlighted with a red circle)

Orbit.com

Guias e Tutoriais



Interessantes Tutoriais e Guias de Usuário podem ser acessados em "Guides & Tutorials"

- Henry Suzuki
henry.suzuki82@gmail.com
- User settings
- Help Page
- Guides & tutorials**
- Coverage details
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- Searching with classifications
- Searching with assignee names
- Searching with numbers
- Saving results
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- Harnessing charts

Orbit User Guides

- Fields of the FamPat Collection
- Fields of the FullPat Collection
- Patents Module – Xpert Searching
- PlusPat and FamPat Reload in 2014: Summary of Field Changes

Do lado esquerdo da página temos informações detalhadas sobre os principais módulos do Orbit, incluindo módulos opcionais associados a contratos nos níveis de análise "Silver, "Gold" e "Platinum"

Do lado direito da página temos vídeos sobre algumas das principais atividades e tipos de pesquisa...

... e também guias com informações detalhadas sobre funcionalidades e conteúdo das bases de dados

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Orbit User Guides

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Entre os guias disponíveis, é especialmente interessante a leitura dos guias:

[Fields of the FamPat Collection](#)

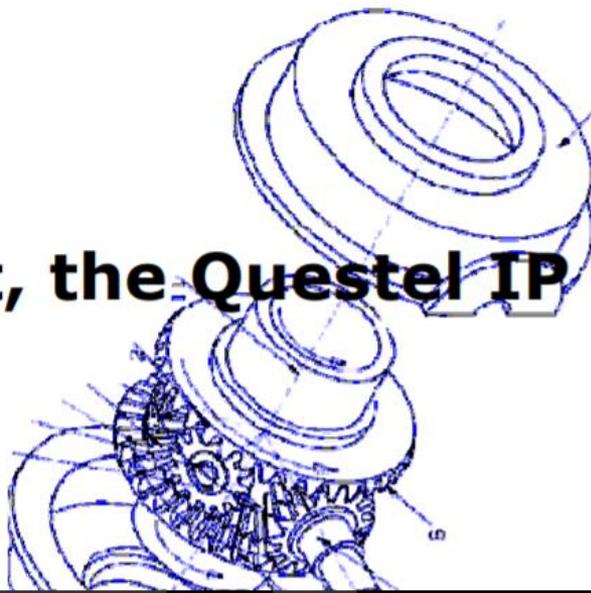
[Fields of the FullPat Collection](#)

[Patents Module – Xpert Searching](#)



User Guide

Orbit, the Questel IP Portal



Embora um pouco desatualizado (foi editado em 2011), o **"Patents Module – Xpert Searching"** é um guia com 198 páginas que contém informações sobre funcionalidades, sintaxe e comandos do Orbit.com

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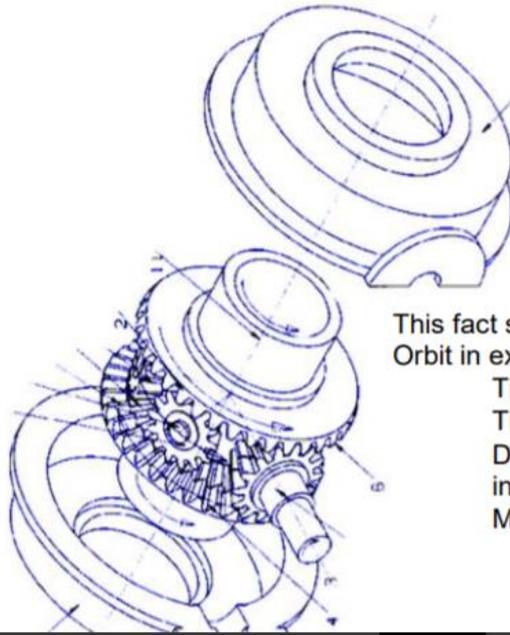
Embora um pouco desatualizado (foi editado em 2011), o "Patents Module – Xpert Searching" é um guia com 198 páginas que contém informações sobre funcionalidades, sintaxe e comandos do Orbit.com

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FAMPAT

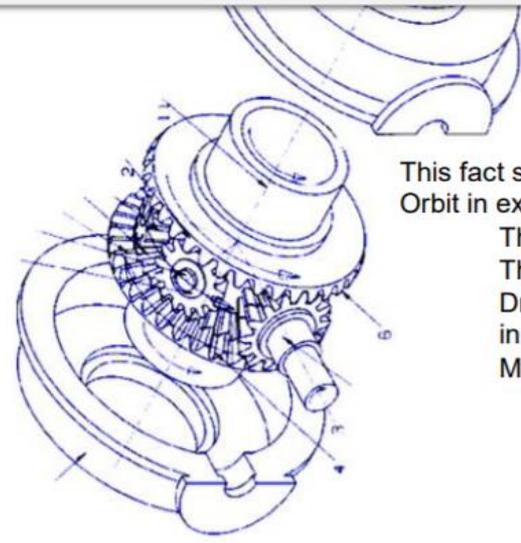
**Worldwide collection of patents grouped by invention-based families
containing bibliographic information, full text & legal status**



This fact sheet lists all of the available syntax and fields on Orbit in expert mode for:

- The Advanced Search wizard command line
- The Search History command line
- Drafting scripts in the Advanced Search wizard and in the Search History
- Modifying scripts in Saved Searches or Alerts

O **"Fields of the FamPat Collection"** é um guia de 33 páginas com informações detalhadas sobre os vários campos de busca e exportação do Orbit.com, incluindo dados sobre a cobertura geográfica e temporal, bem como ao formato aplicável a campos tais como datas, e números de pedidos e publicações



This fact sheet lists all of the Orbit in expert mode for:

- The Advanced Search
- The Search History of
- Drafting scripts in the
- in the Search History
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Basic Index	/BI	/BI restricts the search to the ETIH, (MEMORY MANAGEMENT

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International Patent Classification

Search by	Index	Search Hints
International Patent Classification Data	/IPC	<p>The IPC index simultaneous searches the following fields:</p> <p><u>ICH</u>: Codes as they have been assigned by national offices at each stage of publication The index /ICH can restrict the search to historical IPC codes.</p> <p><u>IC</u>: Updated Codes The index /IC allows you to restrict the search to updated IPC codes.</p> <p>Search with one of the following formats:</p> <ul style="list-style-type: none">- full index: ANNA-NNN/NN- group*: ANNA-NNN- subclass*: ANNA- class: ANN #: use the # symbol. <p>* These two formats are searchable without truncation.</p>
	/ICM	<p>The index /ICM allows you to restrict the search to the main code of each member.</p>
	/FMIC	<p>The index /FMIC allows you to restrict the search to the main family code (associated with the latest family member publication).</p>

O "Fields of the FamPat Collection" é um guia de 33 páginas com informações detalhadas sobre os vários campos de busca e exportação do Orbit.com, incluindo dados sobre a cobertura geográfica e temporal, bem como ao formato aplicável a campos tais como datas, e números de pedidos e publicações

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		<p>authorized.</p> <p>As ACT is structured in subfields, it allows precise searches. See hereafter for searching in subfields</p>	
<u>Data calculated by Questel:</u>			
State	STATE	<p>Search with the keywords:</p> <p>- ALIVE - DEAD*</p> <p>Use the numeric operator =.</p>	
Status	STATUS	<p>Search with the keywords:</p> <p>- PENDING</p> <p>- GRANTED</p> <p>- EXPIRED</p> <p>- LAPSED*</p> <p>- REVOKED</p> <p>Use the numeric operator =.</p> <p>* Pending applications for which there is no activity for several years are declared "Pending Application Likely abandoned" and therefore LAPSED / DEAD.</p>	<p>STATUS/ACT=GRANTED</p> <p>STATUS/ACT=LAPSED</p> <p>STATUS/ACT=PENDING OR</p> <p>STATUS/ACT=GRANTED</p>
Actual or expected expiration date	EED	<p>Search with the date format:</p> <p>YYYY-MM-DD</p> <p>YYYY-MM</p> <p>YYYY</p> <p>Use numeric operators:</p> <p>=, <, >, <=, >=.</p>	<p>EED/ACT=2020-15-03</p> <p>EED/ACT>=2010-11</p> <p>EED/ACT<=2015</p>

STATE, STATUS and EED subfields are also provided for countries not covered by the EPO PRS database.

Date of event publication / communication	AD	<p>Search with the date format:</p> <p>YYYY-MM-DD</p> <p>YYYY-MM</p> <p>YYYY</p>	AD/ACT=2010-06-16
Actual date of the event	EFFD	<p>Use numeric operators:</p> <p>=, <, >, <=, >=.</p>	EFFD/ACT>=2010-06

Update Codes

Search by	Index	Search Hints	
New families in the database: - Weekly - Monthly	/UP /UP4	Search the code in the following format: YYYY-WW (week) YYYY-MM (month) YYYY+ (year)	2014-06 /UP4 2016+ /UP
Addition of equivalents or new publication stages: - Weekly - Monthly	/UE /UE4	Search the code in the following format: YYYY-WW (week) YYYY-MM (month) YYYY+ (year)	2014-23 /UE 2014-06 /UE4
Country of the latest equivalent (available from week UE 2017-10)	/UECC	Included in the search script, this field allows to restrict UE weekly results (see above) to new equivalents (new members in the family). With presence of the field, result will provide all families containing new equivalents. By specifying one or several country codes, result will only provide families containing new equivalents corresponding to these extension countries.	UECC=YES DE /UECC (FR OR US OR JP) /UECC
Addition of citations (weekly)	/UCT	Search the code in the following format: YYYY-WW (week) YYYY+ (year)	2014-23 /UCT
Addition of Human produced English Abstracts			

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Definition of Field Codes

Biblio

AB*	Abstract in the preferred language
AP	Application data (numbers and dates) of the family
APD	Application dates of the family
APID	Patent accession number in FullPat and FamPat collections
CIDS	Litigation case ID number
CPC	Cooperative Patent Classification codes – most recent publication stage
CPCH	Cooperative Patent Classification codes – at each publication stage
CPCM	Main code of the Cooperative Patent Classification for each member
CT	Cited patents
CTN	Standardized cited patents
CTGN	Standardized citing patents
DS	Designated countries
EAB	Original or machine translated English abstract
EAPC	Earliest application country in the family
EAPD	Earliest application date in the family
EC	European ECLA and ICO classification codes
EFAN	Extended family accession number
EPAP	Application data of parent EP
EPD	Earliest publication date in the family
EPDG	Earliest grant date in the family
EPNC	Earliest publication country in the family
EPRC	Earliest priority country in the family
EPRD	Earliest priority date in the family

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List of Technology Domains

Below is the list of 35 technology domains which can be used with the inc

Analysis of Biological Materials
Audio-Visual Technology
Basic Communication Processes
Basic Materials Chemistry
Biotechnology
Chemical Engineering
Civil Engineering
Computer Technology
Control
Digital Communication
Electrical Machinery, Apparatus, Energy
Engines, Pumps, Turbines
Environmental Technology
Food Chemistry
Furniture, Games
Handling
IT Methods for Management
Machine Tools
Macromolecular Chemistry, Polymers
Materials, Metallurgy
Measurement
Mechanical Elements
Medical Technology

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Vídeos, guias e materiais adicionais podem ser acessados no link:
http://axonal.com.br/capacitacao_info.php?id=115



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Vídeos adicionais:

- Visão geral sobre características e funcionalidades do sistema de busca e análise de patentes Orbit Intelligence (<https://youtu.be/hcwoQ0pcbrw>)
- Navegação nos módulos básicos do sistema Orbit Intelligence (<https://youtu.be/8So3jxv7tok>)

Arquivos para download

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[Login_Ajuste_Configuracoes_Guias_Questel_Orbit.pdf](#)

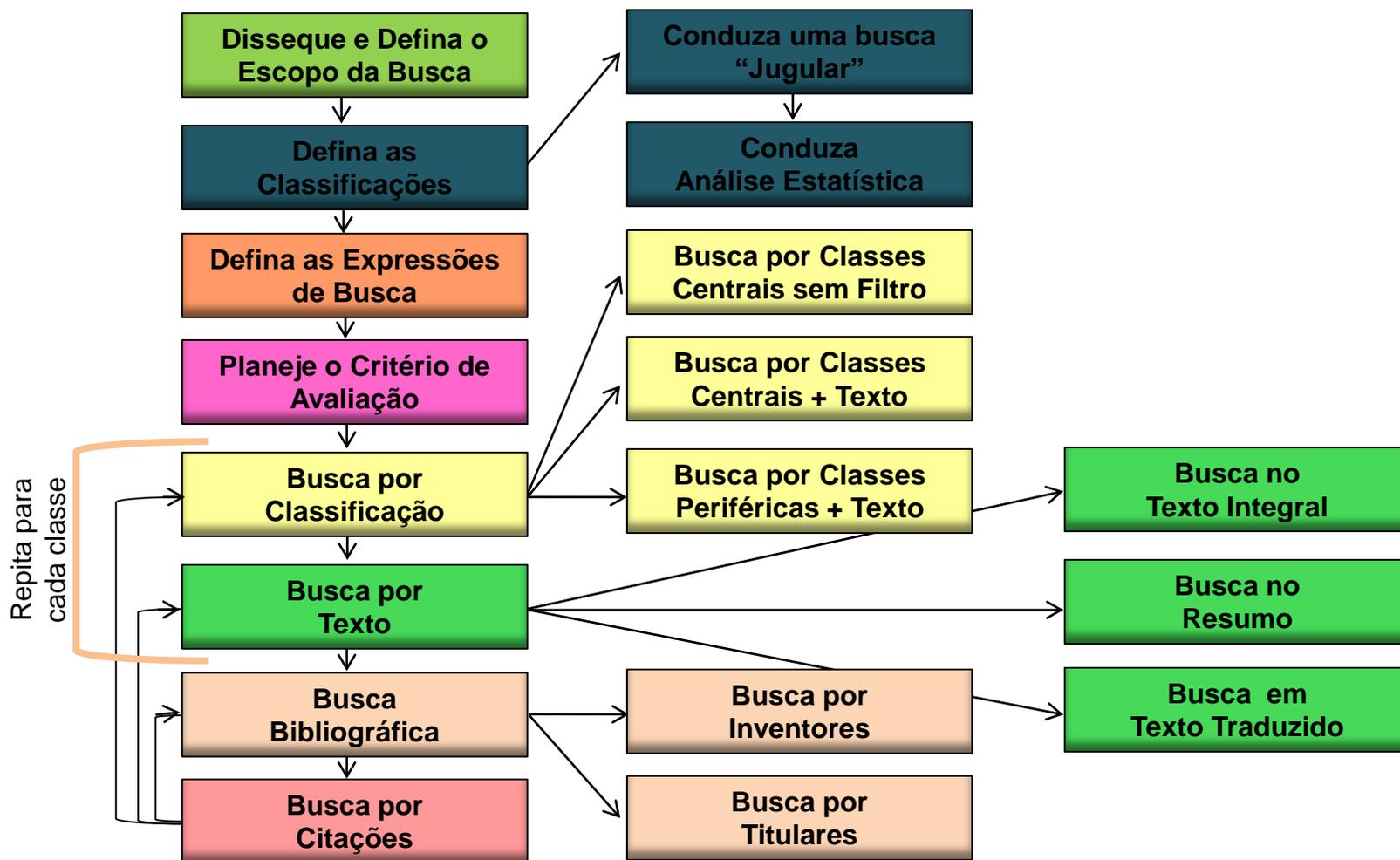
[Oficina_1_Busca_Visualizacao_Exportacao_Questel_Orbit.pdf](#)

[Oficina_2_Analise_Portfolio_e_Perfil_de_Titular_Questel_Orbit_IPBI_Silver_Gold_Platinum.pdf](#)

[Oficina_3_Exemplo_Estrategia_Busca.pdf](#)

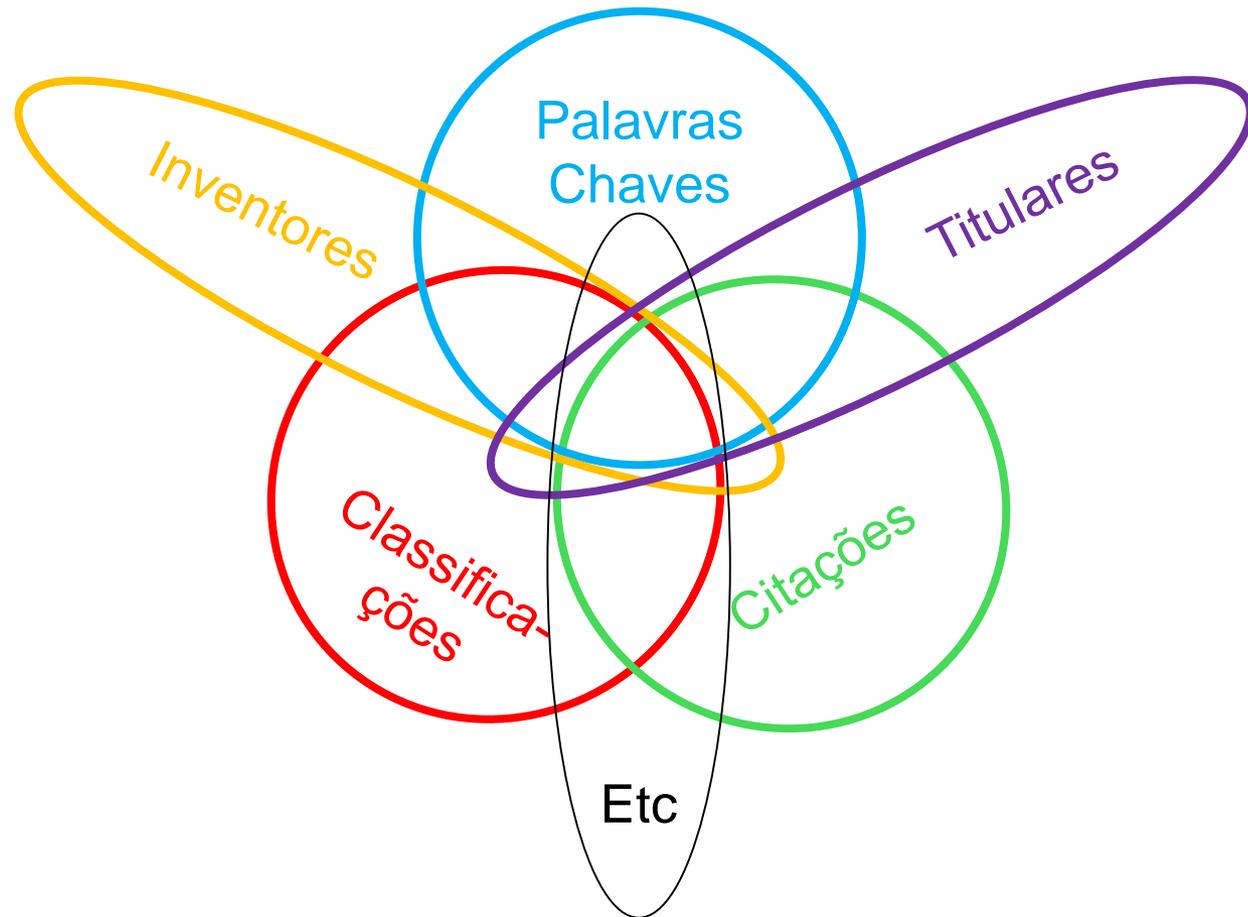
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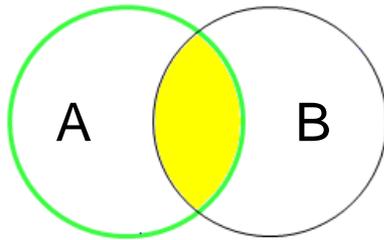
Estratégias de Busca



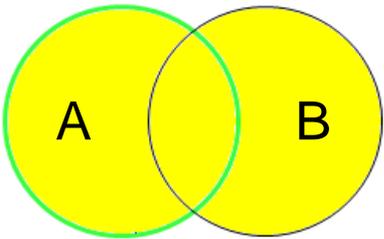
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Estratégias de Busca

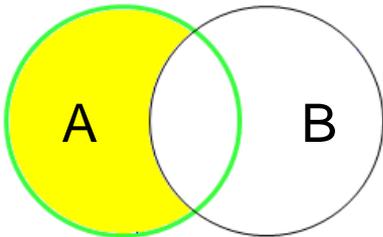




A and B (intersecção)



A or B (agrupamento)



A not B (exclusão*)

* Lembre-se de usar o NOT para encontrar o complemento. Ou seja, os resultados não contidos no conjunto anterior.

Conectores Booleanos e de Proximidade

AND	ambos os termos de busca presentes (intersecção)	digital and television
OR	um ou o outro termo de busca presente (soma, grupamento)	television or tv
NOT	o primeiro termo de busca presente, mas não o segundo (exclusão)	1 not 2
F	termos de busca no mesmo campo	digital f (televis+ or tv)
P	termos de busca no mesmo parágrafo	digital p (televis+ or tv)
S	termos de busca na mesma sentença	digital s (televis+ or tv)
nD	termos presentes, em qualquer ordem, de zero a n palavras de distância (n de 1 a 99)	digital 5d (televis+ or tv)
D	termos contíguos, mas em qualquer ordem	digital d (televis+ or tv)
nW	termos presentes, na ordem em que foram digitados, de zero a n palavras de distância (n de 1 a 99)	digital 5w (televis+ or tv)
W	termos contíguos, exatamente na ordem digitada	digital w (televis+ or tv)
—	O “underline” indica que dois termos podem estar conectados em uma única palavra ou em duas palavras separadas contíguas	amino_pyridin+ = (aminopyridin+ or amino pyridin+)
SDOC	os termos de busca forçosamente aparecem na mesma publicação	BR/PN sdoc PDF=2007

Truncagem

+	Qualquer número de caracteres	+inflam+
?	Até mais um caractere, para cada ?	Inflamad??
#	Forçosamente um caractere para cada #	inflamad#

Os símbolos de truncagem podem ser utilizados à esquerda, meio à direita das palavras. Também podem ser usados simultaneamente (ex. +infla?ma+).

Para o emprego dos símbolos de truncagem é necessário que a palavra tenha pelo menos 3 caracteres definidos.

A truncagem à direita (ex. inflam+) funciona para praticamente todos os campos. Já a truncagem à esquerda e no meio das palavras pode não funcionar em alguns campos (veja o guia “FamPat Fact Sheet for Orbit.com”)

Orbit.com

Exemplos de Expressões de Busca

((laser or light or luminous) 2w (point+ or pen?))/BI/SA or (G02B-027/20)/IPC/EC/CPC

... and **BR/PN**

... and **NPN>1**

... and (**CIDS=YES or OPP=YES**)

Em caso de dúvidas, entre em contato:

questel@axonal.com.br
help@questel.com